

Notice: This is a translation of a notice in Japanese. In the case of any discrepancy between the translation and the Japanese original, the latter shall prevail.



February 14, 2024

Company name: Toei Company, Ltd.  
Representative: Fumio Yoshimura, President & Chief  
Executive Officer  
(Stock code: 9605, TSE Prime Market)  
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## **Notice Regarding Share Split, Partial Amendment of Articles of Incorporation Related Thereto and Change in Shareholder Special Benefit Plan**

Toei Company, Ltd. ("the Company") announces that it has resolved at its Board of Directors meeting held on February 14, 2024 to conduct a share split and partial amendment of the Articles of Incorporation and to change its shareholder special benefit plan. Details are as follows.

### 1. Purpose of the share split

The purpose of the share split is to improve the liquidity of the Company's stock and expand the range of its investors by reducing the investment amount per share.

### 2. Overview of the share split

#### (1) Method of the split

The Company will split the shares of common stock owned by the shareholders listed or recorded on the final register of shareholders as of Sunday, March 31, 2024 (virtually Friday, March 29, 2024), the record date, in the proportion of five shares for one share.

#### (2) Increase in the number of shares resulting from the split

Number of issued shares before the share split	14,768,909 shares
Increase in the number of issued shares after the share split	59,075,636 shares
Total number of issued shares after the share split	73,844,545 shares
Total number of authorized shares after the share split	150,000,000 shares

#### (3) Schedule

Date of public notice of record date Wednesday, March 6, 2024

Record date Sunday, March 31, 2024(Effectively Friday, March 29, 2024)

Effective date Monday, April 1, 2024

(4) Change in share capital

Share capital does not change because of the share split.

3. Partial amendment of the Articles of Incorporation associated with the share split

(1) Reason for the amendment

In response to the above share split, the Company intends to revise the total number of authorized shares described in Article 6 of its Articles of Incorporation in accordance with the provisions of paragraph (2), Article 184 of the Companies Act.

(2) Details of the amendments

Current Articles of Incorporation	After change
Chapter 2 Shares (Total Number of Authorized Shares) Article 6 The total number of authorized shares in the Company shall be <u>30 million shares</u> .	Chapter 2 Shares (Total Number of Authorized Shares) Article 6 The total number of authorized shares in the Company shall be <u>150 million shares</u> .

(3) Amendment schedule

Effective date Monday, April 1, 2024

4. Dividends

As this share split is scheduled to be effective as of April 1, 2024, the year-end dividend for the fiscal year ending March 31, 2024 with the record date at March 31, 2024 will be paid based on the number of shares before the share split.

There is no change in the Company's year-end dividend forecast of 30.00 yen per share for the fiscal year ending March 31, 2024.

5. Changes to shareholder special benefit plan

(1) Reason for change

Due to this share split, the shareholder special benefit plan will be changed as follows.

(2) Details of change

<Before changes>

Number of coupons issued (to be issued on a half-yearly basis) Record date: End of March and September

Threshold number of shares	Number of coupons issued	Threshold number of shares	Number of coupons issued
100 shares or more	1 book of 6 coupons	1,300 shares or more	8 books of 6 coupons
200 shares or more	2 books of 6 coupons	2,000 shares or more	10 books of 6 coupons
400 shares or more	4 books of 6 coupons	4,000 shares or more	20 books of 6 coupons

700 shares or more	6 books of 6 coupons	6,000 shares or more	30 books of 6 coupons
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<After changes>

Number of coupons issued

Threshold number of shares	Special QUO card (issued on a yearly basis) Record date End of March	Number of coupons issued (issued on a half-yearly basis) Record date End of March and September
100 shares or more	Equivalent to 1,000 yen	-
500 shares or more	Equivalent to 1,000 yen	1 book of 6 coupons
1,000 shares or more	Equivalent to 1,000 yen	2 books of 6 coupons

(3) Timing of the change

Shareholders eligible for the shareholder special benefit plan after the changes will be those who are registered or recorded on the shareholder register as of Monday, September 30, 2024.

(4) Establishment of long-term shareholders special benefit plan

With the aim to extend its sincere gratitude to its long-term shareholders and increase the number of medium- to long-term shareholders, the Company will newly establish a long-term shareholders special benefit plan.

<Content of long-term shareholders special benefit plan>

In addition to the special benefit described in (2), the Company will prepare a long-term shareholders special benefit plan to present TOKYO or KYOTO STUDIOS tours , goods or others (with recipients to be chosen by lot out of applicants) to shareholders holding no less than one unit (100 shares) who are registered or recorded on the shareholder registry as of the end of March and September every year at least three consecutive times under the same shareholder numbers.

Threshold number of shares	Content of long-term shareholders special benefit plan
100 shares or more	TOKYO or KYOTO STUDIOS tours, goods or others (to be chosen by lot out of applicants)

< Eligible persons for the first year of the new plan >

A long-term shareholders special benefit plan will be applied to long-term shareholders who are registered or recorded on the shareholder register as of Monday, September 30, 2024. The shareholding period for eligible shareholders for the long-term shareholders special benefit plan will be judged retrospectively from September 30, 2024.