

# Industrial & Infrastructure Fund Investment Corporation

February 27, 2024

To all concerned parties:

Investment Corporation

**Industrial & Infrastructure Fund Investment Corporation**

(Tokyo Stock Exchange Company Code: 3249)

Representative: Kumi Honda, Executive Director

URL: <https://www.iif-reit.com/english/>

Asset Management Company

**KJR Management**

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## **Notice Concerning Debt Financing (Determination of Interest Rate)**

Industrial & Infrastructure Fund Investment Corporation (“IIF”) announces today the applicable interest rate for new debt financing, which was announced in the news release titled “Notice Concerning New Debt Financing” dated February 15, 2024, is determined as follows.

### 1. Determination of Interest Rate

	Borrowing Period	Amount (million yen)	Fixed / Float	Interest Rate	Lender	Contract Execution Date	Scheduled Borrowing Date	Maturity Date	Remarks, Security and Repayment Method
Debt 1	10.0 years	4,000	For the first 5 years and 1 month: Float On and after 5 years and 2 months: Fixed	For the first 5 years and 1 month: Base interest rate* +0.330% (*JBA 3-month Japanese yen TIBOR) On and after 5 years and 2 months: 1.68900%	MUFG Bank, Ltd.	February 15, 2024	February 29, 2024	February 28, 2034	Unsecured and unguaranteed, lump sum repayment
Debt 2	10.0 years	3,000	Fixed	1.30000%	Sumitomo Mitsui Banking Corporation	February 15, 2024	February 29, 2024	February 28, 2034	Unsecured and unguaranteed, lump sum repayment
Debt 3	10.0 years	3,000	Fixed	1.30000%	Mizuho Bank, Ltd.	February 15, 2024	February 29, 2024	February 28, 2034	Unsecured and unguaranteed, lump sum repayment
Debt 4	10.0 years	3,000	Fixed	1.30000%	The Norinchukin Bank	February 15, 2024	February 29, 2024	February 28, 2034	Unsecured and unguaranteed, lump sum repayment
Debt 5	10.0 years	1,000	Fixed	1.30000%	SBI Shinsei Bank, Limited	February 15, 2024	February 29, 2024	February 28, 2034	Unsecured and unguaranteed, lump sum repayment

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Debt 6	10.0 years	1,000	Fixed	1.30000%	The Bank of Fukuoka, Ltd.	February 15, 2024	February 29, 2024	February 28, 2034	Unsecured and unguaranteed, lump sum repayment
Debt 7	9.0 years	2,000	For the first 5 years and 1 month: Float On and after 5 years and 2 months: Fixed	For the first 5 years and 1 month: Base interest rate* +0.300% (*JBA 3-month Japanese yen TIBOR) On and after 5 years and 2 months: 1.57800%	MUFG Bank, Ltd.	February 15, 2024	February 29, 2024	February 28, 2033	Unsecured and unguaranteed, lump sum repayment
Debt 8	9.0 years	4,000	Fixed	1.20700%	Mizuho Bank, Ltd.	February 15, 2024	February 29, 2024	February 28, 2033	Unsecured and unguaranteed, lump sum repayment
Debt 9	9.0 years	4,000	Fixed	1.20700%	The Norinchukin Bank	February 15, 2024	February 29, 2024	February 28, 2033	Unsecured and unguaranteed, lump sum repayment
Debt 10	9.0 years	2,000	Fixed	1.20700%	SBI Shinsei Bank, Limited	February 15, 2024	February 29, 2024	February 28, 2033	Unsecured and unguaranteed, lump sum repayment
Debt 11	9.0 years	1,000	Fixed	1.20700%	The Bank of Fukuoka, Ltd.	February 15, 2024	February 29, 2024	February 28, 2033	Unsecured and unguaranteed, lump sum repayment
Debt 12	8.0 years	2,500	Fixed	1.11300%	Mizuho Bank, Ltd.	February 15, 2024	February 29, 2024	February 27, 2032	Unsecured and unguaranteed, lump sum repayment
Debt 13	8.0 years	3,000	Fixed	1.11300%	The Norinchukin Bank	February 15, 2024	February 29, 2024	February 27, 2032	Unsecured and unguaranteed, lump sum repayment
Debt 14	8.0 years	1,000	Fixed	1.11300%	The Bank of Fukuoka, Ltd.	February 15, 2024	February 29, 2024	February 27, 2032	Unsecured and unguaranteed, lump sum repayment
Debt 15	8.0 years	500	Fixed	1.11300%	Sumitomo Mitsui Banking Corporation	February 15, 2024	February 29, 2024	February 27, 2032	Unsecured and unguaranteed, lump sum repayment
Debt 16	8.0 years	500	Fixed	1.09300%	The Nishi-Nippon City Bank, Ltd.	February 15, 2024	February 29, 2024	February 27, 2032	Unsecured and unguaranteed, lump sum repayment
Debt 17	7.5 years	1,500	Fixed	1.05100%	Mizuho Bank, Ltd.	February 15, 2024	February 29, 2024	August 29, 2031	Unsecured and unguaranteed, lump sum repayment

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Debt 18	7.0 years	2,000	For the first 5 years and 1 month: Float On and after 5 years and 2 months: Fixed	For the first 5 years and 1 month: Base interest rate* +0.250% (*JBA 3-month Japanese yen TIBOR) On and after 5 years and 2 months: 1.41500%	MUFG Bank, Ltd.	February 15, 2024	February 29, 2024	February 28, 2031	Unsecured and unguaranteed, lump sum repayment
Debt 19	7.0 years	1,000	Fixed	1.01300%	Sumitomo Mitsui Banking Corporation	February 15, 2024	February 29, 2024	February 28, 2031	Unsecured and unguaranteed, lump sum repayment
Debt 20	6.5 years	2,000	Fixed	0.92100%	SBI Shinsei Bank, Limited	February 15, 2024	February 29, 2024	August 30, 2030	Unsecured and unguaranteed, lump sum repayment
Debt 21	6.0 years	3,000	Fixed	0.87000%	MUFG Bank, Ltd.	February 15, 2024	February 29, 2024	February 28, 2030	Unsecured and unguaranteed, lump sum repayment
Debt 22	5.5 years	2,000	Fixed	0.82900%	Development Bank of Japan Inc.	February 15, 2024	February 29, 2024	August 31, 2029	Unsecured and unguaranteed, lump sum repayment
Debt 23	5.0 years	2,000	Fixed	0.75625%	Sumitomo Mitsui Trust Bank, Limited	February 15, 2024	February 29, 2024	February 28, 2029	Unsecured and unguaranteed, lump sum repayment

## 2. Others

For the risks associated with the repayment, etc., please refer to “Investment Risk” stated in the Securities Registration Statement filed on February 15, 2024.

**About IIF:** Industrial and Infrastructure Fund Investment Corporation (“IIF”) is the first J-REIT focused on acquiring and operating both industrial and infrastructure properties in Japan – properties that play a vital role in the Japanese economy, and for which IIF expects to see stable demand in the mid to long term. With respect to industrial properties, IIF intends to invest in a diverse portfolio of properties, including manufacturing and research and development facilities. Please refer to our website at <https://www.iif-reit.com/english/>

**Contacts:** For further information relating to this press release as well as IIF and its Asset Manager, please feel free to contact Mr. Hidehiko Ueda (Telephone Number: 81-3-5293-7091), Head of Industrial Division at KJR Management, asset manager for Industrial & Infrastructure Fund Investment Corporation.

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*This English language release is for informational purposes only, and the Japanese language release should be referred to as the original.*