

## Document and entity information

Dec 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2024-02-14
Company name	SIIX CORPORATION
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	76130
URL	<a href="https://www.siix.co.jp">https://www.siix.co.jp</a>
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2023-12-31
Representative	
Title	代表取締役社長
Name	柳瀬 晃治
Inquiries	
Title	取締役 執行役員経理部長
Name	大野 精二
Tel	06-6266-6415
Other	
Date of general shareholders' meeting (as planned)	2024-03-27
Dividend payable date (as planned)	2024-03-28
Annual securities report filing date (as planned)	2024-03-27
Supplemental material of annual results	true
Way of getting	
Convening briefing of annual results	true
Target audience	機関投資家・アナリスト向け
Note to fraction processing method	(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

	Dec 2023	Dec 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	309,768	277,031
% change	11.8	22.1
Operating profit		
Operating profit	12,254	8,929
% change	37.2	80.2
Ordinary profit		
Ordinary profit	11,849	8,337
% change	42.1	40.5
Profit attributable to owners of parent		
Profit attributable to owners of parent	8,185	4,733
% change	72.9	3.8
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	13,741	12,405
Change in comprehensive income	10.8	9.6
Other consolidated operating results		
Basic earnings per share (Yen)	173.56	100.11
Diluted earnings per share (Yen)	173.38	99.98
Rate of return on equity (%)	9.9	6.6
Ordinary profit to total assets ratio (%)	5.6	4.4
Operating profit to net sales ratio (%)	4.0	3.2
Note to consolidated operating results		
Investment profit (loss) on equity method	26	-7

## Business Results-Financial positions

(in millions of yens)

	Dec 2023	Dec 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	216,838	205,170
Net assets	89,545	77,389
Capital adequacy ratio (%)	41.1	37.5
Net assets per share (Yen)	1,891.52	1,625.55
Note to consolidated financial positions		
Owner's equity	89,041	76,891

## Business Results-Cash flows

(in millions of yens)

	Dec 2023	Dec 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	19,796	5,567
Cash flows from investing activities	-10,392	-8,892
Cash flows from financing activities	-5,989	6,676
Cash and equivalents, end of period	18,059	13,652

# Dividends

(in millions of yens)

	Dec 2024	Dec 2023	Dec 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		16.00	15.00
Forecast	24.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		28.00	16.00
Forecast	24.00		
Upper	-		
Lower	-		
Annual			
Result		44.00	31.00
Forecast	48.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		2,071	1,466
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		25.4	31.0
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.5	2.1

# Forecasts

(in millions of yens)

	Dec 2024
Forecasts	
Forecasts	
Title for forecasts	3 . 2024年12月期の連結業績予想（2024年1月1日～2024年12月31日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	

Net sales	
Forecast	330,000
Upper	-
Lower	-
% change	
Forecast	6.5
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	13,200
Upper	-
Lower	-
% change	
Forecast	7.7
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	12,700
Upper	-
Lower	-
% change	
Forecast	7.2
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	8,400
Upper	-
Lower	-
% change	
Forecast	2.6
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	178.44
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	(注) 当社は年次で業績管理を行っているため、通期のみの開示としております。

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Dec 2023

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

true

Number of subsidiaries newly consolidated

-

Name of subsidiaries newly consolidated

-

Number of subsidiaries excluded from consolidation

2

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2023
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	true
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注) 詳細については、添付資料14ページ「4. 連結財務諸表及び主な注記(5) 連結財務諸表に関する注記事項(会計上の見積りの変更)」をご参照ください。

## Notes-Number of issued and outstanding shares common stock

	Dec 2023	Dec 2022
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	50,400,000	50,400,000
Number of treasury stock at the end of fiscal year	3,325,625	3,097,775
Average number of shares	47,163,380	47,288,750
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注) 1株当たり当期純利益(連結)の算定の基礎となる株式数については、添付資料17ページ(1株当たり情報)をご参照ください。	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2023	Dec 2022
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	113,320	99,298
% change	14.1	7.2
Operating profit		
Operating profit	1,865	1,162

% change	60.5	-
Ordinary profit		
Ordinary profit	4,411	2,576
% change	71.3	-71.8
Profit		
Profit	1,898	-718
% change	-	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	40.26	-15.20
Diluted earnings per share (Yen)	40.22	-
Note to non-consolidated operating results		
Note to operating results	(注) 2022年12月期の潜在株式調整後1株当たり当期純利益については、潜在株式は存在するものの、1株当たり当期純損失であるため、記載しておりません。	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2023	Dec 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	72,638	71,943
Net assets	18,840	18,812
Capital adequacy ratio (%)	25.9	26.1
Net assets per share (Yen)	399.00	396.29
Note to non-consolidated financial positions		
Owner's equity	18,782	18,745

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.