

February 21, 2024

For Immediate Release

Real Estate Investment Trust Securities Issuer:
Mitsui Fudosan Logistics Park Inc.
(Securities Code: 3471)
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Asset Management Company:
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Notice Concerning Borrowing of Funds and Repayment of Borrowing

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) today resolved on a debt financing (the “Borrowing”) and a repayment of borrowing (the “Repayment”) hereby announces as follows:

I. Borrowing

1. Details of Borrowing

Lender	Amount (million yen)	Interest rate (Note)	Borrowing date	Repayment date	Repayment method, Collateral etc.
The Bank of Fukuoka, Ltd.	600	Base rate +0.05%	February 26, 2024	May 1, 2024	Bullet repayment, Unsecured and non- guaranteed

(Note) The interest payment date is the repayment date. The base interest rate is calculated by linear interpolation of the JBA one-month Japanese Yen TIBOR and three-month Japanese Yen TIBOR published by JBA TIBOR Administration two business days prior to the borrowing date.

The JBA Japanese yen TIBOR can be found on the website of the JBA TIBOR Administration (<https://www.jbatibor.or.jp/english/rate/>).

2. Reason for Borrowing

Funds are to be allocated to the Repayment as detailed in “II. Details of Repayment” below.

3. Amount, specific use of proceeds and expected date of expenditure of funds to be procured

(1) Amount of funds to be procured

¥600 million

(2) Specific use of proceeds of funds to be procured

Funds are to be allocated to the Repayment of borrowing as detailed in “II. Details of Repayment” below.

(3) Expected date of expenditure

February 26, 2024

II. Details of Repayment

Lender	Amount (million yen)	Borrowing date	Repayment date
The Bank of Fukuoka, Ltd.	600	November 24, 2023	February 26, 2024

III. Status of the borrowings after execution of Borrowing

(Unit: millions of yen)

	Prior to execution	After execution	Change
Short-term borrowing ^(Note)	1,500	1,500	0
Long-term borrowing ^(Note)	139,700	139,700	0
Total borrowing	141,200	141,200	0
Investment corporation bonds	5,000	5,000	0
Total of borrowing and investment corporation bonds	146,200	146,200	0

(Note) “Short-term borrowing” refers to borrowing with a maturity of one year or less from the borrowing date. “Long-term borrowing” refers to borrowing with a maturity of more than one year from the borrowing date.

IV. Other

Concerning the risks of the Borrowing and the Repayment, there are no material changes in the details of risks as described in “Part I Fund information / 1. Overview of Fund / 3. Investment Risks” of the Securities Report submitted on October 24, 2023.

We did not publish an English version of the Securities Report.

End

*MFLP-REIT’s corporate website: <https://www.mflp-r.co.jp/en/>