



2024年2月9日

STAR MICRONICS CO., LTD.

# FACT BOOK 2023

スター精密 ファクトブック2023（証券コード/Code：7718）

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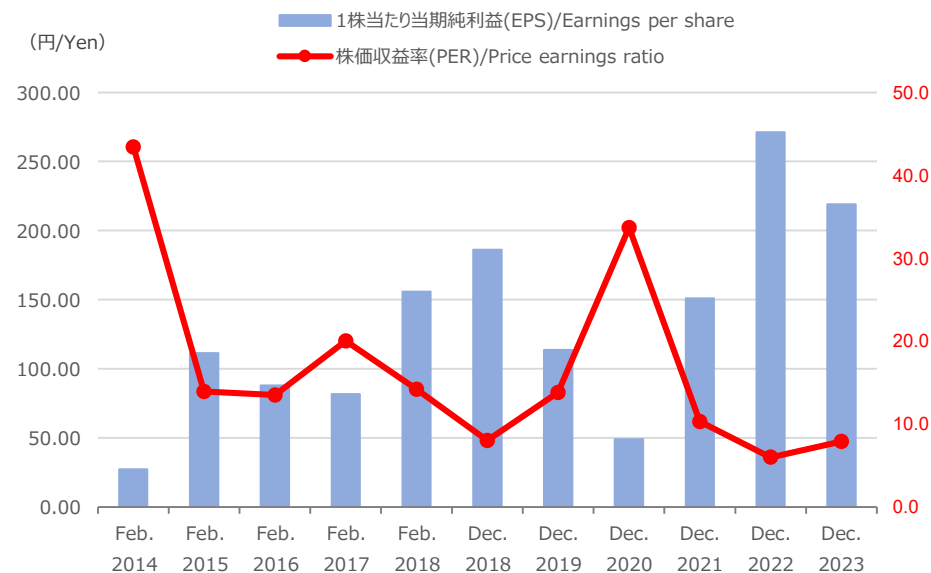
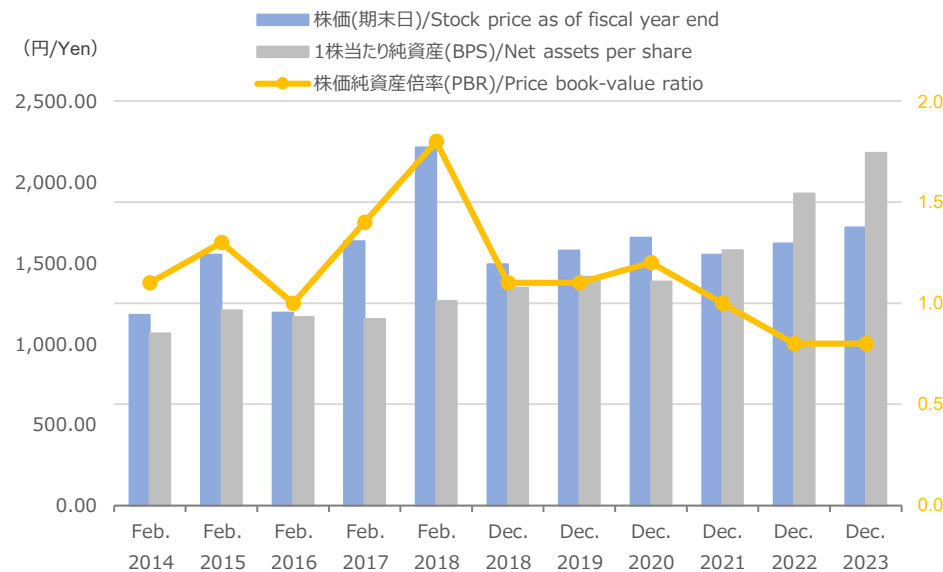
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連結業績概況/ Consolidated Financial Results (vs. Revised FCST)

(百万円/Millions of Yen)

		FY12/2023 修正予想 (8/9発表) Revised forecast (Announced on August 9)		FY12/2023 実績/Actual		対修正予想比 Rate of change vs. Revised forecast	
		金額 Amount	利益率 Income ratio (%)	金額 Amount	利益率 Income ratio (%)		
				金額/Amount	%		
売上高/Net sales	特機/Special Products	16,300		16,111		(189)	(1.2)
	工作機械/Machine Tools	62,700		62,084		(616)	(1.0)
	合計/Total	79,000		78,196		(804)	(1.0)
営業利益/Operating income	特機/Special Products	2,200	13.5	1,953	12.1	(247)	(11.2)
	工作機械/Machine Tools	10,800	17.2	10,349	16.7	(451)	(4.2)
	消去又は全社/Eliminations or Corporate	(2,000)		(1,951)		49	
	合計/Total	11,000	13.9	10,350	13.2	(650)	(5.9)
経常利益/Ordinary income		11,400	14.4	10,960	14.0	(440)	(3.9)
親会社株主に帰属する当期純利益/Net income attributable to owners of parent		8,400	10.6	8,175	10.5	(225)	(2.7)
為替レート/Exchange rate	US \$	¥132.42		¥140.55			
	EUR	¥145.38		¥151.98			
	GBP	¥168.19		¥174.85			

## 株価指標/ Stock Index



	Feb. 2014	Feb. 2015	Feb. 2016	Feb. 2017	Feb. 2018	Dec. 2018	Dec. 2019	Dec. 2020	Dec. 2021	Dec. 2022	Dec. 2023
株価(期末日)/Stock price as of fiscal year end	1,178.00	1,550.00	1,192.00	1,633.00	2,213.00	1,491.00	1,575.00	1,654.00	1,549.00	1,619.00	1,719.00
1株当たり当期純利益(EPS)/Earnings per share	27.17	111.36	87.98	81.77	155.68	186.04	113.72	49.07	150.83	271.14	218.89
1株当たり純資産(BPS)/Net assets per share	1,063.52	1,205.10	1,164.47	1,151.40	1,263.15	1,345.08	1,413.50	1,383.41	1,576.64	1,928.77	2,178.54
株価収益率(PER)/Price earnings ratio	43.4	13.9	13.5	20.0	14.2	8.0	13.8	33.7	10.3	6.0	7.9
株価純資産倍率(PBR)/Price book-value ratio	1.1	1.3	1.0	1.4	1.8	1.1	1.1	1.2	1.0	0.8	0.8

注記/Notes: Effective from the fiscal period ended December 31, 2018, Star Micronics Co., Ltd. changed its account settlement date from the end of February to December 31.

