

March 1, 2024  
SoftBank Group Corp.

### **Issue of the 59th Unsecured Straight Corporate Bond**

SoftBank Group Corp. ("SBG") announced today that it has determined the following terms and conditions for the issuance of its 59th unsecured straight corporate bond (also known as the "Fukuoka SoftBank HAWKS Bond") (the "Bond").

	The 59th Unsecured Straight Corporate Bond
1. Total amount of issue	JPY 550.0 billion
2. Denomination per bond	JPY 1 million
3. Interest rate	3.04% per annum
4. Issue price	100% of the denomination per bond
5. Redemption price	100% of the denomination per bond
6. Term	7 years
7. Maturity date	March 14, 2031
8. Redemption	The Bond will be redeemed in full upon maturity. The Bond may also be repurchased and redeemed at any time commencing from the first day following the closing date, subject to requirements of the book-entry transfer institution.
9. Interest payment dates	March 15 and September 15 of each year
10. Offering period	From March 4, 2024 to March 14, 2024
11. Issue date	March 15, 2024
12. Method of offering	Public offering in Japan
13. Offerees	Mainly individual investors
14. Collateral	No collaterals are set up for the Bond and no assets are specifically reserved to secure the Bond.
15. Guarantee	None
16. Covenants	Negative pledge clause, clause for transformation from unsecured to secured status, and net worth maintenance clause
17. Underwriters	Nomura Securities Co., Ltd. SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd. Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SBI SECURITIES Co., Ltd. Okasan Securities Co., Ltd. IwaiCosmo Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd. Mito Securities Co., Ltd. Nishi-Nippon City Tokai Tokyo Securities Co., Ltd.
18. Trustee	Aozora Bank, Ltd.
19. Credit rating	A- (Japan Credit Rating Agency, Ltd.)

20. Use of proceeds	Allocated to cash reserves which have temporarily decreased due to the redemption of the domestic bond that will reach the maturity on March 8, 2024 and to the redemption of the domestic bonds that will reach the maturity on March 15, 2024 and June 12, 2024, respectively and a part of the redemption of the domestic bond that will reach the maturity on June 14, 2024.
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Note:

This press release related to offerings of Japanese Yen-denominated Bonds (the "Bonds") that are intended to be directed into Japan and its residents thereof in accordance with the law, customary practices and documentation in Japan. This press release does not constitute an offer of any securities for sale in the United States. The Bonds have not been registered under the United States Securities Act of 1933, as amended (the "Act"), and may not be offered or sold in the United States absent registration or an application exemption from the registration requirements under the Act.