

February 28, 2024

To All Concerned Parties

REIT Issuer: Daiwa Securities Living Investment Corporation
6-2-1 Ginza, Chuo-ku, Tokyo 104-0061
Tetsuo Akuzawa, Executive Director
(Securities Code: 8986)
Asset Manager: Daiwa Real Estate Asset Management Co. Ltd.
Yoshiki Nishigaki, President and Chief Executive Officer
Inquiries: Kentaro Azumi, General Manager, Corporate Division
Tel: +81-3-6757-9680

Notice Concerning Borrowing of Funds (Interest Rates)

Daiwa Securities Living Investment Corporation (hereinafter referred to as the “Investment Corporation”) hereby announces the interest rates applicable to its borrowing of funds. Please refer to the press release “Notice Concerning Borrowing of Funds ” dated January 23, 2024 for details.

Term Loans 24C

Lenders	Amount of borrowing (JPY million)	Interest rate	Drawdown date	Method	Due date
MUFG Bank, Ltd.	1,900	1.2955% (Note)	March 1, 2024	Unsecured, Lump-sum repayment on the due date	September 30, 2032

(Note) The Interest Payment Date is the last day of March, June, September, and December of each year after March 29, 2024 (if the relevant day is not a business day, the next business day, and if the next business day falls into the next month, the immediately preceding business day).

*URL: <https://www.daiwa-securities-living.co.jp/en/>