

Feb 14, 2024

To All Concerned Parties

Company Name : BuySell Technologies Co., Ltd.
Representative : Kyohei Iwata,
President, representative director & CEO
Securities code : 7685
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Notice Concerning Debt Financing

We hereby announce that our Board of Directors has resolved at a meeting held today to borrow funds as follows.

Note

1. Reason for Debt Financing

The purpose of the transaction is to raise funds for the acquisition of Musubi Co.,Ltd.

2. Debt Financing Summary

Lenders	Mizuho Bank, Ltd.
loan amount	4.6 billion yen
Interest rate	Base rate + Spread
Date of borrowing	March 14, 2024 (scheduled)
Borrowing period	7 years
Repayment Method	Equal repayment of principal every 3 months
Collateral, etc.	Subject company specific debt guarantees

3. Future Outlook

At this time, we do not anticipate any material impact on our business results for the fiscal year ending December 31, 2024, but we will promptly disclose any matters that should be announced in the future.

End.