# 連結貸借対照表/ Consolidated Balance Sheets

(千円/Thousands of Yen)

資産の部/Assets	Feb. 2014	Feb. 2015	Feb. 2016	Feb. 2017	Feb. 2018	Dec. 2018	Dec. 2019	Dec. 2020	Dec. 2021	Dec. 2022	Dec. 2023
<b>流動資産/Total current assets</b>	<b>41,232,833</b>	<b>50,533,385</b>	<b>50,367,208</b>	<b>53,171,760</b>	<b>59,634,430</b>	<b>59,914,206</b>	<b>56,830,234</b>	<b>54,892,757</b>	<b>65,706,710</b>	<b>80,072,720</b>	<b>73,356,942</b>
現金及び預金/Cash and deposits	15,279,180	15,905,540	15,584,766	20,777,539	22,072,044	20,879,679	20,158,296	23,367,293	27,575,626	30,069,164	29,721,934
受取手形及び売掛金/Trade notes and accounts receivable	12,115,946	14,807,413	14,148,684	14,209,376	16,955,708	18,756,178	14,390,556	14,295,774	18,553,333	22,749,935	18,594,767
有価証券/Securities	-	300,000	301,160	-	1,000,000	500,000	500,000	1,895,760	-	34,278	-
商品及び製品/Merchandise and finished goods	7,908,515	10,398,881	11,871,096	10,698,809	10,239,928	10,047,819	12,750,263	8,259,947	9,558,322	14,361,778	14,542,598
仕掛品/Work in process	2,886,617	3,504,294	3,772,759	3,611,188	4,250,464	4,539,076	4,486,083	3,422,980	4,620,202	6,578,912	4,276,374
原材料及び貯蔵品/Raw materials and supplies	1,953,383	2,537,335	2,201,478	2,102,186	2,638,195	3,195,901	2,902,351	2,440,604	3,644,476	4,146,484	2,943,701
繰延税金資産/Deferred tax assets	167,167	177,930	231,428	158,262	663,986	-	-	-	-	-	-
その他/Other	1,040,916	3,021,659	2,365,220	1,688,797	1,958,947	2,137,540	1,754,218	1,319,450	1,891,617	2,264,776	3,475,268
貸倒引当金/Allowance for doubtful accounts	(118,895)	(119,671)	(109,384)	(74,401)	(144,844)	(141,988)	(111,535)	(109,053)	(136,868)	(132,608)	(197,701)
<b>固定資産/Total non-current assets</b>	<b>18,069,694</b>	<b>19,727,490</b>	<b>17,460,730</b>	<b>15,178,862</b>	<b>17,728,553</b>	<b>20,021,005</b>	<b>19,563,547</b>	<b>16,729,073</b>	<b>16,653,847</b>	<b>19,465,910</b>	<b>20,041,602</b>
<b>有形固定資産/Total property, plant and equipment</b>	<b>14,326,844</b>	<b>15,308,950</b>	<b>14,359,743</b>	<b>12,925,854</b>	<b>14,076,227</b>	<b>15,521,032</b>	<b>15,541,339</b>	<b>14,271,791</b>	<b>14,309,087</b>	<b>15,696,456</b>	<b>15,902,946</b>
建物及び構築物/Buildings and structures, net	6,604,625	6,758,519	6,179,627	5,564,379	4,940,901	8,369,154	7,580,972	7,991,788	7,507,511	7,384,989	7,261,093
機械装置及び運搬具/Machinery, equipment and vehicles, net	3,915,598	4,493,617	4,052,406	3,347,167	2,749,658	3,098,228	3,326,034	2,645,922	2,462,171	3,332,228	3,343,966
工具、器具及び備品/Tools, furniture and fixtures, net	706,932	932,812	1,021,529	894,530	887,413	1,415,613	1,193,557	1,035,799	1,073,662	1,350,231	1,354,520
土地/Land	2,980,350	3,041,453	2,999,949	2,984,099	2,747,404	2,553,740	2,048,347	1,889,231	1,892,487	2,008,241	2,488,800
リース資産/Lease assets, net	65,426	50,241	53,517	56,807	75,253	61,201	101,821	69,832	74,083	61,195	60,672
建設仮勘定/Construction in progress	53,910	32,306	52,713	78,869	2,675,595	23,093	508,204	3,982	175,143	215,439	144,002
その他/Other, net	-	-	-	-	-	-	782,401	635,234	1,124,027	1,344,130	1,249,890
<b>無形固定資産/Total intangible assets</b>	<b>284,367</b>	<b>407,851</b>	<b>673,434</b>	<b>1,048,647</b>	<b>917,697</b>	<b>867,450</b>	<b>506,018</b>	<b>451,651</b>	<b>415,966</b>	<b>445,331</b>	<b>793,994</b>
その他/Other	284,367	407,851	673,434	1,048,647	917,697	867,450	506,018	451,651	415,966	445,331	793,994
<b>投資その他の資産/Total investments and other assets</b>	<b>3,458,482</b>	<b>4,010,687</b>	<b>2,427,552</b>	<b>1,204,360</b>	<b>2,734,628</b>	<b>3,632,522</b>	<b>3,516,189</b>	<b>2,005,630</b>	<b>1,928,793</b>	<b>3,324,123</b>	<b>3,344,661</b>
投資有価証券/Investment securities	3,002,737	3,470,071	1,912,419	733,570	1,463,817	1,782,548	2,239,005	913,965	946,639	1,131,830	662,038
繰延税金資産/Deferred tax assets	145,342	180,441	146,967	138,436	906,975	1,490,515	923,331	746,929	598,718	425,428	497,702
退職給付に係る資産/Net defined benefit asset	-	-	-	-	-	-	-	-	-	1,299,938	1,655,209
その他/Other	310,453	360,230	368,213	332,391	363,853	359,458	353,852	344,735	383,435	466,926	529,711
貸倒引当金/Allowance for doubtful accounts	(50)	(55)	(47)	(37)	(17)	-	-	-	-	-	-
<b>資産合計/Total assets</b>	<b>59,302,528</b>	<b>70,260,875</b>	<b>67,827,939</b>	<b>68,350,623</b>	<b>77,362,984</b>	<b>79,935,211</b>	<b>76,393,781</b>	<b>71,621,831</b>	<b>82,360,558</b>	<b>99,538,631</b>	<b>93,398,545</b>

注記/Notes: Effective from the fiscal period ended December 31, 2018, Star Micronics Co., Ltd. changed its account settlement date from the end of February to December 31.

