



March 4, 2024

Company name	WealthNavi Inc.
Representative	Representative Director & CEO Kazuhisa Shibayama (Code: 7342: Tokyo Stock Exchange Growth)
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Announcement Regarding Completion of Payment for the Issuance of New Shares through Third-Party Allotment

WealthNavi Inc. (the “Company”) hereby announces the completion of the payment procedure for the issuance of new shares through third-party allotment with MUFG Bank, Ltd. (“MUFG Bank”) as the allottee (the “Third-Party Allotment”), which was resolved at the meeting of the Board of Directors of the Company held on February 14, 2024 and announced on the same date in the “Announcement Regarding Capital and Business Alliance with MUFG Bank, Ltd., Issuance of New Shares through Third-Party Allotment, and Change in Major Shareholder and Other Affiliates,” as follows.

1. Overview of the Third-Party Allotment

(1)	Payment date	March 4, 2024
(2)	Number of shares to be newly issued	9,110,000 shares of common stock
(3)	Issue price	JPY 1,718 per share
(4)	Total amount of issue price	JPY 15,650,980,000
(5)	Amount of stated capital and additional paid-in capital to be increased	Stated capital: JPY 7,825,490,000 (JPY 859 per share) Additional paid-in capital: JPY 7,825,490,000 (JPY 859 per share)
(6)	Method of offering or allotment (Allottee)	9,110,000 shares are allocated to MUFG Bank through a third-party allotment.

2. Changes in Total Number of Issued Shares and Amount of Stated Capital by the Third-Party Allotment

(1)	Total number of issued shares before the capital increase (As of December 31, 2023)	49,490,339 shares (Amount of stated capital before capital increase: JPY 3,965,784,950)
(2)	Number of shares increased by the capital increase	9,110,000 shares (Amount of stated capital to be increased: JPY 7,825,490,000)
(3)	Total number of issued shares after the capital increase	58,600,339 shares (Amount of stated capital after the capital increase: JPY 11,791,274,950)

(Note) The total number of issued shares and the amount of stated capital after the capital increase are calculated by adding the number of increased shares and the amount of stated capital to be increased by the capital increase to the total number of issued shares and the amount of stated capital before the capital increase (as of December 31, 2023), respectively.

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