

Document and entity information

	Mar 2024	Dec 2023
Company information		
Company information		
FASF member mark		true
Document name		第3四半期決算短信〔 I F R S 〕(連結)
Filing date		2024-02-14
Company name		SAWAI GROUP HOLDINGS Co.,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		48870
URL		https://www.sawaigroup.holdings
Business category		
General Business	true	
Specific Business	-	
Fiscal Year End	2024-03-31	
Quarterly period		3
Representative		
Title		代表取締役社長
Name		澤井 光郎
Inquiries		
Title		グループ財務部長
Name		辻井 潤
Tel		06-6105-5818
Other		
Quarterly statement filing date (as planned)		2024-02-14
Supplemental material of quarterly results		true
Way of getting		-
Convening briefing of quarterly results		true
Target for briefing of quarterly results		(機関投資家・アナリスト向け)
Note to fraction processing method		(百万円未満切捨て)

Business Results-Quarterly operating results

(in millions of yens)

	Dec 2023	Dec 2022
Quarterly operating results		
Quarterly operating results		
Consolidated operating results		
Consolidated income statements information		
Sales		
Sales	136,056	123,230
% change	10.4	-
Operating profit		
Operating profit	17,263	14,672
% change	17.7	-
Profit before tax		
Profit before tax	17,071	14,570
% change	17.2	-
Profit		
Profit	9,243	10,770
% change	-14.2	-34.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	13,501	10,845
% change	24.5	-31.7
Other consolidated operating results		
Basic earnings per share (Yen)	308.25	247.66
Diluted earnings per share (Yen)	307.40	247.13
Note to consolidated operating results		

(注) 四半期包括利益合計額 2024年3月期第3四半期 10,754百万円 (31.1%) 2023年3月期第3四半期 15,604百万円 (27.6%)(参考) コア営業利益 2024年3月期第3四半期 19,753百万円 (11.8%) 2023年3月期第3四半期 17,666百万円 (- %) コア営業利益は、営業利益から非経常的な要因等による損益を除いて算出しております。(注) 当第3四半期連結会計期間より、米国事業を非継続事業に分類しております。これにより、売上収益、営業利益、税引前利益は非継続事業を除いた継続事業の金額を表示し、四半期利益及び親会社の所有者に帰属する四半期利益は、継続事業及び非継続事業の合算を表示しております。なお、前年同四半期連結累計期間についても同様に組み替えて表示しているため、これらの対前期増減率は記載しておりません。

Note to operating results

Business Results-Quarterly financial positions

(in millions of yens)

Dec 2023

Mar 2023

Quarterly financial positions		
Quarterly financial positions		
Consolidated financial positions		
Total assets	390,798	364,165
Total equity	217,848	212,738
Equity attributable to owners of parent	210,278	201,643
Equity attributable to owners of parent to total assets ratio (%)	53.8	55.4
Note to consolidated financial positions		
Note to financial positions	-	

Business Results-Note to quarterly business results

		Dec 2023
Quarterly note to business results		
Quarterly note to business results		
Note to consolidated financial results		
Note to consolidated financial results		-

Quarterly Dividends

(in millions of yens)

	Mar 2024	Dec 2023	Mar 2023
Quarterly dividends			
Quarterly dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result	-		-
Second quarter			
Result	65.00		65.00
Third quarter			
Result	-		-
Year end			
Result			65.00
Forecast	65.00		
Upper	-		
Lower	-		
Annual			
Result			130.00
Forecast	130.00		
Upper	-		
Lower	-		
Correction of dividend forecast from the most recent dividend forecast			
Correction of dividend forecast from the most recent dividend forecast			
Annual	-		
Note to dividends			
Note to dividends			
Annual		-	

Quarterly Forecasts

(in millions of yens)

		Mar 2024
Quarterly forecasts		
Quarterly forecasts		
Title for forecasts		3. 2024年3月期の連結業績予想（2023年4月1日～2024年3月31日）
Preamble to consolidated forecasts		

Preamble to forecasts	-
Main table of consolidated forecasts	
Sales	
Sales	
Forecast	180,000
Upper	-
Lower	-
% change	
Forecast	-
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	20,000
Upper	-
Lower	-
% change	
Forecast	-
Upper	-
Lower	-
Profit before tax	
Profit before tax	
Forecast	19,700
Upper	-
Lower	-
% change	
Forecast	-
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	-
Upper	-
Lower	-
% change	
Forecast	-
Upper	-
Lower	-
Basic earning per share (Yen)	
Basic earnings per share (Yen)	
Forecast	-
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	<p>当第3四半期連結会計期間より、米国事業を非継続事業に分類しております。これにより、2024年3月期の業績予想において、売上収益、営業利益、税引前利益は継続事業の金額を表示しております。なお、対前期増減率については記載しておりません。連結業績予想に関する情報は、添付資料P.5「1.当四半期決算に関する定性的情報(4)連結業績予想などの将来予測情報に関する説明」をご参照ください。</p>
Correction of financial forecast from the most recent financial forecast	
Correction of financial forecast from the most recent financial forecast	
Forecast	true

Notes, Quarterly IFRS-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Dec 2023

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes, Quarterly IFRS-Changes in accounting policies and accounting estimates

Dec 2023

Changes in accounting policies and accounting estimates	
Changes in accounting policies and accounting estimates	
Others	
Changes in accounting policies and accounting estimates	
Changes in accounting policies required by IFRS	-
Changes in accounting policies other than IFRS requirements	-
Changes in accounting estimates	-
Note to changes in accounting policies and accounting estimates	
Note to changes in accounting policies and accounting estimates	-

Notes, Quarterly-Number of issued and outstanding shares common stock

	Dec 2023	Mar 2023	Dec 2022
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	43,803,339	43,791,339	
Number of treasury stock at the end of fiscal year	366	336	
Average number of shares	43,798,328		43,791,003
Note to number of issued and outstanding shares (common stock)			
Note to number of issued and outstanding shares (common stock)	-		

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.