# 連結貸借対照表/ Consolidated Balance Sheets

(千円/Thousands of Yen)

負債の部/Liabilities	Feb. 2014	Feb. 2015	Feb. 2016	Feb. 2017	Feb. 2018	Dec. 2018	Dec. 2019	Dec. 2020	Dec. 2021	Dec. 2022	Dec. 2023
<b>流動負債/Total current liabilities</b>	<b>13,080,598</b>	<b>17,740,589</b>	<b>15,607,209</b>	<b>14,660,661</b>	<b>20,219,403</b>	<b>20,577,379</b>	<b>15,929,021</b>	<b>20,534,078</b>	<b>19,504,343</b>	<b>25,104,131</b>	<b>11,408,047</b>
支払手形及び買掛金/Trade notes and accounts payable	5,651,644	6,189,759	4,804,973	4,676,447	6,928,315	6,921,278	4,290,386	4,509,373	8,151,499	8,369,767	3,345,274
電子記録債権/Electronically recorded obligations-operating	-	2,990,073	2,511,916	2,147,907	3,383,790	3,510,823	2,961,364	1,266,992	3,816,185	4,618,781	326,753
短期借入金/Short-term loans payable	2,000,000	2,000,000	2,000,000	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000	-	-	-
1年以内返済予定の長期借入金/Current portion of long-term loans payable	-	-	-	-	-	-	-	-	-	-	28,404
1年内償還予定の新株予約権付社債/Current portion of convertible bonds	-	-	-	-	-	-	-	8,006,666	-	-	-
リース債務/Lease obligations	26,263	17,839	18,148	21,928	28,277	24,391	34,817	28,657	27,547	26,484	29,637
未払法人税等/Income taxes payable	440,628	514,512	257,059	503,719	842,462	820,964	709,354	370,143	811,083	2,417,312	313,660
契約負債/Contract liabilities	-	-	-	-	-	-	-	-	-	965,914	331,598
繰延税金負債/Deferred tax liabilities	734,359	497,108	602,495	-	-	-	-	-	-	-	-
賞与引当金/Provision for bonuses	786,140	943,414	813,189	759,393	1,069,894	977,117	768,557	694,602	1,100,165	1,550,218	896,288
その他/Other	3,441,561	4,587,882	4,599,427	4,051,263	5,466,664	5,822,803	4,664,541	3,157,642	5,597,862	7,155,653	6,136,430
<b>固定負債/Total non-current liabilities</b>	<b>523,985</b>	<b>617,569</b>	<b>2,021,281</b>	<b>9,935,427</b>	<b>9,696,837</b>	<b>10,046,124</b>	<b>9,675,221</b>	<b>1,265,786</b>	<b>1,128,017</b>	<b>1,346,371</b>	<b>1,644,076</b>
長期借入金/Long-term loans payable	-	-	-	-	-	-	-	-	-	-	8,315
新株予約権付社債/Convertible bonds	-	-	-	8,068,000	8,052,000	8,038,666	8,022,666	-	-	-	-
リース債務/Lease obligations	41,382	34,674	38,838	39,147	52,923	41,384	76,359	47,608	53,697	41,207	37,827
退職給付引当金/Provision for retirement benefits	216,016	-	-	-	-	-	-	-	-	-	-
退職給付に係る負債/Net defined benefit liability	-	121,908	1,725,856	1,612,938	1,433,209	1,751,800	922,823	706,621	130,198	100,988	116,575
その他/Other	266,585	460,986	256,586	215,342	158,704	214,273	653,372	511,556	944,121	1,204,176	1,481,359
<b>負債合計/Total liabilities</b>	<b>13,604,584</b>	<b>18,358,158</b>	<b>17,628,491</b>	<b>24,596,089</b>	<b>29,916,241</b>	<b>30,623,504</b>	<b>25,604,243</b>	<b>21,799,865</b>	<b>20,632,360</b>	<b>26,450,503</b>	<b>13,052,124</b>
(千円/Thousands of Yen)											
<b>純資産の部/Equity</b>											
<b>株主資本/Total shareholders' equity</b>	<b>46,273,007</b>	<b>49,593,542</b>	<b>49,970,771</b>	<b>44,973,727</b>	<b>47,924,738</b>	<b>50,992,158</b>	<b>52,169,063</b>	<b>52,001,489</b>	<b>61,323,380</b>	<b>67,673,385</b>	<b>71,433,933</b>
資本金/Capital stock	12,721,939	12,721,939	12,721,939	12,721,939	12,721,939	12,721,939	12,721,939	12,721,939	12,721,939	12,721,939	12,721,939
資本剰余金/Capital surplus	13,882,205	13,902,532	13,922,484	13,939,178	13,876,517	13,876,517	13,050,481	13,058,502	13,854,202	11,710,490	10,948,546
利益剰余金/Retained earnings	24,357,189	27,536,088	27,805,388	29,095,882	32,845,575	36,461,396	38,541,041	38,297,686	41,814,173	49,849,455	55,401,296
自己株式/Treasury stock	(4,688,326)	(4,567,017)	(4,479,040)	(10,783,273)	(11,519,292)	(12,067,694)	(12,144,398)	(12,076,639)	(7,066,934)	(6,608,499)	(7,637,848)
<b>その他の包括利益累計額/Total accumulated other comprehensive income</b>	<b>(1,500,469)</b>	<b>1,293,629</b>	<b>(690,478)</b>	<b>(2,036,174)</b>	<b>(1,402,779)</b>	<b>(2,754,727)</b>	<b>(2,343,960)</b>	<b>(3,161,109)</b>	<b>(269,210)</b>	<b>4,955,484</b>	<b>8,530,511</b>
その他有価証券評価差額金/Valuation difference on available-for-sale securities	478,068	815,600	182,235	140,279	165,067	86,599	115,639	27,210	84,406	107,591	167,186
為替換算調整勘定/Foreign currency translation adjustments	(1,978,537)	692,593	1,396	(1,354,059)	(1,185,575)	(2,300,978)	(2,571,586)	(3,352,302)	(830,454)	3,366,425	7,058,883
退職給付に係る調整累計額/Remeasurements of defined benefit plans	-	(214,564)	(874,110)	(822,394)	(382,271)	(540,349)	111,986	163,982	476,837	1,481,466	1,304,441
新株予約権/Stock acquisition rights	54,020	85,550	151,832	210,329	250,509	314,527	421,487	428,914	420,462	351,712	274,809
非支配株主持分/Noncontrolling interests	871,385	929,994	767,323	606,650	674,274	759,749	542,947	552,672	253,566	107,545	107,166
<b>純資産合計/Total net assets</b>	<b>45,697,944</b>	<b>51,902,717</b>	<b>50,199,448</b>	<b>43,754,533</b>	<b>47,446,743</b>	<b>49,311,707</b>	<b>50,789,538</b>	<b>49,821,965</b>	<b>61,728,198</b>	<b>73,088,128</b>	<b>80,346,421</b>
<b>負債純資産合計/Total liabilities and net assets</b>	<b>59,302,528</b>	<b>70,260,875</b>	<b>67,827,939</b>	<b>68,350,623</b>	<b>77,362,984</b>	<b>79,935,211</b>	<b>76,393,781</b>	<b>71,621,831</b>	<b>82,360,558</b>	<b>99,538,631</b>	<b>93,398,545</b>
<b>自己資本比率/Equity ratio (%)</b>	<b>75.5%</b>	<b>72.4%</b>	<b>72.7%</b>	<b>62.8%</b>	<b>60.1%</b>	<b>60.3%</b>	<b>65.2%</b>	<b>68.2%</b>	<b>74.1%</b>	<b>73.0%</b>	<b>85.6%</b>

注記/Notes: Effective from the fiscal period ended December 31, 2018, Star Micronics Co., Ltd. changed its account settlement date from the end of February to December 31.

