

Document and entity information

Dec 2023

Company information	
Company information	
Document name	決算短信〔日本基準〕（連結）
FASF member mark	true
Filing date	2024-02-09
Company name	SOLXYZ Co.,Ltd.
Securities code	4284
URL	https://www.solxyz.co.jp
Representative	
Title	代表取締役社長
Name	秋山 博紀
Inquiries	
Title	取締役管理本部副本部長
Name	甲斐 素子
Tel	03-6722-5011
Other	
Date of general shareholders' meeting (as planned)	2024-03-28
Dividend payable date (as planned)	2024-03-29
Annual securities report filing date (as planned)	2024-03-29
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	-
Note to fraction processing method	（百万円未満切捨て）
Stock exchange listings	
Tokyo	
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2023-12-31

Business Results-Operating results

(in millions of yens)

	Dec 2023	Dec 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	15,883	13,986
% change	13.6	0.5
Operating profit		
Operating profit	1,145	1,029
% change	11.3	-6.9
Ordinary profit		
Ordinary profit	1,202	1,056
% change	13.8	-6.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	753	564
% change	33.5	-46.8
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	732	567
Change in comprehensive income	29.1	-35.6
Other consolidated operating results		
Basic earnings per share (Yen)	30.99	23.21
Diluted earnings per share (Yen)	30.99	23.15
Rate of return on equity (%)	10.4	8.2
Ordinary profit to total assets ratio (%)	10.3	9.3
Operating profit to net sales ratio (%)	7.2	7.4
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Dec 2023	Dec 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	11,929	11,455
Net assets	8,241	7,817
Capital adequacy ratio (%)	62.3	61.2
Net assets per share (Yen)	305.55	288.36
Note to consolidated financial positions		
Owner's equity	7,431	7,012
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Dec 2023	Dec 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,386	1,176
Cash flows from investing activities	-534	-465
Cash flows from financing activities	-675	-809
Cash and equivalents, end of period	4,869	4,692

Business Results-Note to business results

Dec 2023

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

Dividends

(in millions of yens)

	Dec 2024	Dec 2023	Dec 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		12.00	12.00
Forecast	12.00		
Upper	-		
Lower	-		
Annual			
Result		12.00	12.00
Forecast	12.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		293	293
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		38.7	51.7
Forecast	58.4		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		4.1	4.2
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Dec 2024	Jun 2024
Forecasts		
Forecasts		
Title for forecasts	3 . 2024年12月期の 連結業績予想（2024 年1月1日～2024年 12月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	16,200	8,200
Upper	-	-
Lower	-	-
% change		
Forecast	2.0	6.2
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	1,000	500
Upper	-	-
Lower	-	-
% change		
Forecast	-12.7	-20.0
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	1,000	500
Upper	-	-
Lower	-	-
% change		
Forecast	-16.8	-24.2
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	500	240
Upper	-	-
Lower	-	-
% change		
Forecast	-33.6	-50.3
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	20.56	9.87
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

		Dec 2023
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies and accounting estimates, retrospective restatement		
Others		
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard	true	
Changes in accounting policies other than ones based on revisions of accounting standard		-
Changes in accounting estimates		-
Retrospective restatement		-
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement		(注)詳細は、添付資料P.13「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

		Dec 2023	Dec 2022
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)		26,820,594	26,820,594
Number of treasury stock at the end of fiscal year		2,498,968	2,502,928
Average number of shares		24,320,096	24,316,342
Note to number of issued and outstanding shares (common stock)			
Note to number of issued and outstanding shares (common stock)		(注)「期末自己株式数」及び「期中平均株式数」は、株式給付信託(J-ESOP)制度の信託財産として、株式会社日本カストディ銀行(信託E口)が保有する当社株式を含めて記載しております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2023	Dec 2022
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	10,862	9,718
% change	11.8	1.2
Operating profit		
Operating profit	871	839
% change	3.8	9.4
Ordinary profit		
Ordinary profit	802	636
% change	26.0	-32.1
Profit		
Profit	619	378
% change	63.8	-48.4
Other non-consolidated operating results		
Basic earnings per share (Yen)	25.46	15.55
Diluted earnings per share (Yen)	25.46	15.55
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2023	Dec 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	8,055	7,694
Net assets	5,005	4,722
Capital adequacy ratio (%)	62.1	61.4
Net assets per share (Yen)	205.81	194.21
Note to non-consolidated financial positions		
Owner's equity	5,005	4,722
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Dec 2023
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Dec 2024
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.