

Note: This document is a translation of a part of the original Japanese version and provided for reference purposes only. In the event of any discrepancy between the Japanese original and this English translation, the Japanese original shall prevail.

February 8, 2024

Summary of Financial Results for the third quarter 2024 [Japanese GAAP]



Company name: MARUI GROUP CO.,LTD.
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 8252
 URL: <https://www.0101maruigroup.co.jp/en/>
 Representative: Hiroshi Aoi President and Representative Director
 Contact: Masakazu Iizuka General Manager, Financial Department
 Phone: +81-3-3384-0101
 Scheduled date of filing quarterly securities report: February 13, 2024
 Scheduled date of commencing dividend payments: -
 Availability of supplementary briefing material on quarterly financial results: Yes
 Schedule of quarterly financial results briefing session: No

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Nine Months Ended December 31, 2023 (April 1, 2023 to December 31, 2023)

(1) Consolidated Operating Results (cumulative) (% indicates changes from the previous corresponding period.)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2023	170,499	5.2	28,924	(5.3)	27,175	(7.2)	17,623	(4.6)
December 31, 2022	162,148	3.6	30,539	2.9	29,282	1.3	18,479	13.8

(Note) Comprehensive income: Nine months ended December 31, 2023: ¥ 17,673 million [(6.2)%]
 Nine months ended December 31, 2022: ¥ 18,836 million [49.2%]

	Earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended December 31, 2023	93.23	-
December 31, 2022	93.19	-

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Book value per share
	Millions of yen	Millions of yen	%	Yen
As of December 31, 2023	1,054,886	245,661	23.3	1,306.56
March 31, 2023	961,950	246,562	25.6	1,299.97

(Reference) Equity: As of December 31, 2023: ¥ 245,433 million
 As of March 31, 2023: ¥ 246,145 million

2. Dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2023	-	29.00	-	30.00	59.00
Fiscal year ending March 31, 2024	-	50.00	-		
Fiscal year ending March 31, 2024 (Forecast)				51.00	101.00

Dividend on equity ratio (DOE)	Fiscal year ended March 31, 2023	4.6%
	Fiscal year ending March 31, 2024 (forecast)	8.0%

(Note) Revision to the forecast for dividends announced most recently: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2024(April 1, 2023 to March 31, 2024)

(% indicates changes from the previous corresponding period.)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	232,500	6.7	42,000	8.3	39,000	7.2	24,000	11.8	128.00

Forecast of the return on equity ratio (ROE) Fiscal year ending March 31,2024 (full year): 9.9%

(Note) Revision to the financial results forecast announced most recently: No

* Notes:

(1) Changes in significant subsidiaries during the nine months ended December 31, 2023
(changes in specified subsidiaries resulting in changes in scope of consolidation): No
New -
Exclusion: -

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
1) Changes in accounting policies due to the revision of accounting standards: No
2) Changes in accounting policies other than 1) above: No
3) Changes in accounting estimates: No
4) Retrospective restatement: No

(4) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

As of December 31, 2023: 208,660,417 shares

As of March 31, 2023: 208,660,417 shares

2) Number of treasury shares at the end of the period:

As of December 31, 2023: 20,813,260 shares

As of March 31, 2023: 19,313,961 shares

3) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year):

Nine months ended December 31, 2023: 189,032,021 shares

Nine months ended December 31, 2022: 198,293,926 shares

(Note) The number of treasury shares at the end of the period includes shares of the Company held in the BIP Trust and the ESOP Trust.

As of December 31, 2023: 766,567 shares

As of March 31, 2023: 766,567 shares

The shares of the Company held in the BIP Trust and the ESOP Trust are included in the number of treasury shares to be deducted from the total number of issued shares for the calculation of the average number of shares outstanding during the period.

Nine months ended December 31, 2023: 766,567 shares

Nine months ended December 31, 2022: 766,567 shares

*Quarterly financial results reports are exempt from quarterly review conducted by certified public accountants or an audit corporation.