# 連結損益計算書/ Consolidated Statements of Income

(千円/Thousands of Yen)

	Feb. 2014	Feb. 2015	Feb. 2016	Feb. 2017	Feb. 2018	Dec. 2018	Dec. 2019	Dec. 2020	Dec. 2021	Dec. 2022	Dec. 2023
<b>売上高/Net sales</b>	<b>43,481,655</b>	<b>50,957,971</b>	<b>54,457,966</b>	<b>48,937,356</b>	<b>60,772,703</b>	<b>65,939,662</b>	<b>60,651,792</b>	<b>45,670,513</b>	<b>64,360,079</b>	<b>87,368,377</b>	<b>78,196,383</b>
売上原価/Cost of sales	28,046,823	31,354,594	33,558,349	30,825,247	38,510,512	40,477,733	38,330,060	30,348,813	41,756,393	53,526,275	47,472,288
<b>売上総利益/Gross profit</b>	<b>15,434,832</b>	<b>19,603,376</b>	<b>20,899,617</b>	<b>18,112,108</b>	<b>22,262,191</b>	<b>25,461,929</b>	<b>22,321,732</b>	<b>15,321,699</b>	<b>22,603,686</b>	<b>33,842,101</b>	<b>30,724,094</b>
販売費及び一般管理費/Selling, general and administrative expenses	12,828,689	14,126,719	15,164,309	14,505,504	16,052,057	15,749,439	16,504,572	13,148,771	15,188,197	19,916,997	20,373,214
<b>営業利益/Operating income</b>	<b>2,606,143</b>	<b>5,476,657</b>	<b>5,735,307</b>	<b>3,606,604</b>	<b>6,210,134</b>	<b>9,712,489</b>	<b>5,817,159</b>	<b>2,172,928</b>	<b>7,415,488</b>	<b>13,925,104</b>	<b>10,350,879</b>
営業外収益/Total non-operating income	661,194	740,405	419,047	388,015	862,228	329,214	495,644	677,674	457,977	453,798	658,642
営業外費用/Other expenses	47,943	66,389	948,020	410,804	56,434	470,894	151,557	77,925	78,132	179,690	49,043
<b>経常利益/Ordinary income</b>	<b>3,219,393</b>	<b>6,150,673</b>	<b>5,206,334</b>	<b>3,583,815</b>	<b>7,015,928</b>	<b>9,570,809</b>	<b>6,161,247</b>	<b>2,772,677</b>	<b>7,795,332</b>	<b>14,199,212</b>	<b>10,960,478</b>
特別利益/Total extraordinary income	103,016	25,380	275,206	262,421	33,474	154,608	281,118	152,211	184,506	32,655	218,246
特別損失/Total extraordinary losses	676,524	93,623	129,785	15,168	690,045	1,042,551	1,110,112	37,195	15,854	20,312	77,803
<b>税引等調整前当期純利益/Income before income taxes</b>	<b>2,645,885</b>	<b>6,082,430</b>	<b>5,351,755</b>	<b>3,831,068</b>	<b>6,359,357</b>	<b>8,682,866</b>	<b>5,332,253</b>	<b>2,887,692</b>	<b>7,963,984</b>	<b>14,211,555</b>	<b>11,100,921</b>
法人税等/Total income taxes	1,399,758	1,285,770	1,529,340	571,626	487,150	1,763,478	1,486,639	1,131,238	2,173,518	3,823,023	2,928,047
法人税、住民税及び事業税/Income taxes-current	1,486,018	1,432,840	1,457,944	1,006,565	1,656,435	1,599,156	1,263,473	1,011,575	2,061,298	3,892,830	2,693,339
法人税等調整額/Income taxes-deferred	(86,259)	(147,069)	71,396	(434,938)	(1,169,285)	164,322	223,166	119,663	112,219	(69,806)	234,708
<b>当期純利益/Net income</b>	<b>1,246,126</b>	<b>4,796,660</b>	<b>3,822,414</b>	<b>3,259,442</b>	<b>5,872,207</b>	<b>6,919,387</b>	<b>3,845,614</b>	<b>1,756,453</b>	<b>5,790,466</b>	<b>10,388,532</b>	<b>8,172,873</b>
非支配株主に帰属する当期純損益/Net income (loss) attributable to noncontrolling interests	102,854	101,079	101,577	78,081	91,616	124,135	(208,098)	24,752	50,373	89,909	(2,618)
<b>親会社株主に帰属する当期純利益/Net income attributable to owners of the parent</b>	<b>1,143,272</b>	<b>4,695,581</b>	<b>3,720,836</b>	<b>3,181,360</b>	<b>5,780,590</b>	<b>6,795,251</b>	<b>4,053,712</b>	<b>1,731,701</b>	<b>5,740,092</b>	<b>10,298,622</b>	<b>8,175,492</b>
<b>ROE, Return on Equity (%)</b>	<b>2.7%</b>	<b>9.8%</b>	<b>7.4%</b>	<b>6.9%</b>	<b>12.9%</b>	<b>14.3%</b>	<b>8.3%</b>	<b>3.5%</b>	<b>10.4%</b>	<b>15.4%</b>	<b>10.7%</b>

注記/Notes: Effective from the fiscal period ended December 31, 2018, Star Micronics Co., Ltd. changed its account settlement date from the end of February to December 31.

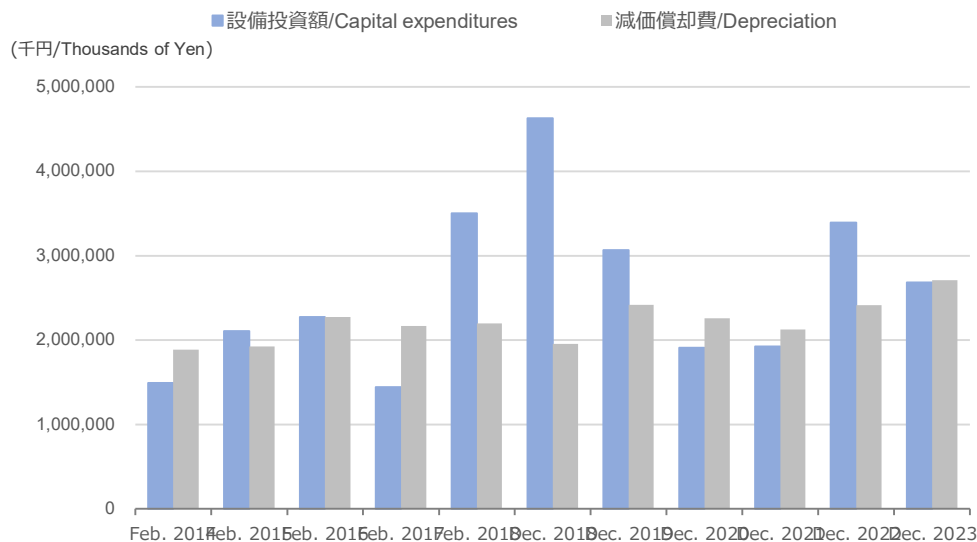
## 連結キャッシュ・フロー計算書/ Consolidated Statements of Cash Flows

(千円/Thousands of Yen)

