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February 9, 2024

## Consolidated Financial Results for the Six Months Ended December 31, 2023 (Under Japanese GAAP)

Company name: THE MONOGATARI CORPORATION  
 Listing: Tokyo Stock Exchange  
 Securities code: 3097  
 URL: <https://www.monogatari.co.jp/>  
 Representative: Hisayuki Kato, President and Representative Director  
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 Scheduled date to file quarterly securities report: February 9, 2024  
 Scheduled date to commence dividend payments: March 1, 2024  
 Preparation of supplementary material on quarterly financial results: Yes  
 Holding of quarterly financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the six months ended December 31, 2023 (from July 1, 2023 to December 31, 2023)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended December 31, 2023	52,005	17.7	4,210	20.8	4,256	24.8	2,459	11.6
December 31, 2022	44,178	24.2	3,483	130.7	3,408	-12.3	2,203	-10.4

Note: Comprehensive income For the six months ended December 31, 2023: ¥2,432 million [10.8%]  
 For the six months ended December 31, 2022: ¥2,193 million [-11.8%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended December 31, 2023	68.98	66.39
December 31, 2022	60.64	60.33

Note: The Company conducted a 3-for-1 stock split as of March 1, 2023. Therefore, “Basic earnings per share” and “Diluted earnings per share” have been calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of December 31, 2023	54,839	26,884	48.1
June 30, 2023	50,011	24,954	48.9

Reference: Equity  
 As of December 31, 2023: ¥26,424 million  
 As of June 30, 2023: ¥24,472 million

## 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended June 30, 2023	-	35.00	-	15.00	-
Fiscal year ending June 30, 2024	-	15.00			
Fiscal year ending June 30, 2024 (Forecast)			-	15.00	30.00

Note 1: Revisions to the forecast of cash dividends most recently announced: None

Note 2: The Company conducted a 3-for-1 stock split as of March 1, 2023. As for the dividends at the end of the second quarter of the fiscal year ended June 2023, the Company presents the actual amount before the stock split.

## 3. Forecast of consolidated financial results for the year ending June 30, 2024 (from July 1, 2023 to June 30, 2024)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	105,607	14.4	8,270	14.8	8,250	14.9	5,269	12.2	145.37

Note: Revisions to the forecast of financial results most recently announced: None

**\* Notes**

- (1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
  - (ii) Changes in accounting policies due to other reasons: None
  - (iii) Changes in accounting estimates: None
  - (iv) Restatement: None

(4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2023	36,354,750 shares
As of June 30, 2023	36,354,750 shares

- (ii) Number of treasury shares at the end of the period

As of December 31, 2023	694,396 shares
As of June 30, 2023	699,556 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended December 31, 2023	35,656,649 shares
Six months ended December 31, 2022	36,332,993 shares

Note: The Company conducted a 3-for-1 stock split as of March 1, 2023. Therefore, “Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)” has been calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

\* Quarterly financial results reports are exempt from quarterly review conducted by certified public accountants or an audit corporation.

\* Proper use of earnings forecasts, and other special matters

The forward-looking statements regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. Therefore, the Company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.