

Document and entity information

Dec 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信（IFRS）（連結）
Filing date	2024-02-14
Company name	Ultrafabrics Holdings Co.,Ltd.
Securities code	4235
URL	https://www.ultrafabricshd.co.jp/
Representative	
Title	代表取締役社長
Name	吉村 昇
Inquiries	
Title	管理部長
Name	河辺 尊
Tel	042-644-6515
Other	
Date of general shareholders' meeting (as planned)	2024-03-27
Dividend payable date (as planned)	2024-03-13
Annual securities report filing date (as planned)	2024-03-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（機関投資家向け）
Note to fraction processing method	（百万円未満四捨五入）
Stock exchange listings	
Tokyo	true
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2023-12-31

Business Results-Operating results

(in millions of yens)

	Dec 2023	Dec 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Sales		
Sales	21,045	19,595
% change	7.4	38.6
Operating profit		
Operating profit	3,546	3,197
% change	10.9	115.9
Profit before tax		
Profit before tax	2,892	2,865
% change	0.9	112.7
Profit		
Profit	2,375	2,051
% change	15.8	108.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,375	2,051
% change	15.8	108.0
Total comprehensive income		
Total comprehensive income	2,405	3,011
% change in total comprehensive income	-20.1	79.1
Other consolidated operating results		
Basic earnings per share (Yen)	129.58	109.17
Diluted earnings per share (Yen)	120.12	105.62
Profit to equity attributable to owners of parent ratio (%)	16.7	16.2
Profit before tax to total assets ratio (%)	8.1	8.6
Operating profit to sales ratio (%)	16.8	16.3
Note to consolidated operating results		
Investments accounted for using equity method	-	-
Note to operating results	<p>(注)当社は、2023年4月1日付で普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「基本的1株当たり当期利益」及び「希薄化後1株当たり当期利益」を算定しております。</p>	

Business Results-Financial positions

(in millions of yens)

	Dec 2023	Dec 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	36,185	34,861
Total equity	15,264	13,224
Equity attributable to owners of parent	15,264	13,224
Equity attributable to owners of parent to total assets ratio (%)	42.2	37.9
Equity attributable to owners of parent per share (Yen)	833.40	713.54
Note to consolidated financial positions		

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Business Results-Cash flows

(in millions of yens)

	Dec 2023	Dec 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	2,929	2,166
Cash flows from investing activities	-2,034	425
Cash flows from financing activities	-1,394	-2,112
Cash and cash equivalents at end of period	3,632	4,074
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Dec 2023
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Dec 2024	Dec 2023	Dec 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		39.00	31.00
Forecast	39.00		
Upper	-		
Lower	-		

Annual			
Result		39.00	31.00
Forecast	39.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		608	480
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		30.1	27.6
Forecast	29.8		
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated)			
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated) (%)			
Annual			
Result		5.0	4.5
Note to dividends			
Note to dividends			

(注)上記「配当の状況」は、普通株式に係る配当の状況です。当社が発行する普通株式と権利関係の異なる種類株式の配当の状況については、後述の「(参考)種類株式の配当の状況」をご覧ください。また、当社は、2023年4月1日を効力発生日として、普通株式1株につき2株の割合で株式分割を行っております。2023年12月期の期末配当金及び2022年12月期期末配当実績については、当該株式分割の影響を考慮しております。なお、配当性向(連結)はA種優先株式への配当が含まれております。

Annual

Forecasts

(in millions of yens)

	Dec 2024	Jun 2024
Forecasts		
Forecasts		
Title for forecasts	3. 2024年12月期の連結業績予想(2024年1月1日~2024年12月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Sales		
Sales		
Forecast	22,900	11,500
Upper	-	-
Lower	-	-
% change		
Forecast	8.8	8.9
Upper	-	-
Lower	-	-

Operating profit			
Operating profit			
Forecast		4,100	2,100
Upper		-	-
Lower		-	-
% change			
Forecast		15.6	16.6
Upper		-	-
Lower		-	-
Profit before tax			
Profit before tax			
Forecast		3,500	1,800
Upper		-	-
Lower		-	-
% change			
Forecast		21.0	9.9
Upper		-	-
Lower		-	-
Profit			
Profit			
Forecast		2,400	1,200
Upper		-	-
Lower		-	-
% change			
Forecast		1.0	17.5
Upper		-	-
Lower		-	-
Profit attributable to owners of parent			
Profit attributable to owners of parent			
Forecast		2,400	1,200
Upper		-	-
Lower		-	-
% change			
Forecast		1.0	17.5
Upper		-	-
Lower		-	-
Basic earning per share (Yen)			
Basic earnings per share (Yen)			
Forecast		130.68	65.34
Upper		-	-
Lower		-	-

Note to consolidated forecasts

Note to forecasts

(注) 当社は、2023年4月1日付で普通株式1株につき2株の割合で株式分割を行っております。上記の1株当たり当期利益は当該株式分割の影響を考慮しております。

Notes IFRS-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Dec 2023

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

-

Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes IFRS-Changes in accounting policies and accounting estimates

	Dec 2023
Changes in accounting policies and accounting estimates	
Changes in accounting policies and accounting estimates	
Others	
Changes in accounting policies and accounting estimates	
Changes in accounting policies required by IFRS	-
Changes in accounting policies other than IFRS requirements	-
Changes in accounting estimates	-
Note to changes in accounting policies and accounting estimates	
Note to changes in accounting policies and accounting estimates	-

Notes-Number of issued and outstanding shares common stock

	Dec 2023	Dec 2022
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	16,923,200	16,827,200
Number of treasury stock at the end of fiscal year	1,344,807	1,344,714
Average number of shares	15,543,972	15,028,698
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	<p>(注) 当社は、2023年4月1日付で普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「期末発行済株式数」「期末自己株式数」及び「期中平均株式数」を算定しております。</p>	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2023	Dec 2022
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	1,079	330
% change	227.0	9.8
Operating profit		
Operating profit	188	-549
% change	-	-
Ordinary profit		
Ordinary profit	207	454
% change	-54.4	-
Profit		

Profit	263	875
% change	-69.9	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	14.35	46.54
Diluted earnings per share (Yen)	13.64	45.03

Note to non-consolidated operating results

Note to operating results

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Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2023	Dec 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	17,887	20,028
Net assets	5,528	5,551
Capital adequacy ratio (%)	29.6	27.0
Net assets per share (Yen)	208.42	218.00
Note to non-consolidated financial positions		
Note to financial positions		
Owner's equity	5,297	5,404

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Business Results-Note to overview of nonconsolidated business results

	Dec 2023
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Dec 2024
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.