

Document and entity information

Dec 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2024-02-09
Company name	Nisshinbo Holdings Inc.
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	31050
URL	https://www.nisshinbo.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2023-12-31
Representative	
Title	取締役社長
Name	村上 雅洋
Inquiries	
Title	取締役執行役員財務・情報室長
Name	塚谷 修示
Tel	(03) 5695-8833
Other	
Date of general shareholders' meeting (as planned)	2024-03-28
Dividend payable date (as planned)	2024-03-11
Annual securities report filing date (as planned)	2024-03-28
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	投資家・アナリスト向け

Business Results-Operating results

(in millions of yens)

	Dec 2023	Dec 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	541,211	516,085
% change	4.9	1.1
Operating profit		
Operating profit	12,453	15,435
% change	-19.3	-29.2
Ordinary profit		
Ordinary profit	15,785	20,397
% change	-22.6	-19.6
Profit attributable to owners of parent		
Profit attributable to owners of parent	-20,045	19,740
% change	-	-20.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	-6,523	21,143
Change in comprehensive income	-	-44.5
Other consolidated operating results		
Basic earnings per share (Yen)	-127.61	121.06
Diluted earnings per share (Yen)	-	121.06
Rate of return on equity (%)	-7.8	7.6
Ordinary profit to total assets ratio (%)	2.5	3.3
Operating profit to net sales ratio (%)	2.3	3.0
Note to consolidated operating results		
Investment profit (loss) on equity method	4,639	3,656
Note to operating results	(注) 2023年12月期の潜在株式調整後1株当たり当期純利益は、潜在株式が存在するものの、1株当たり当期純損失であるため記載していません。	

Business Results-Financial positions

(in millions of yens)

	Dec 2023	Dec 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	672,217	616,273
Net assets	276,578	278,498
Capital adequacy ratio (%)	37.3	42.8
Net assets per share (Yen)	1,595.00	1,679.53
Note to consolidated financial positions		
Owner's equity	250,597	263,749

Business Results-Cash flows

(in millions of yens)

	Dec 2023	Dec 2022
Cash flows		
Cash flows		

Consolidated cash flows		
Cash flows from operating activities	23,512	19,585
Cash flows from investing activities	-46,512	-11,692
Cash flows from financing activities	25,387	-8,888
Cash and equivalents, end of period	49,918	45,092

Dividends

(in millions of yens)

	Dec 2024	Dec 2023	Dec 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		18.00	17.00
Forecast	18.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		18.00	17.00
Forecast	18.00		
Upper	-		
Lower	-		
Annual			
Result		36.00	34.00
Forecast	36.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		5,656	5,462
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		-	28.1
Forecast	29.8		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.2	2.1

Forecasts

(in millions of yens)

	Dec 2024
Forecasts	
Forecasts	

Title for forecasts	3 . 2024年12月期の 連結業績予想（2024 年1月1日～2024年 12月31日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	513,000
Upper	-
Lower	-
% change	
Forecast	-5.2
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	24,000
Upper	-
Lower	-
% change	
Forecast	92.7
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	26,000
Upper	-
Lower	-
% change	
Forecast	64.7
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	19,000
Upper	-
Lower	-
% change	
Forecast	-
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	120.93
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Dec 2023

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

true

Number of subsidiaries newly consolidated	1
Name of subsidiaries newly consolidated	株式会社日立国際電気
Number of subsidiaries excluded from consolidation	4
Name of subsidiaries excluded from consolidation	TMD FRICTION HOLDINGS (UK) LTD. TMD FRICTION UK LTD. TMD FRICTION DO BRASIL S.A. TMD FRICTION MEXICO S.A. DE C.V.
Note to material changes in subsidiaries during this period	(注)2023年12月27日付で当社及び子会社NISSHINBO SINGAPORE PTE. LTD. と共同でHVJホールディングス株式会社の全株式を取得したことにより、HVJホールディングス株式会社の子会社である株式会社日立国際電気は当社の特定子会社に該当することになりました。また、2023年11月30日付で子会社であったTMD FRICTION GROUP S.A.の全株式をAEQH27 S.A.R.L.に譲渡したことにより、TMD FRICTION HOLDINGS (UK) LTD. 他3社は当社の特定子会社から除外されることになりました。
Note to material changes in subsidiaries during this period	

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2023
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Dec 2023	Dec 2022
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	169,192,654	169,120,014
Number of treasury stock at the end of fiscal year	12,077,767	12,081,848
Average number of shares	157,085,857	163,065,449

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

(注) 2023年5月16日付で譲渡制限付株式報酬として新株式72,640株を発行しています。

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2023	Dec 2022
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	12,743	13,029
% change	-2.2	-24.6
Operating profit		
Operating profit	-476	2,645
% change	-	-9.2
Ordinary profit		
Ordinary profit	7,105	9,787
% change	-27.4	-19.3
Profit		
Profit	-36,700	10,460
% change	-	-50.6
Other non-consolidated operating results		
Basic earnings per share (Yen)	-233.63	64.15
Diluted earnings per share (Yen)	-	64.15

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2023	Dec 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	331,104	294,010
Net assets	99,635	137,199
Capital adequacy ratio (%)	30.1	46.6
Net assets per share (Yen)	633.91	873.22
Note to non-consolidated financial positions		
Owner's equity	99,596	137,129

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.