

February 7, 2024
SBI Holdings, Inc.
(TOKYO: 8473)

Notice Regarding Revision to Dividend Forecast and Implementation of the 25th Anniversary Commemorative Dividend

SBI Holdings, Inc. (hereinafter “the Company”) hereby announces that it has resolved at the Board of Directors Meeting held today to revise the dividend forecast as provided below. In addition, in light of the Company’s 25th anniversary on July 8 of this year, the Company will implement a commemorative dividend in addition to the year-end dividend with the record date of March 31, 2024.

1. Details of revision

Record date	Dividend per share (JPY)		
	End of second quarter	End of fiscal year	Total
Previous forecast (Announced on May 12, 2023)	/	—	—
Revised forecast	/	JPY 130 (Ordinary dividend JPY 120) (Commemorative dividend JPY 10)	JPY 160 (Ordinary dividend JPY 150) (Commemorative dividend JPY 10)
Results for the current fiscal year (Fiscal year ending March 31, 2024)	JPY 30	/	/
Results for the previous fiscal year (Fiscal year ended March 31, 2023)	JPY 30	JPY 120	JPY 150

2. Reason of revision to the dividend forecast

The Company’s basic dividend policy is to implement a minimum annual dividend of JPY 10 per share, and endeavors to increase the dividend amount when a further return of profits is determined to be possible, after a comprehensive consideration of the appropriate level of internal reserves required for sustained growth, along with the outlook of the ongoing business performance, etc.

Furthermore, regarding the level of total return amount, which includes the total amount of dividend payouts and share repurchase amounts, the Company has decided that from the fiscal year ended March 31, 2023, the total return amount will be approximately 30% of profit before income tax expense of the Financial Services Business excluding extraordinary factors such as gain on sales of subsidiaries’ stocks, for the time being.

Based on the profit level of the Financial Services Business in the consolidated results for the third quarter

of the fiscal year ending March 31, 2024, which the Company announced today, as well as the market trends since January of this year, the Company has decided the forecast of the ordinary dividend at the end of this fiscal year to be JPY 120 per share. In addition, the Company plans to implement a commemorative dividend of JPY 10 per share in celebration of the Company's 25th anniversary. As a result, the forecast for the dividend of surplus (year-end dividend) with the record date of March 31, 2024, is to be JPY 130 per share in total. Together with the interim dividend of JPY 30 per share with the record date of September 30, 2023, the Company anticipates the annual dividend for the current fiscal year to be JPY 160 per share, an increase of JPY 10 compared to the previous fiscal year.

For further information, please contact:

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