

UNOFFICIAL TRANSLATIONS  
The official press release is in Japanese.

Company Name:	FinTech Global Incorporated
Representative:	Nobumitsu Tamai, President and CEO
Stock Listing:	Tokyo Stock Exchange Standard Market
Stock Code:	8789
Inquiries:	Takashi Senda, Executive Vice President Senior Executive Officer
Tel:	03-6456-4600

**Notice regarding booking of revenue and income  
related to business succession solution services**

Tokyo, February 9, 2024—The FGI Group promotes private equity investment associated with business succession solution services, through which FGI initially buys a client business that faces succession issues and then finds another company or individual to sell that company to.

FGI hereby gives notice of the potential booking of ¥2.4 billion in revenue, operating income and ordinary income, respectively, in fiscal 2024, ending September 30, 2024, from investment revenue derived through exits on acquisition funds that the Company formed and contributed to in providing business succession solution services and further complemented by performance fees on asset management associated with acquisition funds.

Of the above-mentioned ¥2.4 billion, ¥1.1 billion is likely to be booked in the first quarter of the consolidated fiscal year ending September 30, 2024, while ¥1.2 billion will be booked in the second quarter and after.

This contribution to fiscal results has already been incorporated into the full-year performance outlook for fiscal 2024 that was included in the Summary of Financial Statements for Fiscal 2023 (under Japanese GAAP), announced on November 8, 2023.

END