

# Document and entity information

Jan 2024

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2024-03-01
Company name	DyDo GROUP HOLDINGS,INC.
Securities code	2590
URL	https://www.dydo-ghd.co.jp/
Representative	
Title	代表取締役社長
Name	高松 富也
Inquiries	
Title	取締役執行役員財務部長
Name	殿勝 直樹
Tel	06-7166-0077
Other	
Date of general shareholders' meeting (as planned)	2024-04-16
Dividend payable date (as planned)	2024-04-17
Annual securities report filing date (as planned)	2024-04-17
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(アナリスト・投資家向け、オンライン)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-

## Business Results-Operating results

(in millions of yens)

	Jan 2024	Jan 2023
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	213,370	160,130
% change	33.2	-
Operating profit		
Operating profit	3,732	707
% change	427.9	-84.6
Ordinary profit		
Ordinary profit	3,115	591
% change	426.5	-89.5
Profit attributable to owners of parent		
Profit attributable to owners of parent	4,423	-507
% change	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	5,384	4,105
Change in comprehensive income	31.2	58.6
Other consolidated operating results		
Basic earnings per share (Yen)	140.77	-16.20
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	5.1	-0.6
Ordinary profit to total assets ratio (%)	1.8	0.4
Operating profit to net sales ratio (%)	1.7	0.4
Note to consolidated operating results		
Investment profit (loss) on equity method	17	-3
Note to operating results	<p>(注2)トルコの子会社について、IAS第29号「超インフレ経済下における財務報告」に定められる要件に従い、会計上の調整をしております。この調整により、当連結会計年度の売上高は83百万円、営業利益は1,332百万円、経常利益は962百万円、それぞれ減少しており、親会社株主に帰属する当期純利益は292百万円増加しております。(注3)当社は2024年1月21日付で普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり当期純利益」を算定しております。</p>	

## Business Results-Financial positions

(in millions of yens)

	Jan 2024	Jan 2023
Financial positions		
Financial positions		

Consolidated financial positions		
Total assets	177,563	164,204
Net assets	91,480	84,067
Capital adequacy ratio (%)	50.4	50.9
Net assets per share (Yen)	2,843.99	2,663.79
Note to consolidated financial positions		
Owner's equity	89,545	83,591
Note to financial positions	(注) 当社は2024年1月21日付で普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり純資産」を算定しております。	

## Business Results-Cash flows

(in millions of yens)

	Jan 2024	Jan 2023
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	9,211	5,125
Cash flows from investing activities	-1,240	-5,025
Cash flows from financing activities	-3,212	-1,120
Cash and equivalents, end of period	33,713	29,156
Note to consolidated cash flows		
Note to cash flows	-	-

## Business Results-Note to business results

Jan 2024

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Jan 2025	Jan 2024	Jan 2023
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		30.00	30.00
Forecast	15.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		

Lower	-		
Year end			
Result		30.00	30.00
Forecast	15.00		
Upper	-		
Lower	-		
Annual			
Result		60.00	60.00
Forecast	30.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		954	953
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		21.3	-
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.1	1.1
Note to dividends			
Note to dividends			

(注)当社は、2024年1月21日付で普通株式1株につき2株の割合で株式分割を行っております。2024年1月期については、当該株式分割前の実際の配当金の額を記載しております。

Annual

## Forecasts

(in millions of yens)

		Jan 2025
Forecasts		
Forecasts		
Title for forecasts		3. 2025年1月期の連結業績予想(2024年1月21日~2025年1月20日)
Preamble to consolidated forecasts		
Preamble to forecasts		-
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast		-
Upper		-
Lower		-
% change		
Forecast		-
Upper		-
Lower		-
Operating profit		
Operating profit		
Forecast		-
Upper		-
Lower		-
% change		
Forecast		-

Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	-
Upper	-
Lower	-
% change	
Forecast	-
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	-
Upper	-
Lower	-
% change	
Forecast	-
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	-
Upper	-
Lower	-

Note to consolidated forecasts

Note to forecasts

(注)トルコの子会社において、引き続きIAS第29号「超インフレ経済下における財務報告」に定められる要件に従い、会計上の調整をすることとなりますが、現時点では、合理的な影響額を算出することが困難なことから、通期業績予想につきましては未定といたします。今後、業績予想の算定が可能となった時点で、改めて公表いたします。

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Jan 2024

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

true

Number of subsidiaries newly consolidated

4

Name of subsidiaries newly consolidated

ダイナミックベンディングネットワーク株式会社、アサヒ飲料販売株式会社、九州アサヒ飲料販売株式会社、株式会社ミチノク

Number of subsidiaries excluded from consolidation

-

Name of subsidiaries excluded from consolidation

-

Note to material changes in subsidiaries during this period

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

Jan 2024

Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies and accounting estimates, retrospective restatement		
Others		
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard		true
Changes in accounting policies other than ones based on revisions of accounting standard		-
Changes in accounting estimates		-
Retrospective restatement		-
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement		(注)詳細については、添付資料P.24「5.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

## Notes-Number of issued and outstanding shares common stock

	Jan 2024	Jan 2023
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	33,137,000	33,137,000
Number of treasury stock at the end of fiscal year	1,651,112	1,756,460
Average number of shares	31,421,814	31,338,423
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注1)詳細については、添付資料P.31「5.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(1株当たり情報)」をご覧ください。(注2)当社は、2024年1月21日付で普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「期末発行済株式数」、「期末自己株式数」及び「期中平均株式数」を算定しております。	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Jan 2024	Jan 2023
Non-consolidated operating results		

Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Operating revenues		
Operating revenues	5,290	4,982
% change	6.2	3.5
Operating profit		
Operating profit	1,078	1,686
% change	-36.0	-8.2
Ordinary profit		
Ordinary profit	1,970	2,278
% change	-13.5	-4.3
Profit		
Profit	2,897	1,914
% change	51.4	33.4
Other non-consolidated operating results		
Basic earnings per share (Yen)	92.22	61.07
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	(注) 当社は、2024年1月21日付で普通株式1株につき2株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、「1株当たり当期純利益」を算定しております。	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Jan 2024	Jan 2023
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	124,824	122,743
Net assets	82,435	80,464
Capital adequacy ratio (%)	66.0	65.6
Net assets per share (Yen)	2,618.07	2,564.03
Note to non-consolidated financial positions		
Owner's equity	82,435	80,464
Note to financial positions	(注) 当社は、2024年1月21日付で普通株式1株につき2株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、「1株当たり純資産」を算定しております。	

## Business Results-Note to overview of nonconsolidated business results

	Jan 2024
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

Jan 2025

Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

**This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.**