

February 7, 2024

Company name: Terumo Corporation  
Name of Representative: Shinjiro Sato,  
President and CEO  
Securities Code: 4543, TSE Prime

## Notice Concerning Share Split and Partial Amendment to the Articles of Incorporation

Terumo Corporation (hereinafter referred to as "Terumo") today announced that it has resolved, at the meeting of the board of directors held on February 7, 2024, to conduct share split and partial amendment to the Articles of Incorporation, as described below.

### 1. Purpose of share split

The objective of the share split is to lower the investment price per trading unit to create a more investor-friendly environment.

### 2. Overview of share split

#### (1) Method of share split

Each share of Terumo's common stock owned by shareholders recorded in the closing register of shareholders on the record date of March 31, 2024\*<sup>1</sup> will be split into two shares.

\*1: Since this day falls on a non-business day of the shareholder registry administrator, the actual record date will be March 29, 2024.

#### (2) Number of shares to be increased by share split

(i)	Total number of issued shares before the share split	747,682,540 shares* <sup>2</sup>
(ii)	Number of shares to be increased by the share split	747,682,540 shares* <sup>2</sup>
(iii)	Total number of issued shares after the share split	1,495,365,080 shares* <sup>2</sup>
(iv)	Total number of shares authorized to be issued after the share split	5,900,000,000 shares

\*2: As of February 7, 2024. As announced on August 9, 2023, Terumo is acquiring its own shares of up to 20 billion yen in value in a period from August 14, 2023, to March 8, 2024, and plans to cancel all of the acquired shares on March 19, 2024. As a result of the cancellation of the acquired shares, the company's total number of issued shares will be changed. Once the total number of shares to be canceled is confirmed, Terumo will announce the total number of issued shares before the share split, the number of shares to be increased by the share split, and the total number of issued shares after the share split.

(3) Timetable

(i) Date of public notice of the record date	March 11, 2024
(ii) Record date	March 31, 2024
(iii) Effective date	April 1, 2024

(4) Others

- The share split will not result in any change in the amount of Terumo's share capital.
- As the share split is scheduled to take effect on April 1, 2024, the year-end dividend for fiscal year ending March 2024 with a record date of March 31, 2024, will be made based on the number of shares before the share split.

3. Partial amendment to the Articles of Incorporation

(1) Reason for the amendment

Due to the share split described above, Terumo will amend the total number of shares authorized to be issued described in Article 6 of its Articles of Incorporation with an effective date of April 1, 2024, pursuant to Paragraph 2 of Article 184 of the Companies Act of Japan.

(2) Detail of the amendment

(Amended portions are underlined)

Current Articles of Incorporation	Articles of Incorporation after amendment
(Total Number of Shares Authorized to be Issued) Article 6. The total number of shares authorized to be issued by the Company shall be <u>three billion thirty-eight million</u> (3,038,000,000).	(Total Number of Shares Authorized to be Issued) Article 6. The total number of shares authorized to be issued by the Company shall be <u>five billion nine hundred million</u> (5,900,000,000).

(3) Timetable

(i) Date of resolution at the meeting of the board of directors	February 7, 2024
(ii) Effective date	April 1, 2024

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