

4 March 2024

To whom it may concern:

Company name: JTOWER Inc.
Representative: Representative Director
Atsushi Tanaka
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**Notice Regarding Completion of Payment for
the Issuance of New Shares through an International Offering**

JTOWER Inc. hereby announces that the payment for the issuance of new shares through an International Offering, which was resolved at its board of directors meeting held on 16 February 2024, was completed as of 4 March 2024, the payment date.

Note: This communication does not contain or constitute an offer of securities for sale, or solicitation of an offer to purchase securities, in the United States or any other jurisdiction where such an offer or solicitation would be unlawful. Securities may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933, as amended (the "Securities Act") or an exemption from applicable registration requirements, and any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the issuer and management, as well as financial statements. The securities referred to herein have not been and will not be registered under the Securities Act.