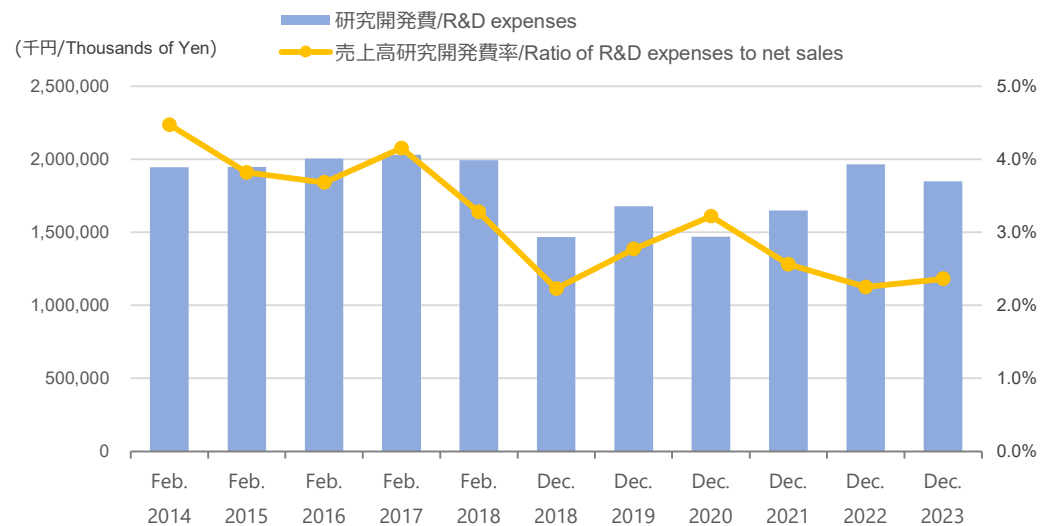
	Feb. 2014	Feb. 2015	Feb. 2016	Feb. 2017	Feb. 2018	Dec. 2018	Dec. 2019	Dec. 2020	Dec. 2021	Dec. 2022	Dec. 2023
営業活動によるキャッシュ・フロー/Net cash provided by (used in) operating activities	2,596,551	4,326,257	3,106,506	5,338,635	8,923,325	6,089,359	5,124,421	6,842,777	9,600,924	7,523,288	7,126,630
投資活動によるキャッシュ・フロー/Net cash provided by (used in) investing activities	(2,455,310)	(2,500,643)	(1,073,562)	813,076	(5,012,718)	(2,949,876)	(3,150,128)	(1,252,591)	740,481	(2,633,517)	(2,038,789)
財務活動によるキャッシュ・フロー/Net cash provided by (used in) financing activities	(1,394,085)	(1,568,511)	(2,179,964)	138,641	(2,925,767)	(3,766,562)	(3,014,832)	(2,136,152)	(7,558,690)	(4,624,003)	(5,054,195)
現金及び現金同等物に係る換算差額/Foreign currency translation adjustments on cash and cash equivalents	2,135,542	975,653	(296,577)	(682,301)	494,595	(477,453)	(5,310)	(231,642)	1,386,909	2,099,580	1,836,442
現金及び現金同等物の増減額/Net increase (decrease) in cash and cash equivalents	882,698	1,232,756	(443,598)	5,608,050	1,479,434	(1,104,533)	(1,045,850)	3,222,391	4,169,624	2,365,347	1,870,086
現金及び現金同等物の期首残高/Cash and cash equivalents at beginning of year	13,198,070	14,080,769	15,313,525	14,869,927	20,477,977	21,957,411	20,852,878	19,807,028	23,029,420	27,199,045	29,564,392
現金及び現金同等物の期末残高/Cash and cash equivalents at end of year	14,080,769	15,313,525	14,869,927	20,477,977	21,957,411	20,852,878	19,807,028	23,029,420	27,199,045	29,564,392	31,434,479

注記/Notes: Effective from the fiscal period ended December 31, 2018, Star Micronics Co., Ltd. changed its account settlement date from the end of February to December 31.

## 設備投資額、減価償却費/ Capital Expenditures, Depreciation



## 研究開発費/ Research & Development Expenses



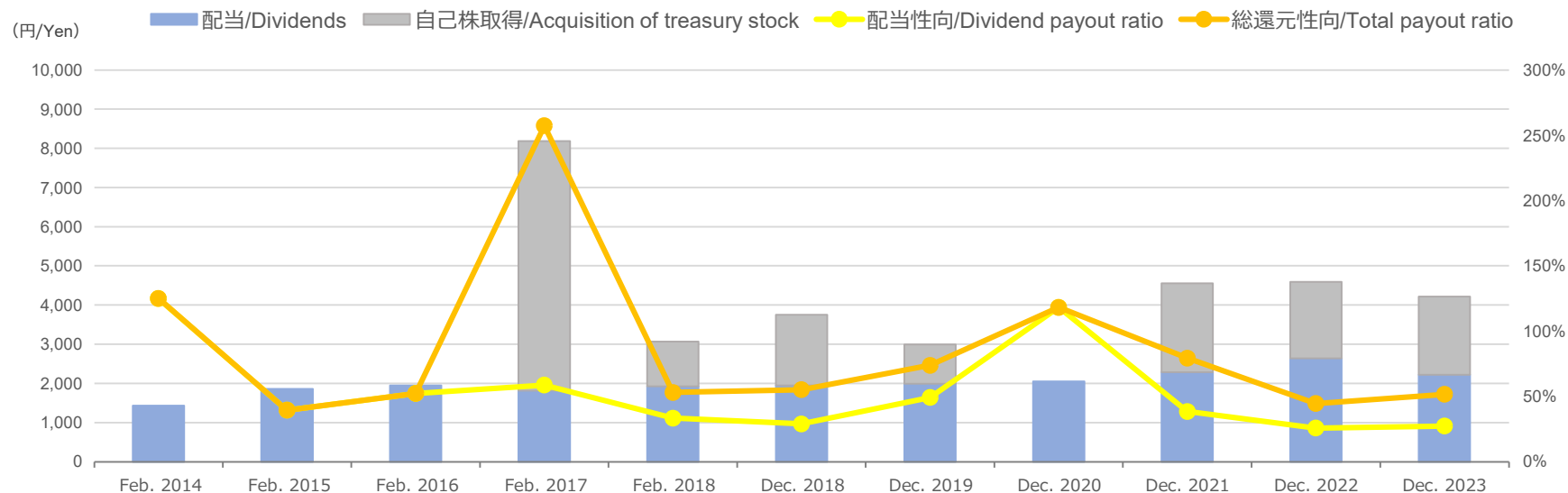
(千円/Thousands of Yen)

	Feb. 2014	Feb. 2015	Feb. 2016	Feb. 2017	Feb. 2018	Dec. 2018	Dec. 2019	Dec. 2020	Dec. 2021	Dec. 2022	Dec. 2023
設備投資額/Capital expenditures	1,492,786	2,104,823	2,275,143	1,441,396	3,504,632	4,627,873	3,066,770	1,907,656	1,925,915	3,390,290	2,680,473
減価償却費/Depreciation	1,885,143	1,924,055	2,274,457	2,167,001	2,198,452	1,954,320	2,418,826	2,255,193	2,126,819	2,413,910	2,710,204
研究開発費/R&D expenses	1,946,148	1,947,522	2,005,272	2,032,080	1,994,328	1,469,247	1,679,992	1,470,439	1,649,682	1,965,859	1,849,160
売上高研究開発費率/Ratio of R&D expenses to net sales	4.5%	3.8%	3.7%	4.2%	3.3%	2.2%	2.8%	3.2%	2.6%	2.3%	2.4%

注記/Notes: Effective from the fiscal period ended December 31, 2018, Star Micronics Co., Ltd. changed its account settlement date from the end of February to December 31.



