

February 22, 2024

To whom it may concern,

Company name: Nihon M&A Center Holdings Inc.

Representative: Suguru Miyake, President and
Representative Director

(Stock exchange code: 2127, TSE Prime Market)

Contact: Takamaro Naraki, Senior Managing
Director in charge of Administration
Headquarters
+81-3-5220-5451

Notice regarding Completion of Share Repurchase

(Share repurchases based on the Articles of Incorporation pursuant to Article 459 (1) of the Companies Act)

Nihon M&A Center Holdings Inc. (the “Company”) hereby announces the results of share repurchase based on Article 459 (1) of the Companies Act and Article 41 (1) of the Company’s Articles of Incorporation.

The Company also announces that the share repurchases pursuant to the resolution at a meeting of the Board of Directors held on January 30, 2024, has been completed.

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| 1. Class of shares repurchased: | Common stock |
| 2. Total number of shares repurchased: | 7,021,000 shares |
| 3. Total purchase amount: | 6,999,983,890 yen |
| 4. Purchase period: | January 31, 2024 – February 21, 2024 (on a contract basis) |
| 5. Purchase method: | Market purchase through Tokyo Stock Exchange |

(Reference)

Details of share repurchase resolved at a meeting of the Board of Directors held on January 30, 2024

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| (1) Class of shares: | Common stock |
| (2) Total number of shares to be purchased: | Up to 10,000,000 shares
(3.1% of total number of shares issued, excluding treasury stock) |
| (3) Total purchase amount: | Up to 7 billion yen |
| (4) Purchase period: | January 31, 2024 – March 31, 2024 |
| (5) Purchase method: | Market purchase through Tokyo Stock Exchange |