



March 1, 2024

Company name: GEO HOLDINGS CORPORATION
Name of representative: Yuzo Endo, President
(Securities code: 2681, Prime Market
of the Tokyo Stock Exchange)
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Notice Concerning Issuance of Unsecured Straight Bonds

GEO HOLDINGS CORPORATION hereby announces today that it has determined the following terms and conditions for the issuance of its 1st unsecured straight corporate bond.

Name of the Bonds	GEO HOLDINGS CORPORATION 1st unsecured straight bond (with Inter-Bond Pari Passu Clause)
Total amount of issue	6.6 billion yen
Denomination per bond	100 million yen
Coupon rate	1.087% per annum
Issue price	100 yen per face value of 100 yen
Redemption price	100 yen per face value of 100 yen
Closing date	March 7, 2024
Term and redemption method	March 7, 2029 (tenor: 5 years) Redemption in full at maturity
Use of proceeds	Repayment of borrowings
Coupon payment date	March 7 and September 7 of each year
Lead managers	SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd.
Financial agent	Mizuho Bank, Ltd.
Book-entry transfer institution	Japan Securities Depository Center, Inc.
Rating	A- (Japan Credit Rating Agency, Ltd.)

This press release has been prepared for the sole purpose of publicly announcing the issuance of the bonds and not for the purpose of soliciting investment or engaging in any other similar activities.