# 配当、配当性向、自己株取得、総還元性向/ Dividends, Dividend Payout Ratio, Acquisition of Treasury Stock, Total Payout Ratio

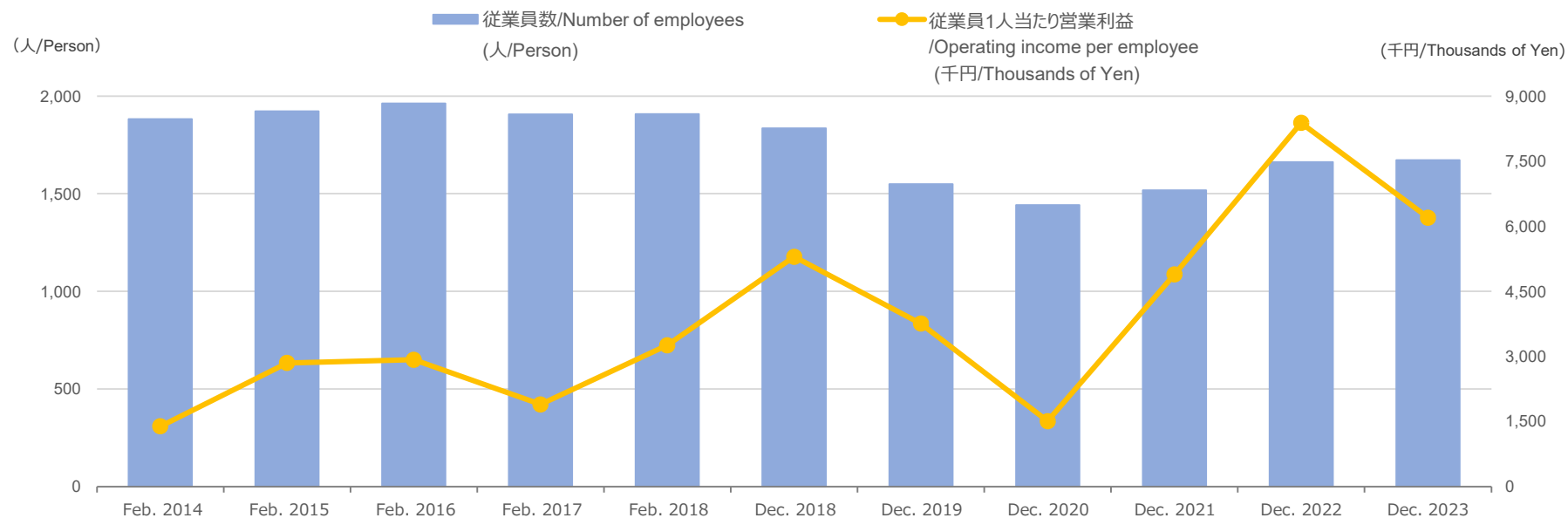


(百万円/Millions of Yen)

	Feb. 2014	Feb. 2015	Feb. 2016	Feb. 2017	Feb. 2018	Dec. 2018	Dec. 2019	Dec. 2020	Dec. 2021	Dec. 2022	Dec. 2023
1株当たり配当額(DPS)/Dividends per shares	34	44	46	48	52	54	56	58	58	70	60
配当/Dividends	1,430	1,856	1,946	1,812	1,922	1,950	1,993	2,047	2,287	2,637	2,217
自己株取得/Acquisition of treasury stock	-	-	-	6,372	1,144	1,799	999	-	2,265	1,957	1,999
配当性向/Dividend payout ratio	125.1%	39.5%	52.3%	58.7%	33.4%	29.0%	49.2%	118.2%	38.5%	25.8%	27.4%
総還元性向/Total payout ratio	125.1%	39.5%	52.3%	257.3%	53.1%	55.2%	73.8%	118.2%	79.3%	44.6%	51.6%

注記/Notes: 2022年12月期は特別配当を含む/Included a special dividend in December, 2022

## 従業員数、従業員1人当たり営業利益/ Number of Employees, Operating Income per Employee



Feb. 2014   Feb. 2015   Feb. 2016   Feb. 2017   Feb. 2018   Dec. 2018   Dec. 2019   Dec. 2020   Dec. 2021   Dec. 2022   Dec. 2023

従業員数/Number of employees  
(人/Person)

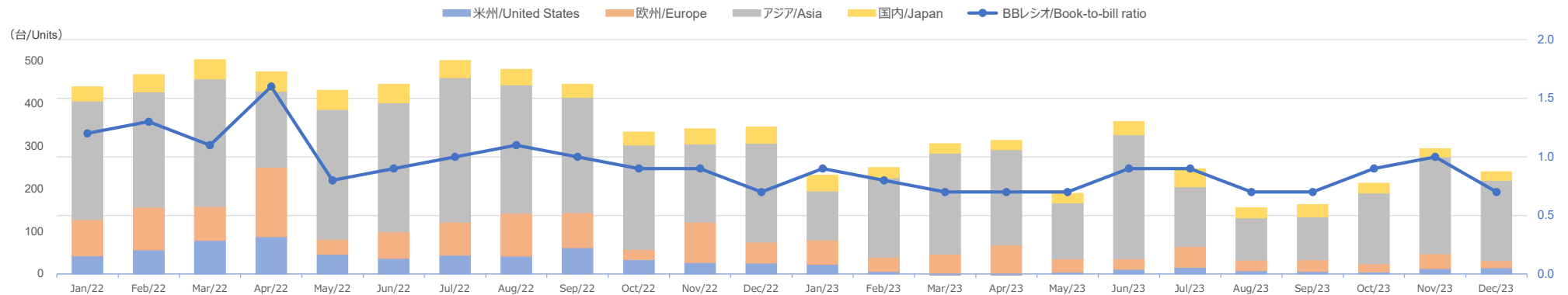
1,881   1,922   1,962   1,906   1,908   1,834   1,549   1,442   1,517   1,662   1,671

従業員1人当たり営業利益  
/Operating income per employee  
(千円/Thousands of Yen)

1,386   2,849   2,923   1,892   3,255   5,296   3,755   1,507   4,888   8,379   6,194

