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Consolidated Financial Report for the Third Quarter of Fiscal 2023
(The Fiscal Year Ended March 31, 2024 under Japanese GAAP)



February 13, 2024

Company Name: Asahi Broadcasting Group Holdings Corporation
 Securities Code: 9405
 Representative: Susumu Okinaka, Representative Director and President
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 Scheduled Date of Securities Report Filing: February 13, 2024
 Scheduled Date of Dividend Payment Commencement: —
 Preparation of Quarterly Supplementary Explanatory Materials: Yes
 Quarterly Results Briefing Held: No

Stock Exchange Listing: Tokyo Stock Exchange
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(Figures are rounded down to the nearest million yen unless otherwise stated.)

1. Consolidated Financial Results for the Third Quarter of Fiscal 2023 (April 1, 2023 to December 31, 2023)

(1) Consolidated Operating Results (Cumulative)

(Percentage figures show the year-on-year increase (decrease) for each corresponding period.)

	Net Sales		Operating Income		Ordinary Income		Profit attributable to owners of parent	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
Third Quarter of Fiscal 2023	65,934	2.2	(211)	—	38	(98.2)	(143)	—
Third Quarter of Fiscal 2022	64,542	1.3	1,756	(49.6)	2,087	(48.9)	1,307	(53.6)

Note: Comprehensive Income Third Quarter of fiscal 2023: ¥253 million (-74.0%)
 Third Quarter of fiscal 2022: ¥976 million (-3.1%)

	Basic Earnings per Share	Diluted Earnings per Share
	¥	¥
Third Quarter of Fiscal 2023	(3.44)	—
Third Quarter of Fiscal 2022	31.31	—

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity-to-Asset Ratio
	¥ million	¥ million	%
December 31, 2023	120,731	72,214	57.2
March 31, 2023	122,305	72,445	56.6

(Reference) Shareholders' Equity December 31, 2023: ¥69,099 million
 March 31, 2023: ¥69,259 million

2. Dividends

	Annual Dividend per Share				
	1Q-End	2Q-End	3Q-End	Period-End	Total
	¥	¥	¥	¥	¥
Fiscal 2022	—	10.00	—	6.00	16.00
Fiscal 2023	—	6.00	—	—	—
Fiscal 2023 (Forecast)	—	—	—	6.00	12.00

Note: Revisions from recently announced dividend forecast: None

3. Consolidated Financial Results Forecasts for Fiscal 2023 (April 1, 2023 to March 31, 2024)

(Percentage figures show the year-on-year increase (decrease) for each corresponding period.)

	Net Sales		Operating Income		Ordinary Income		Profit attributable to owners of parent		Basic Earnings per Share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
Full Fiscal Year	88,000	1.1	1,300	(49.9)	1,500	(43.6)	1,000	(26.1)	23.95

Note: Revision from recently announced performance forecast: None

* Notes

(1) Changes in the number of important subsidiaries during the period: None

(2) Application of special accounting treatment for the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, accounting estimates and restatements

1) Changes in accounting policies in accordance with changes in accounting standards, etc.: None

2) Changes in accounting policies other than 1): None

3) Changes in accounting estimates: None

4) Restatements: None

(4) Number of shares issued and outstanding (common shares)

1) Number of shares issued and outstanding as of the period-end (including treasury shares)	December 31, 2023	41,833,000 shares	March 31, 2023	41,833,000 shares
2) Number of treasury shares as of the period-end	December 31, 2023	58,467 shares	March 31, 2023	101,209 shares
3) Average number of shares issued and outstanding for the period	December 31, 2023	41,757,436 shares	December 31, 2022	41,772,645 shares

* This financial report is exempt from the quarterly review procedure.

* Explanation concerning the appropriate use of forecasts and other special instructions

(Caution regarding forward-looking statements, etc.)

Results forecasts and other forward-looking statements contained in this report are based on the assumptions, beliefs, and uncertainties in light of information available to the Company's management as of the publication date and do not represent promises by the Company or its management that these performance figures will be attained. Actual results may differ materially from forecasts due to a variety of factors.