

## Document and entity information

Dec 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2024-02-14
Company name	UNION TOOL CO.
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	62780
URL	www.uniontool.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2023-12-31
Representative	
Title	代表取締役会長
Name	片山 貴雄
Inquiries	
Title	執行役員 管理本部長
Name	倉田 憲昌
Tel	(03)5493-1017
Other	
Date of general shareholders' meeting (as planned)	2024-03-28
Dividend payable date (as planned)	2024-03-29
Annual securities report filing date (as planned)	2024-03-28
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	アナリスト、機関投資家向け
Note to fraction processing method	(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

	Dec 2023	Dec 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	25,338	29,091
% change	-12.9	3.3
Operating profit		
Operating profit	3,778	6,190
% change	-39.0	14.0
Ordinary profit		
Ordinary profit	4,073	6,737
% change	-39.5	24.6
Profit attributable to owners of parent		
Profit attributable to owners of parent	3,077	4,996
% change	-38.4	31.4
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	5,105	6,028
Change in comprehensive income	-15.3	-6.2
Other consolidated operating results		
Basic earnings per share (Yen)	178.17	289.22
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	4.7	8.1
Ordinary profit to total assets ratio (%)	5.8	10.1
Operating profit to net sales ratio (%)	14.9	21.3
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

## Business Results-Financial positions

(in millions of yens)

	Dec 2023	Dec 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	70,605	69,135
Net assets	67,279	63,625
Capital adequacy ratio (%)	95.3	92.0
Net assets per share (Yen)	3,894.57	3,683.04
Note to consolidated financial positions		
Owner's equity	67,279	63,625
Note to financial positions	-	-

## Business Results-Cash flows

(in millions of yens)

	Dec 2023	Dec 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	4,688	6,707
Cash flows from investing activities	-5,011	-1,962
Cash flows from financing activities	-1,614	-1,550
Cash and equivalents, end of period	19,259	20,928

## Business Results-Note to business results

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

## Dividends

(in millions of yens)

	Dec 2024	Dec 2023	Dec 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		42.00	42.00
Forecast	42.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		42.00	42.00
Forecast	42.00		
Upper	-		
Lower	-		
Annual			
Result		84.00	84.00
Forecast	84.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,451	1,451
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		47.1	29.0
Forecast	53.7		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.2	2.4
Note to dividends			
Note to dividends			
Annual		-	

## Forecasts

(in millions of yens)

Dec 2024

Jun 2024

Forecasts			
Forecasts			
Title for forecasts	3 . 2024年12月期の 連結業績予想（2024 年1月1日～2024年 12月31日）		
Preamble to consolidated forecasts			
Preamble to forecasts			
Main table of consolidated forecasts			
Net sales			
Net sales			
Forecast		26,200	12,700
Upper		-	-
Lower		-	-
% change			
Forecast		3.4	3.1
Upper		-	-
Lower		-	-
Operating profit			
Operating profit			
Forecast		3,700	1,700
Upper		-	-
Lower		-	-
% change			
Forecast		-2.1	-17.0
Upper		-	-
Lower		-	-
Ordinary profit			
Ordinary profit			
Forecast		3,800	1,700
Upper		-	-
Lower		-	-
% change			
Forecast		-6.7	-21.5
Upper		-	-
Lower		-	-
Profit attributable to owners of parent			
Profit attributable to owners of parent			
Forecast		2,700	1,200
Upper		-	-
Lower		-	-
% change			
Forecast		-12.3	-25.9
Upper		-	-
Lower		-	-
Basic earnings per share (Yen)			
Basic earnings per share (Yen)			
Forecast		156.29	69.46
Upper		-	-
Lower		-	-
Note to consolidated forecasts			
Note to forecasts			

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Dec 2023

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2023
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Dec 2023	Dec 2022
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	19,780,000	19,780,000
Number of treasury stock at the end of fiscal year	2,504,841	2,504,617
Average number of shares	17,275,287	17,275,494
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2023	Dec 2022
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	17,620	21,547
% change	-18.2	8.6
Operating profit		
Operating profit	2,770	5,287
% change	-47.6	35.4
Ordinary profit		
Ordinary profit	4,572	6,649
% change	-31.2	29.7
Profit		
Profit	3,723	5,465
% change	-31.9	45.3
Other non-consolidated operating results		

Basic earnings per share (Yen)	215.52	316.35
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2023	Dec 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	56,742	55,793
Net assets	54,243	51,238
Capital adequacy ratio (%)	95.6	91.8
Net assets per share (Yen)	3,139.98	2,966.01
Note to non-consolidated financial positions		
Owner's equity	54,243	51,238
Note to financial positions	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.