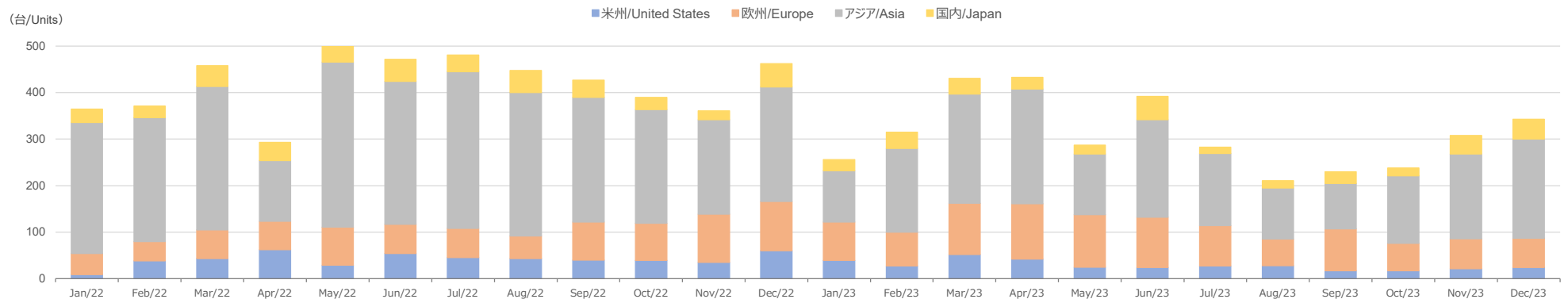
注記/Notes: Effective from the fiscal period ended December 31, 2018, Star Micronics Co., Ltd. changed its account settlement date from the end of February to December 31.

【工作機械事業】地域別受注台数推移（月次） / <Machine Tools> Monthly Order Volume by Region



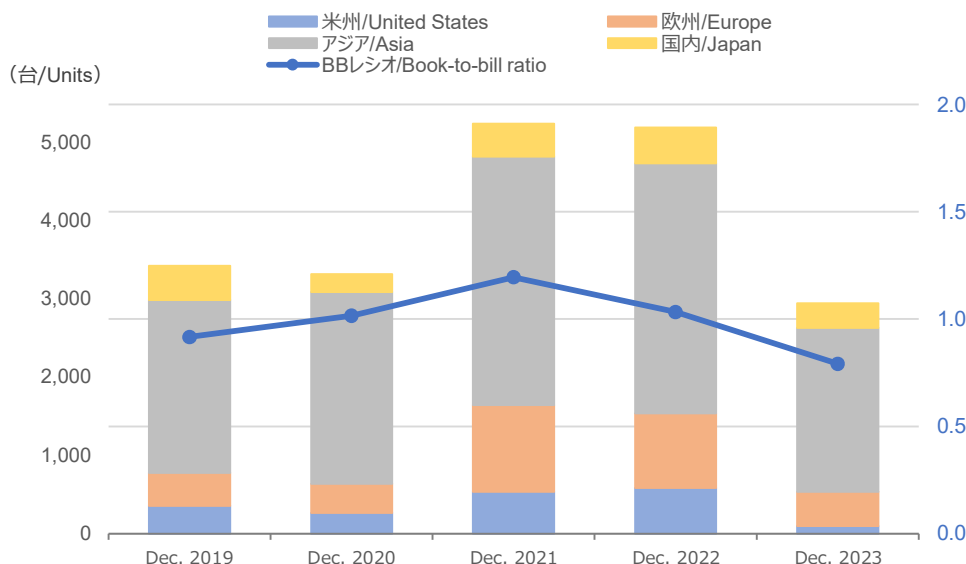
	(台/Units)																							
	Jan/22	Feb/22	Mar/22	Apr/22	May/22	Jun/22	Jul/22	Aug/22	Sep/22	Oct/22	Nov/22	Dec/22	Jan/23	Feb/23	Mar/23	Apr/23	May/23	Jun/23	Jul/23	Aug/23	Sep/23	Oct/23	Nov/23	Dec/23
米州/United States	43	57	79	88	46	37	45	42	62	34	27	26	23	6	(5)	(5)	4	11	16	8	6	5	13	15
欧州/Europe	85	100	80	163	36	62	77	101	82	24	95	49	57	34	47	68	32	25	49	25	28	19	35	17
アジア/Asia	278	271	299	178	304	303	339	301	271	245	183	232	115	186	237	224	131	291	140	99	100	166	227	188
国内/Japan	33	40	45	45	45	43	40	36	30	30	36	38	37	24	22	21	22	31	42	23	29	23	19	20
合計/Total	439	468	503	474	431	445	501	480	445	333	341	345	232	250	301	308	189	358	247	155	163	213	294	240
中国/China	214	201	224	98	251	242	275	246	208	178	125	155	67	129	180	184	82	127	103	72	60	129	150	143
*中国は上記「アジア」に含まれる。/China is included in "Asia" above.																								
BBLレシオ/Book-to-bill ratio	1.2	1.3	1.1	1.6	0.8	0.9	1.0	1.1	1.0	0.9	0.9	0.7	0.9	0.8	0.7	0.7	0.7	0.9	0.9	0.7	0.7	0.9	1.0	0.7

【工作機械事業】地域別販売台数推移（月次） / <Machine Tools> Monthly Sales Volume by Region



	(台/Units)																							
	Jan/22	Feb/22	Mar/22	Apr/22	May/22	Jun/22	Jul/22	Aug/22	Sep/22	Oct/22	Nov/22	Dec/22	Jan/23	Feb/23	Mar/23	Apr/23	May/23	Jun/23	Jul/23	Aug/23	Sep/23	Oct/23	Nov/23	Dec/23
米州/United States	9	38	43	62	29	54	45	43	40	39	35	60	39	27	52	42	25	24	27	28	17	17	21	24
欧州/Europe	45	42	62	61	82	63	63	49	82	80	104	106	83	73	110	119	113	108	87	57	90	59	65	63
アジア/Asia	282	266	308	131	355	307	337	308	268	245	203	246	110	180	235	247	130	210	155	110	98	145	182	213
国内/Japan	29	25	45	39	49	48	36	48	37	26	19	50	24	35	34	25	19	50	14	16	25	17	40	43
合計/Total	365	371	458	293	515	472	481	448	427	390	361	462	256	315	431	433	287	392	283	211	230	238	308	343
中国/China	214	201	224	46	303	242	275	246	208	177	122	159	67	129	180	184	82	127	103	72	60	129	150	143

