

Document and entity information

Dec 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2024-02-14
Company name	Sansei Landic Co.,Ltd
Stock exchange listings	
Tokyo	true
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	32770
URL	https://www.sansei-l.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2023-12-31
Representative	
Title	代表取締役社長
Name	松崎 隆司
Inquiries	
Title	取締役管理本部長兼経理部長
Name	三浦 玄如
Tel	03-5252-7511
Other	
Date of general shareholders' meeting (as planned)	2024-03-27
Dividend payable date (as planned)	2024-03-28
Annual securities report filing date (as planned)	2024-03-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	機関投資家及びアナリスト向け

Business Results-Operating results

(in millions of yens)

	Dec 2023	Dec 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	23,269	15,533
% change	49.8	-7.7
Operating profit		
Operating profit	2,155	1,469
% change	46.7	31.5
Ordinary profit		
Ordinary profit	1,765	1,283
% change	37.5	28.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,182	1,060
% change	11.6	73.9
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,182	1,060
Change in comprehensive income	11.6	73.9
Other consolidated operating results		
Basic earnings per share (Yen)	143.79	129.61
Diluted earnings per share (Yen)	143.72	129.01
Rate of return on equity (%)	10.2	9.9
Ordinary profit to total assets ratio (%)	5.9	5.2
Operating profit to net sales ratio (%)	9.3	9.5
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Dec 2023	Dec 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	30,976	28,976
Net assets	12,076	11,056
Capital adequacy ratio (%)	39.0	38.1
Net assets per share (Yen)	1,465.49	1,356.38
Note to consolidated financial positions		
Owner's equity	12,076	11,052
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Dec 2023	Dec 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-11	-9,267
Cash flows from investing activities	-765	-266
Cash flows from financing activities	302	7,971

Cash and equivalents, end of period	2,714	3,188
Note to consolidated cash flows		
Note to cash flows	-	

Dividends

(in millions of yens)

	Dec 2024	Dec 2023	Dec 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	15.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		33.00	28.00
Forecast	25.00		
Upper	-		
Lower	-		
Annual			
Result		33.00	28.00
Forecast	40.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		271	228
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		22.9	21.6
Forecast	33.0		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.3	2.1
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Dec 2024	Jun 2024
Forecasts		
Forecasts		

Title for forecasts		
Preamble to consolidated forecasts		
Preamble to forecasts		-
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	23,700	11,700
Upper	-	-
Lower	-	-
% change		
Forecast	1.9	-2.3
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	1,800	1,000
Upper	-	-
Lower	-	-
% change		
Forecast	-16.5	-39.6
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	1,500	830
Upper	-	-
Lower	-	-
% change		
Forecast	-15.0	-41.7
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	1,000	550
Upper	-	-
Lower	-	-
% change		
Forecast	-15.5	-41.4
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	121.35	66.74
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts		-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Dec 2023

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

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Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2023
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Dec 2023	Dec 2022
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	8,584,900	8,510,300
Number of treasury stock at the end of fiscal year	343,992	361,542
Average number of shares	8,226,683	8,178,238
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2023	Dec 2022
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	23,265	15,309
% change	52.0	-1.4
Operating profit		
Operating profit	2,160	1,489
% change	45.0	17.9
Ordinary profit		
Ordinary profit	1,767	1,303
% change	35.6	31.3
Profit		
Profit	1,186	1,053
% change	12.6	74.5
Other non-consolidated operating results		
Basic earnings per share (Yen)	144.18	128.80
Diluted earnings per share (Yen)	144.11	128.20
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2023	Dec 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	30,983	28,981
Net assets	12,084	11,061
Capital adequacy ratio (%)	39.0	38.2
Net assets per share (Yen)	1,466.45	1,356.96
Note to non-consolidated financial positions		
Owner's equity	12,084	11,057
Note to financial positions	-	

Overview of nonconsolidated Forecasts

(in millions of yens)

	Dec 2024	Jun 2024
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2 . 2024年12月期の個別業績予想（2024年1月1日～2024年12月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	23,700	11,700
Upper	-	-
Lower	-	-
% change		
Forecast	1.9	-2.3
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	1,500	830
Upper	-	-
Lower	-	-
% change		
Forecast	-15.1	-41.7
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	1,000	550
Upper	-	-
Lower	-	-
% change		
Forecast	-15.7	-41.5
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	121.35	66.74
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.