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Securities Code: 3204

March 8, 2024

To Shareholders:

**Wataru Nagai**

President, Representative Director

**Toabo Corporation**

Crystal Tower 18F, 2-27, Shiromi 1-chome, Chuo-ku,  
Osaka-shi, Osaka 540-6018, Japan

## Notice of Convocation of the 22nd Ordinary General Meeting of Shareholders

Dear Shareholders:

We would like to express our appreciation for your continued support and patronage.

We are pleased to announce the 22nd Ordinary General Meeting of Shareholders of Toabo Corporation (the “Company”) will be held as follows:

If you are unable to attend the meeting, you can exercise your voting rights via the Internet or in writing beforehand. Please review the Reference Documents for the General Meeting of Shareholders and after referring to instructions, exercise your voting rights by 5:30 p.m. on Wednesday, March 27, 2024 (Japan Standard Time).

In convening the Meeting, the Company has taken measures for electronic provision and posted the matters as “Notice of Convocation of the 22nd Ordinary General Meeting of Shareholders” on the following websites.

The Company’s website: [https://www.toabo.co.jp/ir/ir\\_ibrary/#il\\_tab\\_4](https://www.toabo.co.jp/ir/ir_ibrary/#il_tab_4)

In addition to the above, the information is also posted on the following website.

The Tokyo Stock Exchange (TSE) website (TSE listed company information service):

<https://www2.jpx.co.jp/tseHpFront/JJK020010Action.do?Show=Show>

When accessing the TSE website mentioned above, please search for the Company by entering “Toabo Corporation” as the issue name (company name) or entering “3204” (half-width input) for the code, and then select “Basic information” and “Documents for public inspection/PR information” in that order.

1. Date and Time: Thursday, March 28, 2024 at 10 a.m. (Reception desk opens at 9 a.m.)
2. Place: Conference room A on 20F of Crystal Tower, 2-27, Shiromi 1-chome, Chuo-ku, Osaka-shi, Osaka 540-6018, Japan

3. Meeting Agenda:

Matters to be reported:

- 1: The Business Report for the 22nd Term (From January 1, 2023 through December 31, 2023) and the Consolidated Financial Statements for the same term and report on results of audits by the Accounting Auditor and the Audit and Supervisory Committee of the Consolidated Financial Statements
- 2: Report on Non-consolidated Financial Statements for the 22nd Term (From January 1, 2023 through December 31, 2023)

Matters to be resolved:

Company proposals:

- 1: Appropriation of Surplus
- 2: Partial Amendments to the Articles of Incorporation
- 3: Election of Nine (9) Directors (excluding Directors serving as Audit and Supervisory Committee members)
- 4: Election of One (1) Substitute Director who is serving as an Audit and Supervisory Committee member
- 5: Determination of Remuneration for Granting Restricted Stock to Directors (excluding Directors who are Audit and Supervisory Committee members and outside Directors)

End

### **Regarding Matters not Included in the Delivered Paper-based Documents**

Among the documents to be provided together with this notice of convocation, in accordance with the provisions in laws and regulations and Article 15, paragraph 2 of the Company’s Articles of Incorporation, the following matters are not included in the delivered paper-based documents:

- (1) “System for Ensuring the Appropriateness of Operations and the Status of Operation of the System” in the Business Report;
- (2) “Consolidated Statement of Changes in Shareholders’ Equity, etc.” in the Consolidated Financial Statements;
- (3) “Consolidated Notes Table” in the Consolidated Financial Statements;
- (4) “Statement of Changes in Shareholders’ Equity” in the Non-consolidated Financial Statements;
- (5) “Non-consolidated Notes Table” in the Non-consolidated Financial Statements;
- (6) “Audit Report Prepared by Accounting Auditor related to the Consolidated Financial Statements”;

- (7) “Audit Report Prepared by Accounting Auditor”; and
- (8) “Audit Report Prepared by the Audit and Supervisory Committee.”

The Business Report, the Consolidated Financial Statements and the Non-consolidated Financial Statements audited by the Audit and Supervisory Committee and the Consolidated Financial Statements and the Non-consolidated Financial Statements audited by accounting auditors include matters posted on the Company’s website and/or the TSE website as well as those provided in the delivered documents.

### **Regarding Modification of Matters Subject to Electronic Provision Measures**

If we need to modify any matter subject to electronic provision measures, we will post matters before and after modification on the Company’s website ( <https://www.toabo.co.jp/> ) and the TSE website.

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