

Attention

This is an unofficial translation of the press release announced on March 11, 2024 by Daiwa Securities Group Inc. The original press release is in Japanese.

March 11, 2024

Press Release

Daiwa Securities Group Inc.

Notice Regarding the Issue of Daiwa Securities Group Inc.'s

Unsecured Security Token Bonds

Daiwa Securities Group Inc. hereby announces that it has determined the following terms and conditions for Issuance of 1st Series of Unsecured Security Token Bonds--ranking pari passu solely with other series of debentures or bonds and subject to transfer restrictions--.

Name of Bonds	The 1 st Series of Unsecured Security Token Bonds of Daiwa Securities Group Inc.--ranking pari passu solely with other series of debentures or bonds and subject to transfer restrictions –
Total Amount of Bonds	1 billion yen
Amount of each Bond	100,000 yen
Issue Price	100% of the amount of each Bond
Redemption Price	100% of the amount of each Bond
Maturity Date	March 21, 2025
Interest Rate	0.80% per annum
Interest Payment Date	March 21, 2025
Offering Period	From March 12, 2024 to March 18, 2024
Payment Date	March 21, 2024
Security or Guarantee	None
Method of Offering	Public offering in Japan
Bond Administrator	Mizuho Bank, Ltd.
Bond Register Agent	Mitsubishi UFJ Trust and Banking Corporation
Blockchain-based Digital Bonds Platform	Progmat, Inc.
Rating	A : Rating and Investment Information, Inc. A+ : Japan Credit Rating Agency, Ltd.
Use of Proceeds	The net proceeds from the offering of the Bonds will be used for loans to consolidated subsidiaries

End