



February 26, 2024

Real Estate Investment Trust Securities Issuer

Sekisui House Reit, Inc.

Representative: Atsuhiko Kida, Executive Director
(Securities Code: 3309)

Asset Management Company

Sekisui House Asset Management, Ltd.

Representative: Toru Abe,
President & Representative Director

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Notice Concerning the Submission of Shelf Registration Statement of Investment Corporation Bonds

Sekisui House Reit, Inc. (“SHR”) hereby announces that it has decided on February 19, 2024 to submit a shelf registration statement of investment corporation bonds (the “Shelf Registration Statement”), and submitted the Shelf Registration Statement to the Director-General of the Kanto Local Finance Bureau today as described below.

Overview of Shelf Registration Statement

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| (1) Shelf Registration Statement Submission Date | February 26, 2024 |
| (2) Target of Shelf Registration | Investment corporation bonds
(excluding short-term investment corporation bonds) |
| (3) Scheduled Issue Period | From the scheduled date when registration for issuance by the Shelf Registration Statement takes effect (March 5, 2024) to the date two years from then (March 4, 2026) |
| (4) Scheduled Amount to be Issued | 100 billion yen |
| (5) Use of Funds | Scheduled to be used for acquisition of specified assets as defined in Paragraph 1 of Article 2 of the Act on Investment Trusts and Investment Corporations (Act No. 198 of 1951; including subsequent revisions), repayment of borrowings, redemption of investment corporation bonds (including short-term investment corporation bonds), refund of lease and security deposits in respect of real property, payments for repairs and maintenance in respect of real property, working capital, etc. |

* Sekisui House Reit, Inc. website: <https://sekisuihouse-reit.co.jp/en/>