



February 27, 2024

Real Estate Investment Trust Securities Issuer

Sekisui House Reit, Inc.

Representative: Atsuhiko Kida, Executive Director
(Securities Code: 3309)

Asset Management Company

Sekisui House Asset Management, Ltd.

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Notice Concerning Borrowing of Funds (Determination of Interest Rate)

Sekisui House Reit, Inc. (“SHR”) hereby announces that concerning borrowing of funds (the “Borrowing”) announced in the press release “Notice Concerning Borrowing of Funds (Green Loan, Other)” dated February 22, 2024, the interest rate of the partial fixed interest rate borrowing indicated as “To be determined” has been determined as described below.

1. Terms of the Borrowing (Determination of Interest Rate)

Fixed Interest Rate Borrowing (Green Loan)

Category	Lenders	Borrowing amount (mm yen)	Interest rate (Note)	Drawdown date	Borrowing method	Repayment date	Repayment method	Security
Long-term	Sumitomo Mitsui Trust Bank, Limited	450	1.115%	February 29, 2024	Borrowing based on individual loan agreement, dated February 22, 2024. The lenders under the loan agreement are as indicated to the left of this table.	February 28, 2031	Lump-sum repayment at maturity	Unsecured and Unguaranteed
	Resona Bank, Limited.	300						
	The Norinchukin Bank	300						
	Sumitomo Mitsui Banking Corporation	910	1.065%			1.180%		
	Mizuho Bank, Ltd.	890						
	Mizuho Trust & Banking Co., Ltd.	500						
	Development Bank of Japan Inc.	600						
	The Bank of Fukuoka, Ltd.	200						
	Shinkin Central Bank	100						
	The Yamaguchi Bank, Ltd.	100						
The 77 Bank, Ltd.	100							

Disclaimer: This translation is for informational purposes only. If there is any discrepancy between the Japanese version and the English translation, the Japanese version shall prevail.

	The Senshu Ikeda Bank, Ltd.	100						
	The Shizuoka Bank, Ltd.	100						
	The Hiroshima Bank, Ltd.	100						
	Aozora Bank, Ltd.	200						
	MUFG Bank, Ltd.	890	1.180%					
	Total	5,840	—	—	—	—	—	—

(Note) The borrowing expenses and other charge payable to the lenders are not included.

2. Other Matters Necessary for Investors' Appropriate Understanding/Judgment of Relevant Information
 With regard to risks associated with the determination of interest rate of the Borrowing, there is no change from the contents of "Part 1. Fund Information; Section 1. Status of Fund; 3. Investment Risks" of the securities report submitted on January 23, 2024 (available in Japanese only).

* Sekisui House Reit, Inc. website: <https://sekisuihouse-reit.co.jp/en/>