



February 22, 2024

For immediate release

Company Name: Tokai Carbon Co., Ltd.  
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### Notice regarding Issuance of Unsecured Straight Bonds

TOKAI CARBON CO.,LTD. ("TOKAI CARBON ") hereby announces that it has determined the terms and conditions for the issuance of its 3rd Series of Unsecured Straight Bonds as outlined below.

1. Issue Amount	10 billion yen
2. Denomination of each Bond	100 million yen
3. Coupon Rate	0.702% per annum
4. Issue Price	100% of the principal amount of the bonds
5. Interest Payment Dates	The end of February and August of each year
6. Maturity Date	February 28, 2029
7. Payment Date	February 29, 2024
8. Rating	A (Rating and Investment Information, Inc.)
9. Underwriters	SMBC Nikko Securities Inc. Nomura Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
10. Fiscal Agent	MUFG Bank. Ltd.

End of Notice

This press release has been prepared for the sole purpose of publicly announcing the issuance of TOKAI CARBON's 3rd Series of Unsecured Straight Bonds, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan.