

**For Immediate Release**

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**ORIX JREIT Announces Filing of Shelf Registration Statement  
for Investment Corporation Bonds**

TOKYO, February 9, 2024 — ORIX JREIT Inc. announces that it has filed a shelf registration statement for investment corporation bonds as described below.

**Overview of the filed shelf registration statement**

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|---------------------------------------|---|
| i. Scheduled amount to be issued      | JPY 100.0 billion which can be split into several issuances within scheduled amount to be issued  |
| ii. Subject of the shelf registration | Investment corporation bonds excluding short-term investment corporation bonds  |
| iii. Filing date                      | February 9, 2024  |
| iv. Scheduled period of issuance      | From February 17, 2024 through February 16, 2026  |
| v. Use of proceeds                    | Acquisition of specific assets defined under Article 2.1 of the Act on Investment Trusts and Investment Corporations, repayment of debts, redemption of investment corporation bonds including short-term investment corporation bonds, refund of security and guarantee deposits, payment of maintenance and repair costs, payment of operating funds. |

Note: This is the English translation of original Japanese documents and is provided solely for information purposes. If there are any discrepancies between the translation and the Japanese original, the latter shall prevail.