

(Translation)

February 28, 2024

Company name: Riken Vitamin Co., Ltd.
Name of representative: Kazuhiko Yamaki
President and Representative Director
(Securities code: 4526; Tokyo Stock
Exchange Prime Market)
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Notice Regarding Acquisition of Own Shares and Repurchase of Own Shares Through Off-Auction Own Share Repurchase Trading System (ToSTNeT-3)

Riken Vitamin Co., Ltd. (the “Company”) hereby announces that its Board of Directors, at a meeting held today, resolved on the acquisition of its own shares and the method of acquisition pursuant to Article 156 of the Companies Act, as applied pursuant to Article 165(3) of the Companies Act, as follows.

1. Reason for acquisition of own shares

As announced today in the “Notice Regarding Dissolution of Capital and Business Alliance,” the Company has decided to dissolve its capital and business alliance with Kikkoman Corporation (“Kikkoman”). In connection with the dissolution of the alliance, Kikkoman has indicated its intention to sell its shares in the Company, and the Company has decided to repurchase its own shares in order to avoid any impact on supply and demand in the stock market as a result of such share sales and to improve capital efficiency. Kikkoman has informed us that it intends to accept this share buyback with all the ordinary shares (1,986,800 shares) it holds in the Company.

2. Method of acquisition

The Company will submit the purchase order for its shares through a brokerage on the Tokyo Stock Exchange Trading Network off-auction own share repurchase trading system (ToSTNet-3) for the 8:45 a.m. session on February 29, 2024 (no changes to the trading system or trading time will be made), at the closing price of 2,571 yen today (February 28, 2024). This purchase order will be limited to the aforementioned trading time.

3. Details of acquisition

(1)	Class of shares to be acquired	Common stock
(2)	Total number of shares to be acquired	3,000,000 shares (Upper limit)
(3)	Total amount of share acquisition cost	7,713,000,000 yen (Upper limit)
(4)	Announcement of results of acquisition	After the closing of trading at 8:45 a.m. on February 29, 2024.

(Note 1) Said number of shares will not be changed. Some or all of the shares may not be acquired, depending on market trends, among other factors.

(Note 2) The purchase will be conducted by matching sell orders for the number of shares to be acquired.

(Reference) Treasury shares held as of November 31, 2023

Total number of shares issued (excluding treasury shares)	32,829,684 shares
Total number of treasury shares	875,416 shares