## **Issue of the 59th Unsecured Straight Corporate Bond**

SoftBank Group Corp. ("SBG") announced today that it has determined the following terms and conditions for the issuance of its 59th unsecured straight corporate bond (also known as the "Fukuoka SoftBank HAWKS Bond") (the "Bond").

1. Total amount of issue 2. Denomination per bond 3. Interest rate 4. Issue price 5. Redemption price 6. Term 7 years 7. Maturity date March 14, 2031 The Bond will be redeemed in full upon maturity. The Bond may also be repurchased and redeemed at any time commencing from the first day following the closing date, subject to requirements of the book-entry transfer institution. 9. Interest payment dates March 15 and September 15 of each year 10. Offering period 11. Issue date March 15, 2024 12. Method of offering 13. Offerees Mainly individual investors No collaterals are set up for the Bond and no assets are specifically reserved to secure the Bond. None Negative pledge clause, clause for transformation from unsecured to secured status, and net worth maintenance clause Nomura Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Okasan Securities Co., Ltd. Underwriters Nosel Trustee Nore Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Nosan Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Nosan Securities Co., Ltd. Nosan Securities Co., Ltd. Nosan Securities Co., Ltd. Nishi-Nippon City Tokai Tokyo Securities Co., Ltd. Nishi-Nippon City Tokai Tokyo Securities Co., Ltd.			I
2. Denomination per bond 3. Interest rate 3. 0.4% per annum 4. Issue price 100% of the denomination per bond 5. Redemption price 6. Term 7. Maturity date March 14, 2031 The Bond will be redeemed in full upon maturity. The Bond may also be repurchased and redeemed at any time commencing from the first day following the closing date, subject to requirements of the book-entry transfer institution.  9. Interest payment dates 10. Offering period From March 4, 2024 to March 14, 2024 11. Issue date 12. Method of offering 13. Offerees 14. Collateral 15. Guarantee 16. Covenants  None Negative pledge clause, clause for transformation from unsecured to secure the Bond. None Negative pledge clause, clause for transformation from unsecured to secure status, and net worth maintenance clause Nomura Securities Co., Ltd. Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Noral Tokyo Securities Co., Ltd. Noral Tokyo Securities Co., Ltd. Mixio Securities Co., Ltd. Nishi-Nijpon City Tokai Tokyo Securities Co., Ltd.			The 59th Unsecured Straight Corporate Bond
3. Interest rate 4. Issue price 5. Redemption price 6. Term 7 years 7. Maturity date March 14, 2031 The Bond will be redeemed in full upon maturity. The Bond may also be repurchased and redeemed at any time commencing from the first day following the closing date, subject to requirements of the book-entry transfer institution. 9. Interest payment dates 10. Offering period 11. Issue date 12. Method of offering 13. Offerees 14. Collateral 15. Guarantee 16. Covenants 17. Underwriters 18. SBI SECURITIES Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Mitso Securities Co., Ltd. Mito Securities Co., Ltd.	1.		
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5. Redemption price 6. Term 7. Maturity date March 14, 2031 The Bond will be redeemed in full upon maturity. The Bond may also be repurchased and redeemed at any time commencing from the first day following the closing date, subject to requirements of the book-entry transfer institution.  9. Interest payment dates March 15 and September 15 of each year From March 4, 2024 to March 14, 2024  11. Issue date March 15, 2024 12. Method of offering Mainly individual investors No collaterals are set up for the Bond and no assets are specifically reserved to secure the Bond.  14. Collateral None Negative pledge clause, clause for transformation from unsecured to secured status, and net worth maintenance clause Nomura Securities Co., Ltd. Mizuho Securities Co., Ltd. Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SBI SECURITIES Co., Ltd. Underwriters SBI SECURITIES Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. IwaiCosmo Securities Co., Ltd. IwaiCosmo Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. IwaiCosmo Securities Co., Ltd. Nishi-Nippon City Tokai Tokyo Securities Co., Ltd. Nishi-Nippon City Tokai Tokyo Securities Co., Ltd.	3.	Interest rate	3.04% per annum
6. Term 7 years 7. Maturity date March 14, 2031  The Bond will be redeemed in full upon maturity. The Bond may also be repurchased and redeemed at any time commencing from the first day following the closing date, subject to requirements of the book-entry transfer institution.  9. Interest payment dates March 15 and September 15 of each year  10. Offering period From March 4, 2024 to March 14, 2024  11. Issue date March 15, 2024  12. Method of offering Public offering in Japan 13. Offerees Mainly individual investors  14. Collateral None Negative pledge clause, clause for transformation from unsecured to secure the Bond.  15. Guarantee None Negative pledge clause, clause for transformation from unsecured to securities Co., Ltd. SMBC Nikko Securities Inc. Daiwa Securities Co., Ltd. Mizuho Securities Co., Ltd. Mizuho Securities Co., Ltd. Misubishi UFJ Morgan Stanley Securities Co., Ltd. SBI SECURITIES Co., Ltd. IwaiCosmo Securities Co., Ltd. IwaiCosmo Securities Co., Ltd. Mito Securities Co., Ltd. Nito Securities Co., Ltd.	4.	Issue price	100% of the denomination per bond
7. Maturity date March 14, 2031 The Bond will be redeemed in full upon maturity. The Bond may also be repurchased and redeemed at any time commencing from the first day following the closing date, subject to requirements of the book-entry transfer institution.  9. Interest payment dates March 15 and September 15 of each year  10. Offering period From March 4, 2024 to March 14, 2024  11. Issue date March 15, 2024  12. Method of offering Public offering in Japan  13. Offerees Mainly individual investors  14. Collateral None Negative pledge clause, clause for transformation from unsecured to secured the Bond.  15. Guarantee None Negative pledge clause, clause for transformation from unsecured to secured status, and net worth maintenance clause Nomura Securities Co., Ltd.  SMBC Nikko Securities Inc.  Daiwa Securities Co., Ltd.  Mizuho Securities Co., Ltd.  Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.  Okasan Securities Co., Ltd.  IwaiCosmo Securities Co., Ltd.  Mixio Securities Co., Ltd.  Nishi-Nippon City Tokai Tokyo Securities Co., Ltd.	5.	Redemption price	100% of the denomination per bond
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	18.	Trustee	· · · · · · · · · · · · · · · · · · ·
		Credit rating	A- (Japan Credit Rating Agency, Ltd.)

	Allocated to cash reserves which have temporarily
	decreased due to the redemption of the domestic bond that
	will reach the maturity on March 8, 2024 and to the
20. Use of proceeds	redemption of the domestic bonds that will reach the
	maturity on March 15, 2024 and June 12, 2024, respectively
	and a part of the redemption of the domestic bond that will
	reach the maturity on June 14, 2024.

## Note:

This press release related to offerings of Japanese Yen-denominated Bonds (the "Bonds") that are intended to be directed into Japan and its residents thereof in accordance with the law, customary practices and documentation in Japan. This press release does not constitute an offer of any securities for sale in the United States. The Bonds have not been registered under the United States Securities Act of 1933, as amended (the "Act"), and may not be offered or sold in the United States absent registration or an application exemption from the registration requirements under the Act.