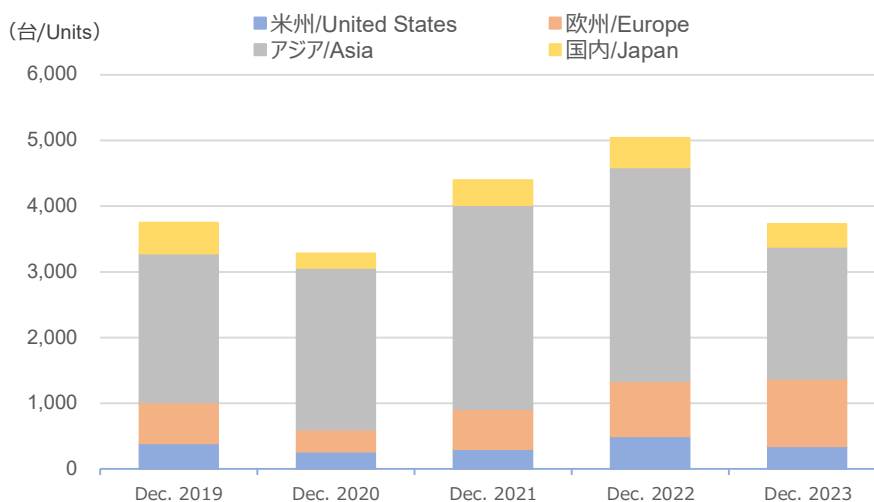
## 【工作機械事業】地域別販売台数推移（四半期） / <Machine Tools> Quarterly Sales Volume by Region



	(台/Units)				
	Dec. 2019	Dec. 2020	Dec. 2021	Dec. 2022	Dec. 2023
米州/United States	356	265	536	586	97
欧州/Europe	423	372	1,112	954	436
アジア/Asia	2,215	2,456	3,181	3,204	2,104
国内/Japan	441	233	426	461	313
合計/Total	3,435	3,326	5,255	5,205	2,950
中国/China	1,629	1,935	2,378	2,417	1,426
BBレシオ/Book-to-bill ratio	0.9	1.0	1.2	1.0	0.8

\*中国は上記「アジア」に含まれる。/China is included in "Asia" above.

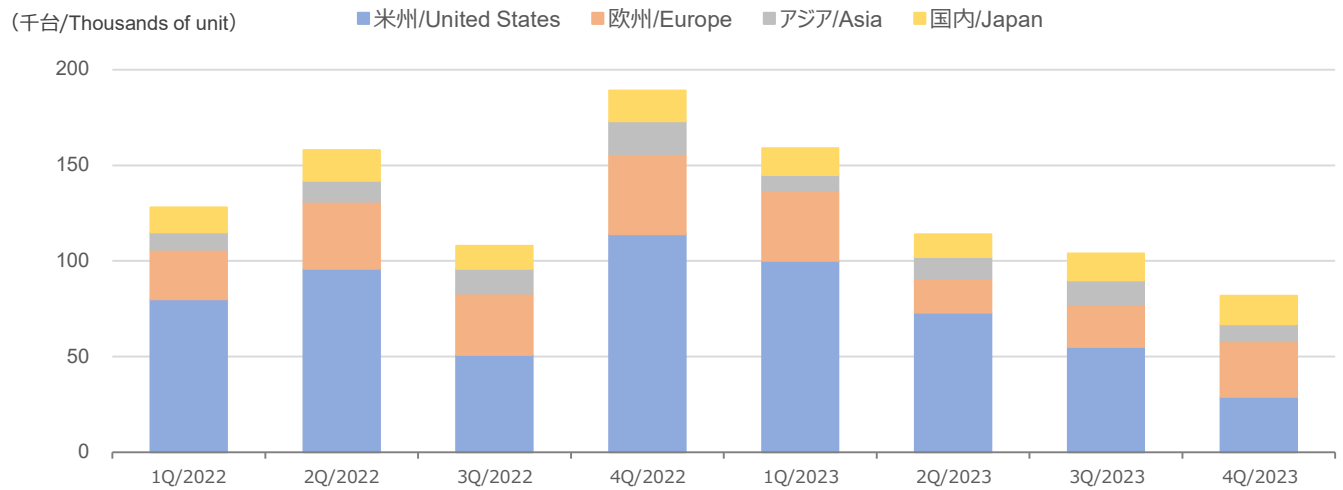
## 【工作機械事業】地域別販売台数推移（年間） / <Machine Tools> Annual Sales Volume by Region



	(台/Units)				
	Dec. 2019	Dec. 2020	Dec. 2021	Dec. 2022	Dec. 2023
米州/United States	389	262	300	497	343
欧州/Europe	625	335	607	839	1,027
アジア/Asia	2,270	2,465	3,110	3,256	2,015
国内/Japan	466	214	381	451	342
合計/Total	3,750	3,276	4,398	5,043	3,727
中国/China	1,629	1,935	2,378	2,417	1,426

\*中国は上記「アジア」に含まれる。/China is included in "Asia" above.

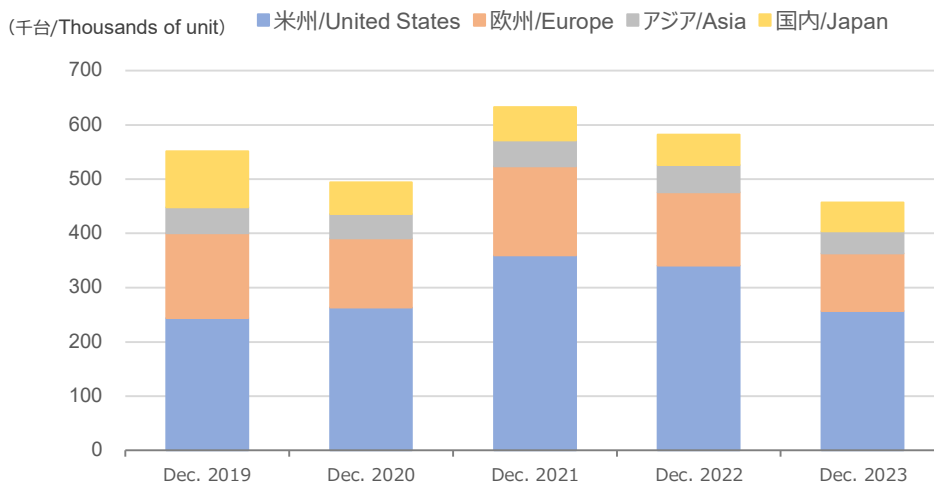
## 【特機事業】地域別販売台数推移（四半期） / <Special Products> Quarterly Sales Volume by Region



(千台/Thousands of unit)

	1Q/2022	2Q/2022	3Q/2022	4Q/2022	1Q/2023	2Q/2023	3Q/2023	4Q/2023
米州/United States	80	96	51	114	100	73	55	29
欧州/Europe	26	35	32	42	37	18	22	29
アジア/Asia	9	11	13	17	8	11	13	9
国内/Japan	13	16	12	16	14	12	14	15
合計/Total	128	158	108	189	159	114	104	82

## 【特機事業】地域別販売台数推移（年間） / <Special Products> Annual Sales Volume by Region



(千台/Thousands of unit)

	Dec. 2019	Dec. 2020	Dec. 2021	Dec. 2022	Dec. 2023
米州/United States	244	263	360	341	257
欧州/Europe	156	128	164	135	106
アジア/Asia	48	45	48	50	41
国内/Japan	103	58	61	56	53
合計/Total	551	495	634	583	459