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February 13, 2024

To All Concerned Parties

REIT Issuer:

LaSalle LOGIPORT REIT

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(Securities Identification Code: 3466)

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Notice regarding borrowing of funds and early partial prepayment of debt financing

LaSalle LOGIPORT REIT (“LLR”) announces today that debt (the “**Borrowings**”) will be procured based on the following terms and conditions, and an early partial prepayment will be made on some of its debt (the “**Early Prepayment**”), as outlined below.

1. Details of the Borrowings

Category	Lender	Borrowing amount (JPY mil)	Interest rate (Note 1) (Note 2)	Borrowing date	Borrowing method	Repayment date (Note 4)	Repayment method (Note 5)	Collateral
Long-term	MUFG Bank, Ltd., Mizuho Bank, Ltd., Sumitomo Mitsui Banking Corporation and Sumitomo Mitsui Trust Bank, Limited	9,060	Base interest rate (JBA 3-month JPY TIBOR) + 0.3200% (Note 3)	Feb. 19, 2024	Borrowing based on individual term loan agreement dated Feb. 14, 2024 with the lenders shown on the left	Aug. 29, 2031	Bullet repayment	Unsecured and non-guaranteed
	Mitsubishi UFJ Trust and Banking Corporation	3,000	Base interest rate (JBA 3-month JPY TIBOR) + 0.3600% (Note 3)			Aug. 31, 2032		

Notes:

1. “Interest Rate” does not include loan fees payable to lenders.
2. The first interest payment date is the last day of May 2024, and the subsequent interest payment dates are the last day of every February, May, August and November thereafter (if this day would fall on a day that is not a business day, the interest payment date shall be on the following business day. However, if such date would fall in the next calendar month, the interest payment date shall be on the immediately preceding business day). As to floating interest rates, the base interest rate refers to the Japanese yen TIBOR for three-month deposits announced by the JBA TIBOR Association two business days before the interest payment date for the immediately preceding interest calculation period (however, for the first calculation period, the applicable date is the borrowing date).

Please refer to the JBA TIBOR Association's website (<https://www.jbatibor.or.jp/english/>) for changes in the JBA Japanese yen TIBOR.

3. Interest rates are expected to be converted into a fixed rate upon executing Interest Rate Swap Agreements. Details of the Interest Rate Swap Agreements shall be announced at a later time once the agreements have been executed.
4. If the repayment date would fall on a day that is not a business day, the repayment date shall be on the following business day. However, if such date would fall in the next calendar month, the repayment date shall be on the immediately preceding business day.
5. Partial or full principal repayment prior to the maturity date is permissible under certain conditions such as LLR providing prior written notice of its intention during the period between the borrowing date and the repayment date.

2. Details of the Early Prepayment of debt

Category	Lender	Balance before prepayment (JPY mil)	Prepayment amount (JPY mil)	Balance after prepayment (JPY mil)	Borrowing date	Repayment due date	Prepayment date (scheduled)
Short-term	MUFG Bank, Ltd.	5,300	1,500	3,800	Jul. 6, 2023	Jun. 28, 2024	Feb. 19, 2024
	Mizuho Bank, Ltd.	5,100	1,500	3,600			

Notes:

1. Due to the Early Prepayment being made, while there will be a settlement payment incurred, the impact it will have on the operational status to LLR is extremely minor.
2. For details of debt financing, please refer to "Notice regarding borrowing of funds" dated July 3, 2023.

3. Reason for the Borrowings

LLR has decided to borrow funds for the repayment of the long-term loan (Note) that will mature on February 19, 2024 and the early partial prepayment described in "2. Details of the Early Prepayment of debt."

Note:

For details of the existing long-term loans, please refer to the "Notice Concerning Debt Financing and Interest Rate Swap" dated February 17, 2016.

4. Total procurement amount, purpose of use and scheduled outlay date of the proceeds

- (1) Total procurement amount
12,060 million yen
- (2) Specific purpose of use
Payment of a maturing loan as described in "3. Reason for the Borrowings" and the early partial prepayment as described in "2. Details of the Early Prepayment of debt."
- (3) Scheduled outlay date
February 19, 2024

5. Outstanding loan balances after the Borrowings

(Unit: yen in millions)

		As of February 13, 2024	As of February 19, 2024	Increase (Decrease)
	Short-term loan (Note)	19,460	16,470	(2,990)
	Long-term loan (Note)	138,060	141,050	2,990
	Total loan amount	157,520	157,520	-
	Investment corporation bonds	13,500	13,500	-
	Total interest-bearing liabilities	171,020	171,020	-

Note:

Short-term loan refers to loans that are due within one year from the above mentioned date, and Long-term loan refers to loans that are due in more than one year from the above mentioned date.

6. Other matters necessary for investors' appropriate understanding/judgment of the concerned information

With respect to risks regarding redemption of the Borrowing, etc. there are no material changes from the content provided in the "Part 1. Fund Information, I. Overview of the Fund, 3. Investment Risks" section included within the Securities Report (Japanese) submitted on November 29, 2023.

* LLR's website: <https://lasalle-logiport.com/english/>

This notice is an English translation of the Japanese announcement dated February 13, 2024. No assurance or warranties are made regarding the completeness or accuracy of this English translation. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.