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February 19, 2024

Company Name: Meitec Group Holdings Inc.
Representative: Hideyo Kokubun
President, Group CEO
Code No.: 9744 TSE Prime Market

Notice Regarding Results and Completion of Acquisition of Treasury Shares

(Acquisition of treasury shares based on the provisions of its Articles of Incorporation
accordance with the Article 165, paragraph 2 of the Companies Act)

Meitec Corporation announced the results of acquisition of treasury shares pursuant to the provisions of Article 156 which is applicable in accordance with Article 165, paragraph 3 of the Companies Act as follows.

And the Company announced the completion of acquisition of treasury shares, which was undertaken following the resolution by the Board of Directors meeting held on November 9, 2023.

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| 1. Type of shares acquired | : Common shares of the Company |
| 2. Period of treasury shares acquisition | : From February 1, 2024 to February 16, 2024(Trade base) |
| 3. Total number of shares acquired | : 148,800 shares |
| 4. Total cost of acquisition | : 453,000,150yen |
| 5. Acquisition method | : Purchased on the Tokyo Stock Exchange |

(Reference)

1. Details of resolution of the Board of Directors meeting held on November 9, 2023.

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| 1) Class of shares to be purchased | : Common shares of the Company |
| 2) Number of shares to be purchased | : Up to 1,400,000 shares |
| 3) Total price of shares to be purchased | : Up to 3,500 million yen |
| 4) Purchase period | : From November 10, 2023 to February 29, 2024 |

2. Total number of treasury shares acquired based on the above resolution of the Board of Directors meeting held on November 9, 2023 (as of February 16, 2024).

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|-------------------------------------|---------------------|
| (1) Total number of shares acquired | : 1,213,800 shares |
| (2) Total cost of acquisition | : 3,499,880,992 yen |

End