

February 26, 2024

Real Estate Investment Trust Securities Issuer

Sekisui House Reit, Inc.

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(Securities Code: 3309)

Asset Management Company

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Notice Concerning Borrowing of Funds (Determination of Interest Rate)

Sekisui House Reit, Inc. (“SHR”) hereby announces that concerning borrowing of funds (the “Borrowing”) announced in the press release “Notice Concerning Borrowing of Funds (Green Loan, Other)” dated February 22, 2024, the interest rate of the partial fixed interest rate borrowing indicated as “To be determined” has been determined as described below.

1. Terms of the Borrowing (Determination of Interest Rate)

Fixed Interest Rate Borrowing (Green Loan)

| Category | Lenders | Borrowing amount (mm yen) | Interest rate (Note) | Drawdown date | Borrowing method | Repayment date | Repayment method | Security |
|-----------|----------------------------------|---------------------------|----------------------|-------------------|---|-----------------|--------------------------------|----------------------------|
| Long-term | The Norinchukin Bank | 400 | 1.255% | February 28, 2024 | Borrowing based on individual loan agreement, dated February 22, 2024. The lenders under the loan agreement are as indicated to the left of this table. | August 31, 2032 | Lump-sum repayment at maturity | Unsecured and Unguaranteed |
| | Shinkin Central Bank | 400 | | | | | | |
| | The Yamaguchi Bank, Ltd. | 400 | | | | | | |
| | THE NISHI-NIPPON CITY BANK, LTD. | 300 | | | | | | |
| Total | | 1,500 | — | — | — | — | — | — |

(Note) The borrowing expenses and other charge payable to the lenders are not included.

2. Other Matters Necessary for Investors’ Appropriate Understanding/Judgment of Relevant Information

With regard to risks associated with the determination of interest rate of the Borrowing, there is no change from the contents of “Part 1. Fund Information; Section 1. Status of Fund; 3. Investment Risks” of the securities report submitted on January 23, 2024 (available in Japanese only).

* Sekisui House Reit, Inc. website: <https://sekisuihouse-reit.co.jp/en/>