

February 15, 2024

Daiwa Securities Group Inc.

Seiji Nakata, President and CEO

(Securities Code: 8601 TSE Prime and NSE Premiere)

Election to the International Capital Market Association “Advisory Council”

Daiwa Securities Co. Ltd., a subsidiary of Daiwa Securities Group Inc. was selected as a member of the Advisory Council of the International Capital Market Association (hereinafter, “ICMA”). It is our second nomination since 2020.

Daiwa Securities Group has established the “Sustainability Promotion Committee” (formerly, the “SDGs Promotion Committee”) in 2018 chaired by President and CEO as the forum to lead on our group’s policy of sustainability promotion. Daiwa Securities Group aims to realize the SDGs by creating a sustainable capital cycle with the core concept of “From savings to SDGs” in its management vision “Vision 2030”.

ICMA is a self-regulated organization for the international bond market. It has more than 600 members in 69 countries as of February 2024, including issuers, underwriters, asset managers, investors and capital market infrastructure providers. As one of ICMA’s members, Daiwa contributed to the establishment of the Green Bond Principles 2014 and is currently working as a member of the Social Bond Working Group, Sustainability-Linked Bond Working Group and the Transition Finance Working Group.

The Advisory Council was established in 2019 to advise the ICMA Executive Committee, which is responsible for developing standards such as the Green Bond Principles. Its objective is to formulate market-oriented innovations, standards and regulations by market participants and industry experts.

45 organizations were selected as members from a number of investors, issuers and underwriters around the world. Daiwa were selected as one of the nine underwriters.

We consider our selection to this Advisory Council as a recognition of our company group's initiatives and achievements related to SDGs bonds, including advisory and support services for the issuance of the world's first sovereign transition bond, the Climate Transition Bond, by the Japanese government. We will continue to work towards establishing and developing new frameworks and contribute to the creation of a sustainable and prosperous society.

(Reference) Daiwa Securities Group's Sustainability initiatives :

https://www.daiwa-grp.jp/english/sustainability/?cid=ad_eir_ensdgspress