

February 21, 2024

For Immediate Release

Real Estate Investment Trust Securities Issuer:
Mitsui Fudosan Logistics Park Inc. (Securities Code: 3471)
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Asset Management Company:
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Notice of New Establishment of Commitment Line

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) today announced a decision of Establishment of a new commitment line (the “Establishment”).

1. Purpose of the Establishment

MFLP-REIT has established a new commitment line agreement with Sumitomo Mitsui Trust Bank, Limited due to the expiration of the existing commitment line agreement with syndicate with Sumitomo Mitsui Trust Bank, Limited as arranger.

By the establishment, MFLP-REIT has two commitment line contracts in the total amount of 8,000 million yen (total amount of the maximum borrowing amount).

2. Overview of Establishment

(1) Maximum borrowing	¥3,000 million
(2) Contracting party	Sumitomo Mitsui Trust Bank, Limited
(3) Date of the agreement	February 22, 2024
(4) Effective Commencement date	February 27, 2024
(5) Current period	February 26, 2027
(6) Collateral	Unsecured / Unguaranteed

3. Overview of commitment lines after this establishment

Lender	Maximum Amount (million yen)	Date of Agreement	Commitment Period
Sumitomo Mitsui Banking Corporation	5,000	August 2, 2016	August 3, 2026
Sumitomo Mitsui Trust Bank, Limited	3,000	February 22, 2024	February 26, 2027
Total	8,000	-	-

4. Other

Concerning the risks of the Borrowing and the Repayment, there are no material changes in the details of risks as described in “Part I Fund Information / 1. Overview of Fund / 3. Investment Risks” of the Securities Report submitted on October 24, 2023.

We did not publish an English version of the Securities Report.

End

*MFLP-REIT’s corporate website: <https://www.mflp-r.co.jp/en/>