

March 12, 2024

For Immediate Release

**REIT Issuer**

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**Notice Concerning Interest Rate on Loan**

NTT UD REIT Investment Corporation (“NUD”) announces that the applicable interest rates for the term loans to be conducted on March 14, 2024 (seven agreements with a total borrowing amount of 13,950 million yen) have been determined as follows.

(Note) Reference: “Notice Concerning Debt Finance (Including Green Loan)” dated March 8, 2024

**Interest Rates**

Contract Number (Term loan)	Lender	Amount of Debt Finance (million yen)	Interest Rate, etc	Borrowing date	Repayment Date	Maturity (years)
134	Aozora Bank, Ltd.	750	Fixed rate: 0.96375%	March 14, 2024	February 28, 2030	6.0
136	Sumitomo Mitsui Trust Bank, Limited (Green Loan)	2,500	Fixed rate: 0.56750%		August 31, 2026	2.5
137	Sumitomo Mitsui Trust Bank, Limited (Green Loan)	2,200	Fixed rate: 0.67205%		August 31, 2027	3.5
138	MUFG Bank, Ltd. (Green Loan)	2,000	Fixed rate: 0.89468%		August 31, 2029	5.5
139	MUFG Bank, Ltd. (Green Loan)	1,500	Fixed rate: 1.01485%		August 30, 2030	6.5
140	Mizuho Bank, Ltd. (Green Loan)	2,500	Fixed rate: 1.08250%		February 28, 2031	7.0
141	Sumitomo Mitsui Banking Corporation (Green Loan)	2,500	Fixed rate: 1.20250%		February 27, 2032	8.0

\* NUD’s website is <https://nud-reit.co.jp/en/>

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