

Document and entity information

Dec 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔 I F R S 〕（連結）
Filing date	2024-02-13
Company name	Asahi Group Holdings,Ltd.
Securities code	2502
URL	https://www.asahigroup-holdings.com/
Representative	
Title	代表取締役社長 兼 CEO
Name	勝木 敦志
Inquiries	
Title	エグゼクティブオフィサー
Name	石坂 修
Tel	03-5608-5126
Other	
Date of general shareholders' meeting (as planned)	2024-03-26
Dividend payable date (as planned)	2024-03-27
Annual securities report filing date (as planned)	2024-03-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	-
Note to fraction processing method	（百万円未満切捨て）
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-

Business Results-Operating results

(in millions of yens)

	Dec 2023	Dec 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Sales		
Sales	2,769,091	2,511,108
% change	10.3	12.3
Operating profit		
Operating profit	244,999	217,048
% change	12.9	2.4
Profit		
Profit	166,031	151,717
% change	9.4	-1.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	164,073	151,555
% change	8.3	-1.3
Total comprehensive income		
Total comprehensive income	460,504	361,781
% change in total comprehensive income	27.3	22.4
Profit before tax		
Profit before tax	241,871	205,992
% change	17.4	3.1
Other consolidated operating results		
Basic earnings per share (Yen)	323.82	299.10
Diluted earnings per share (Yen)	323.77	299.06
Profit to equity attributable to owners of parent ratio (%)	7.3	7.9
Profit before tax to total assets ratio (%)	4.8	4.4
Operating profit to sales ratio (%)	8.8	8.6
Note to consolidated operating results		
Investments accounted for using equity method	875	667

Note to operating results

・調整後親会社の所有者に帰属する当期利益2023年12月期 165,632百万円 (0.1%) 2022年12月期 165,430百万円 (7.0%) ・為替一定 (2023年の外貨金額を、2022年同期の為替レートで円換算) 2023年12月期 売上収益 対前期増減率 (6.8%) 事業利益 対前期増減率 (3.9%) 事業利益は、売上収益から売上原価並びに販売費及び一般管理費を控除した恒常的な事業の業績を測る当社独自の利益指標です。IFRSで定義されている指標ではありませんが、財務諸表利用者にとって有用であると考え自主的に開示しております。調整後親会社の所有者に帰属する当期利益は、親会社の所有者に帰属する当期利益から事業ポートフォリオ再構築及び減損損失など一時的な特殊要因を控除したものであります。

Business Results-Financial positions

(in millions of yens)

	Dec 2023	Dec 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	5,285,913	4,830,344
Total equity	2,465,781	2,062,945
Equity attributable to owners of parent	2,460,548	2,060,734
Equity attributable to owners of parent to total assets ratio (%)	46.5	42.7
Equity attributable to owners of parent per share (Yen)	4,856.22	4,067.12
Note to consolidated financial positions		
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Dec 2023	Dec 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	347,547	265,991
Cash flows from investing activities	-117,713	-69,186
Cash flows from financing activities	-226,746	-219,556
Cash and cash equivalents at end of period	59,945	37,438
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Dec 2024	Dec 2023	Dec 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		56.00	55.00
Forecast	66.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		65.00	58.00
Forecast	66.00		
Upper	-		
Lower	-		
Annual			
Result		121.00	113.00
Forecast	132.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		61,324	57,270
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		37.4	37.8
Forecast	35.1		
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated)			
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated) (%)			
Annual			
Result		2.7	3.0
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

Dec 2024

Forecasts		
Forecasts		
Title for forecasts		3 . 2024年12月期の 連結業績予想（2024 年1月1日～2024年 12月31日）
Preamble to consolidated forecasts		
Preamble to forecasts		-
Main table of consolidated forecasts		
Sales		
Sales		
Forecast		2,840,000
Upper		-
Lower		-
% change		
Forecast		2.6
Upper		-
Lower		-
Operating profit		
Operating profit		
Forecast		273,000
Upper		-
Lower		-
% change		
Forecast		11.4
Upper		-
Lower		-
Profit		
Profit		
Forecast		191,500
Upper		-
Lower		-
% change		
Forecast		15.3
Upper		-
Lower		-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast		190,500
Upper		-
Lower		-
% change		
Forecast		16.1
Upper		-
Lower		-
Basic earning per share (Yen)		
Basic earnings per share (Yen)		
Forecast		375.98
Upper		-
Lower		-
Profit before tax		
Profit before tax		
Forecast		266,500
Upper		-
Lower		-
% change		
Forecast		10.2
Upper		-
Lower		-
Note to consolidated forecasts		

Note to forecasts

・調整後親会社の所有者に帰属する当期利益 2024年12月期通期業績予想 176,000百万円 (6.3%)・為替一定 (2024年の外貨金額を、2023年の為替レートで円換算) 2024年12月期(予想) 売上収益 対前期増減率(3.6%) 事業利益 対前期増減率(4.2%) 調整後親会社の所有者に帰属する当期利益は、親会社の所有者に帰属する当期利益から事業ポートフォリオ再構築及び減損損失など一時的な特殊要因を控除したものであります。

Notes IFRS-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Dec 2023

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

-

Number of subsidiaries newly consolidated

-

Number of subsidiaries excluded from consolidation

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

Notes IFRS-Changes in accounting policies and accounting estimates

Dec 2023

Changes in accounting policies and accounting estimates

Changes in accounting policies and accounting estimates

Others

Changes in accounting policies and accounting estimates

Changes in accounting policies required by IFRS

true

Changes in accounting policies other than IFRS requirements

-

Changes in accounting estimates

-

Note to changes in accounting policies and accounting estimates

Note to changes in accounting policies and accounting estimates

(注)詳細は、短信(添付資料)47ページの「5.連結財務諸表及び主な注記(5)連結財務諸表注記(会計方針の変更)」をご参照ください。

Notes-Number of issued and outstanding shares common stock

Dec 2023

Dec 2022

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	507,003,362	507,003,362
Number of treasury stock at the end of fiscal year	324,103	322,338
Average number of shares	506,680,848	506,701,382

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

(注) 期末自己株式数及び期中平均株式数の算定上控除する自己株式数には、株式報酬制度の信託財産として、株式会社日本カストディ銀行が保有する当社株式が含まれております
(2023年12月期 132,505株、2022年12月期 135,468株)。

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2023	Dec 2022
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Operating revenues		
Operating revenues	65,258	172,189
% change	-62.1	-18.0
Operating profit		
Operating profit	39,262	149,963
% change	-73.8	-13.1
Ordinary profit		
Ordinary profit	31,248	148,471
% change	-79.0	-10.5
Profit		
Profit	30,998	146,769
% change	-78.9	-15.4
Other non-consolidated operating results		
Basic earnings per share (Yen)	61.18	289.66
Diluted earnings per share (Yen)	61.17	289.62
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2023	Dec 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	2,867,911	2,935,917
Net assets	1,235,530	1,296,035
Capital adequacy ratio (%)	43.1	44.1
Net assets per share (Yen)	2,438.49	2,557.89
Note to non-consolidated financial positions		
Owner's equity	1,235,530	1,296,035
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Dec 2024
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.