

Document and entity information

Dec 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2024-02-09
Company name	WORLD HOLDINGS CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	24290
URL	http://www.world-hd.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2023-12-31
Representative	
Title	代表取締役会長兼社長
Name	伊井田 栄吉
Inquiries	
Title	取締役経営管理本部長
Name	中野 繁
Tel	092-474-0555
Other	
Date of general shareholders' meeting (as planned)	2024-03-22
Dividend payable date (as planned)	2024-03-25
Annual securities report filing date (as planned)	2024-03-25
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け)

Business Results-Operating results

(in millions of yens)

	Dec 2023	Dec 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	213,742	183,640
% change	16.4	18.7
Operating profit		
Operating profit	10,365	8,929
% change	16.1	19.3
Ordinary profit		
Ordinary profit	10,251	8,933
% change	14.8	15.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	6,204	5,341
% change	16.2	15.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	6,529	5,346
Change in comprehensive income	22.1	10.5
Other consolidated operating results		
Basic earnings per share (Yen)	353.61	305.50
Diluted earnings per share (Yen)	352.15	303.82
Rate of return on equity (%)	16.4	16.0
Ordinary profit to total assets ratio (%)	7.3	8.1
Operating profit to net sales ratio (%)	4.8	4.9
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Dec 2023	Dec 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	159,204	123,591
Net assets	42,926	37,195
Capital adequacy ratio (%)	25.3	28.6
Net assets per share (Yen)	2,290.86	2,019.89
Note to consolidated financial positions		
Owner's equity	40,259	35,408
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Dec 2023	Dec 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-3,355	-4,765
Cash flows from investing activities	-11,484	-5,990

Cash flows from financing activities	20,579	15,064
Cash and equivalents, end of period	40,848	35,078
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Dec 2023
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Dec 2024	Dec 2023	Dec 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		106.00	91.50
Forecast	80.90		
Upper	-		
Lower	-		
Annual			
Result		106.00	91.50
Forecast	80.90		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,862	1,603
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		30.0	30.0
Forecast	30.0		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		4.9	4.8
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

	Dec 2024	Jun 2024
Forecasts		
Forecasts		
Title for forecasts	3. 2024年12月期の連結業績予想（2024年1月1日～2024年12月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	252,085	109,547
Upper	-	-
Lower	-	-
% change		
Forecast	17.9	21.1
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	9,003	1,189
Upper	-	-
Lower	-	-
% change		
Forecast	-13.1	-67.7
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	8,622	1,010
Upper	-	-
Lower	-	-
% change		
Forecast	-15.9	-72.3
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	4,738	254
Upper	-	-
Lower	-	-
% change		
Forecast	-23.6	-87.4
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	270.05	14.48
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

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Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true
Number of subsidiaries newly consolidated	1
Name of subsidiaries newly consolidated	ヤマト・スタッフ・サブライ(株)
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

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Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注)詳細は、添付資料P.15「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項をご覧ください。

Notes-Number of issued and outstanding shares common stock

Dec 2023

Dec 2022

Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	17,687,800	17,643,500
Number of treasury stock at the end of fiscal year	113,661	113,573
Average number of shares	17,547,265	17,484,077
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	-

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Dec 2023

Dec 2022

Non-consolidated operating results	
Non-consolidated operating results	

Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	3,308	3,221
% change	2.7	30.9
Operating profit		
Operating profit	794	676
% change	17.3	81.9
Ordinary profit		
Ordinary profit	3,205	2,785
% change	15.1	61.5
Profit		
Profit	2,839	2,220
% change	27.8	41.8
Other non-consolidated operating results		
Basic earnings per share (Yen)	161.80	127.03
Diluted earnings per share (Yen)	161.13	126.33
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2023	Dec 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	84,416	62,685
Net assets	20,749	19,431
Capital adequacy ratio (%)	24.5	30.9
Net assets per share (Yen)	1,177.37	1,104.12
Note to non-consolidated financial positions		
Owner's equity	20,691	19,355
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Dec 2023
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.