

For Immediate Release
To Whom It May Concern

Nomura Real Estate Master Fund, Inc.
Securities Code: 3462
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Notice Concerning the Cancellation of Commitment Line Agreement

Nomura Real Estate Master Fund, Inc. (“NMF” or the “Fund”) announced today the execution of the cancellation of commitment line (“Commitment Line”), as mentioned below.

1. Purpose

NMF decided to cancel the Commitment Line Agreement with lenders, because in addition to the Commitment Line Agreement with maximum borrowing amount of 40,000 million yen ^(Note 1) and the Line of Credit Loan Agreement with maximum borrowing amount of 30,000 million yen ^(Note 2), as of today, NMF has secured stable measures for raising funds that meet immediate demand for fund.

(note1) For the details of Commitment Line Agreement, please refer to the “Notice Concerning Conclusion of Commitment Line Agreement” released on September 7, 2023.

(note2) For the details of Line of Credit Loan Agreement, please refer to the “Notice Concerning the Line of Credit Loan Agreement” released on February 15, 2024.

2. Contents of Cancellation

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|------------------------------|--|
| 1. Lender | : MUFG Bank, Ltd., Sumitomo Mitsui Banking Corporation |
| 2. Amount of Borrowing Limit | : ¥10,000 million in total |
| 3. Date of Agreement | : March 24, 2016 |
| 4. Current period | : March 30, 2026 |
| 5. Date of Cancellation | : March 29, 2024 |
| 6. Collateral | : Unsecured, unguaranteed |

3. Other

No significant change has been made to the content of “Section 1 Fund Information / 1 Status of Fund / 3 Investment Risks” of the Securities Report (in Japanese) filed on November 29, 2023, due to cancellation of commitment line.

*<Nomura Real Estate Master Fund, Inc.> URL: <https://www.nre-mf.co.jp/en/>

