

*Attention*

*This is an unofficial translation of the press release announced on February 20, 2024 by Daiwa Securities Group Inc. The original press release is in Japanese.*

February 20, 2024

Press Release

Daiwa Securities Group Inc.

## Notice Regarding the Issue of Daiwa Securities Group Inc.'s Green Bonds

Daiwa Securities Group Inc. hereby announces that it has determined the terms and conditions for the issuance of green bonds (“the Green Bonds”) through a domestic public offering, based on the Green Finance Framework established and disclosed on January 31, 2024. This issuance of the Green Bonds will be the second green bond issuance following November 2018.

### 1. Our Purpose and Background of the Issuance

Daiwa Securities Group aims to realize the SDGs by creating a sustainable capital cycle with the core concept of “From savings to SDGs” in its management vision “Vison 2030”. We have identified “Green & Social” as one of the materiality in “Vison 2030” and seeks to promote green and transition finance, and to develop and provide financial products and services.

The proceeds of the issuance will be allocated towards the redemption of bonds related to investment and lending for Renewable Energy Power Generation Project through consolidate subsidiaries. Daiwa Securities Group will contribute to achieve SDGs and offer various investment opportunities for investors.

### 2. Outline of the Green Bonds

Name of Bonds	The 44th Series of Unsecured Bonds of Daiwa Securities Group Inc.--ranking pari passu solely with other series of debentures or bonds—(Green Bonds)
Total Amount of Bonds	10 billion yen
Amount of each Bond	100 million yen
Issue Price	100% of the amount of each Bond

# Daiwa Securities Group

Redemption Price	100% of the amount of each Bond
Maturity Date	February 26, 2027
Interest Rate	0.470% per annum
Interest Payment Dates	February 27 and August 27 of each year
Offering Period	February 20, 2024
Payment Date	February 27, 2024
Security or Guarantee	None
Method of Offering	Public offering in Japan
Fiscal Agent	Sumitomo Mitsui Banking Corporation
Book-entry Transfer Institution	Japan Securities Depository Center, Incorporated
Rating	A : Rating and Investment Information, Inc. A+ : Japan Credit Rating Agency, Ltd.
Use of Proceeds	The net proceeds from the offering of the Bonds will be used for redemption of other bonds related to investment and lending financing and/or refinancing for Renewable Energy Power Generation Project through consolidated subsidiaries.

### 3. Evaluation of External Evaluator of Green Finance

Japan Credit Rating Agency, Ltd., the External Evaluator of Green Finance, has provided the highest rating of "Green 1 (F)" in the "Green Finance Framework Evaluation" regarding Daiwa Securities Group's Green Finance Framework.

Daiwa Securities Group Inc. has confirmed that the framework aligns with the ICMA's Green Bond Principles 2021 and Japan's Green Bond Guidelines 2022.

End

(Reference) Daiwa Securities Group's Sustainability initiatives :

[https://www.daiwa-grp.jp/english/sustainability/?cid=ad\\_eir\\_ensdgspress](https://www.daiwa-grp.jp/english/sustainability/?cid=ad_eir_ensdgspress)