

# Japan Metropolitan Fund Investment Corporation

February 26, 2024

To all concerned parties:

Investment Corporation

**Japan Metropolitan Fund Investment Corporation**

(Tokyo Stock Exchange Company Code: 8953)

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## Notice Concerning Debt Financing (Refinancing)

Japan Metropolitan Fund Investment Corporation (“JMF”) announces today the refinancing of existing borrowings as outlined below.

### 1. Refinancing

JMF will refinance the existing loan (borrowing amount of 1,300 million yen) maturing on February 29, 2024, as outlined below.

Lender	Loan Amount	Loan Term	Interest Rate <sup>(Note)</sup>		Anticipated Borrowing Date	Method of Borrowing, Repayment of Principal	Repayment Date
MUFG Bank, Ltd.	¥ 1,300 Million	2 years	Floating	Base interest rate (JBA 1-month yen TIBOR)+ 0.150%	February 29, 2024	Unsecured and unguaranteed, lump sum repayment	February 27, 2026

(Note) The base interest rate applied to the calculation period of the interest to be paid on the interest payment date will be the 1-month Japanese yen TIBOR on a day two business days prior to such interest payment date (provided, however, it is the borrowing date for the first period). For the Japanese Yen TIBOR, please refer to JBA TIBOR administration's website (<http://www.jbatibor.or.jp/english/rate/>).

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<Reference: Description of existing loan subject to repayment>

Lender	Loan Amount	Loan Term	Interest Rate		Borrowing Date	Method of Borrowing, Repayment of Principal	Repayment Date
MUFG Bank, Ltd.	¥ 1,300 Million (Note)	2 years	Floating	Base interest rate (JBA 1-month yen TIBOR)+ 0.150%	February 28, 2022	Unsecured and unguaranteed, lump sum repayment	February 29, 2024

(Note) 1,300 million yen of the existing loan (borrowing amount of 2,500 million yen) maturing on February 29, 2024 will be repaid through this refinancing. Please refer to the press release titled "Notice Concerning Debt Financing (Refinancing)" dated January 26, 2024 for the repayment of the remaining 1,200 million yen.

## 2. Status of Interest-Bearing Debts After Refinancing

(Yen in millions)

	Before	After	Variation
Short-Term Borrowings	500	500	0
Total Short-Term Interest-Bearing Debt	500	500	0
Long-Term Borrowings <sup>(Note)</sup>	492,145	492,145	0
Corporate Bonds	57,500	57,500	0
Total Long-Term Interest-Bearing Debt	549,645	549,645	0
Total Borrowings and Corporate Bonds	550,145	550,145	0

(Note) Long-term borrowing amount includes the current portion of long-term borrowings.