

Summary of Consolidated Financial Results for the Third Quarter of FY2023 Ending March 31, 2024

February 13, 2024

Company name: Unipres Corporation
Stock exchange on which the shares are listed: Tokyo Stock Exchange
Securities code: 5949 (URL <https://www.unipres.co.jp>)
Representative: Nobuya Uranishi, President and Representative Director
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Expected date of submission of quarterly report: February 14, 2024
Expected date of commencement of dividend payment: —
Supplementary materials on quarterly financial results: None
Briefing for quarterly financial results: None

(Amounts are rounded down to the nearest million.)

1. Consolidated Financial Results for the Third Quarter of FY2023 (April 1, 2023 through December 31, 2023)

(1) Consolidated operating results

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2023 3rd quarter	245,047	12.1	4,837	—	5,458	—	2,486	—
FY2022 3rd quarter	218,591	23.3	(3,599)	—	(2,190)	—	(2,040)	—

(Note) Comprehensive income: FY2023 3rd quarter: 23,267 million yen 22.8% FY2022 3rd quarter: 18,952 million yen - %

	Net income per share	Diluted net income per share
	yen	yen
FY2023 3rd quarter	55.85	—
FY2022 3rd quarter	(45.80)	—

(2) Financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
FY2023 3rd quarter	332,847	170,729	45.0
FY2022	313,057	149,206	42.5

(Reference) Equity: FY2023 3rd quarter: 149,639 million yen FY2022: 133,018 million yen

2. Dividends

	Annual dividends per share				
	At end of 1st quarter	At end of 2nd quarter	At end of 3rd quarter	At year-end	Total
	yen	yen	yen	yen	yen
FY2022	—	10.00	—	10.00	20.00
FY2023	—	15.00	—		
FY2023 forecast				15.00	30.00

(Note) Revisions to the forecasts announced most recently: None

3. Forecast of Consolidated Financial Results for FY2023 (April 1, 2023 through March 31, 2024)

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Full year	313,000	2.8	7,500	100.6	6,500	29.2	2,900	16.7	65.13

(Note) Revisions to the forecasts announced most recently: None

***Notes**

(1) Changes in significant subsidiaries during the current quarter

(Changes in specified subsidiaries resulting in changes in scope of consolidation): None

New: None Excluded: None

(2) Application of special accounting methods for the preparation of the quarterly consolidated financial statements: Yes

(3) Changes in accounting policies and accounting estimates, and restatements

(i) Changes in accounting policies due to revision of accounting standards: None

(ii) Changes in accounting policies other than (i) above: None

(iii) Changes in accounting estimates: None

(iv) Restatements: None

(4) Number of shares issued and outstanding (common stock)

(a) Number of shares outstanding at end of period (including treasury stock)	As of December 31, 2023	47,991,873 shares	As of March 31, 2023	47,991,873 shares
(b) Number of shares of treasury stock at end of period	As of December 31, 2023	3,433,251 shares	As of March 31, 2023	3,525,236 shares
(c) Average number of shares during the nine months ended December 31	Nine months ended December 31, 2023	44,517,724 shares	Nine months ended December 31, 2022	44,560,669 shares

* This summary of quarterly financial results is not subject to quarterly review.

* Explanation about appropriate use of the financial results forecasts, and other noteworthy matters

Descriptions regarding the future, including the financial projections contained in this report, are based on certain assumptions currently available to the Company, which are, at the discretion of the Company, deemed reasonable, and the Company gives no guarantees that it will achieve these results. In addition, actual financial results may significantly vary due to various factors.