

01.連結業績

(百万円/下段 前年同期比)

	`22/10				`23/10				`24/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
売上高	69,928	135,891	211,030	290,253	79,022	157,078	241,504	330,123	86,731			
	112.5%	111.5%	114.7%	115.6%	113.0%	115.6%	114.4%	113.7%	109.8%			
売上原価	53,028	106,207	162,293	219,659	57,419	115,463	176,284	240,496	63,718			
	99.9%	101.5%	103.3%	104.4%	108.3%	108.7%	108.6%	109.5%	111.0%			
売上総利益	16,900	29,684	48,736	70,593	21,602	41,614	65,220	89,626	23,013			
	187.0%	172.5%	181.0%	173.5%	127.8%	140.2%	133.8%	127.0%	106.5%			
販売費及び一般管理費	12,248	24,128	36,773	49,921	13,185	26,517	40,829	57,639	14,390			
	103.9%	101.7%	99.8%	102.4%	107.6%	109.9%	111.0%	115.5%	109.1%			
営業利益	4,651	5,556	11,963	20,672	8,416	15,097	24,390	31,986	8,622			
	-	-	-	-	180.9%	271.7%	203.9%	154.7%	102.4%			
経常利益	3,736	3,948	9,363	16,970	3,981	11,493	21,114	27,673	7,975			
	-	-	-	-	106.5%	291.0%	225.5%	163.1%	200.3%			
親会社株主に帰属する 四半期(当期)純利益又は損失(△)	473	△630	2,313	2,476	3,148	7,979	15,293	17,542	5,086			
	-	-	-	-	664.3%	-	661.2%	708.2%	161.5%			
EBITDA*	12,585	21,348	35,639	52,160	16,257	30,615	47,865	63,502	16,621			
	225.2%	206.1%	227.9%	195.1%	129.2%	143.4%	134.3%	121.7%	102.2%			

*EBITDA：営業利益+減価償却費+のれん等償却額

02.収益性

(%/下段 前年同期差)

	`22/10				`23/10				`24/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
売上総利益率	24.2%	21.8%	23.1%	24.3%	27.3%	26.5%	27.0%	27.1%	26.5%			
	+9.6pt	+7.7pt	+8.5pt	+8.1pt	+3.2pt	+4.6pt	+3.9pt	+2.8pt	△0.8pt			
営業利益率	6.7%	4.1%	5.7%	7.1%	10.7%	9.6%	10.1%	9.7%	9.9%			
	+11.1pt	+9.4pt	+11.1pt	+10.3pt	+4.0pt	+5.5pt	+4.4pt	+2.6pt	△0.7pt			
経常利益率	5.3%	2.9%	4.4%	5.8%	5.0%	7.3%	8.7%	8.4%	9.2%			
	+12.9pt	+10.3pt	+11.2pt	+10.5pt	△0.3pt	+4.4pt	+4.3pt	+2.5pt	+4.2pt			
当期純利益率	0.7%	△0.5%	1.1%	0.9%	4.0%	5.1%	6.3%	5.3%	5.9%			
	+8.3pt	+6.9pt	+8.0pt	+5.5pt	+3.3pt	+5.5pt	+5.2pt	+4.5pt	+1.9pt			
EBITDA比率	18.0%	15.7%	16.9%	18.0%	20.6%	19.5%	19.8%	19.2%	19.2%			
	+9.0pt	+7.2pt	+8.4pt	+7.3pt	+2.6pt	+3.8pt	+2.9pt	+1.3pt	△1.4pt			

03.連結貸借対照表

(百万円/下段 前期末比)

	`22/10				`23/10				`24/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
資産合計	307,910	309,382	316,520	307,626	304,198	310,419	301,625	308,157	303,638			
	96.3%	96.8%	99.0%	96.2%	98.9%	100.9%	98.0%	100.2%	98.5%			
うち 現金及び預金	81,026	83,135	84,308	85,781	84,270	85,614	64,760	73,957	70,830			
	88.0%	90.3%	91.6%	93.2%	98.2%	99.8%	75.5%	86.2%	95.8%			
うちのれん(契約関連無形資産 含む)	26,679	27,731	28,307	27,601	26,574	26,786	28,653	24,662	24,011			
	101.8%	105.8%	108.0%	105.3%	96.3%	97.0%	103.8%	89.4%	97.4%			
負債合計	291,615	270,590	274,675	267,584	257,944	260,826	245,513	249,741	240,767			
	96.2%	89.2%	90.6%	88.3%	96.4%	97.5%	91.8%	93.3%	96.4%			
うち 有利子負債	226,348	202,326	199,888	194,915	191,801	183,522	170,121	170,724	171,706			
	99.1%	88.6%	87.6%	85.4%	98.4%	94.2%	87.3%	87.6%	100.6%			
新株予約権付転換社債	35,000	35,000	35,000	35,000	35,000	42,310	42,310	42,310	42,310			
	100.0%	100.0%	100.0%	100.0%	100.0%	120.9%	120.9%	120.9%	100.0%			
銀行借入	158,872	134,628	134,832	129,709	128,732	114,006	99,850	99,616	99,409			
	100.2%	84.9%	85.0%	81.8%	99.2%	87.9%	77.0%	76.8%	99.8%			
リース債務	32,475	32,698	30,056	30,205	28,068	27,206	27,961	28,797	29,987			
	93.5%	94.1%	86.5%	87.0%	92.9%	90.1%	92.6%	95.3%	104.1%			
純資産合計	16,295	38,792	41,844	40,042	46,254	49,592	56,111	58,416	62,871			
	99.2%	236.1%	254.6%	243.7%	115.5%	123.9%	140.1%	145.9%	107.6%			
うち 株主資本	25,620	49,651	52,595	52,758	55,907	60,738	68,052	70,301	75,387			
	101.8%	197.2%	208.9%	209.6%	106.0%	115.1%	129.0%	133.2%	107.2%			
株主資本比率 (%)	8.3%	16.0%	16.6%	17.2%	18.4%	19.6%	22.6%	22.8%	24.8%			
	+0.4pt	+8.2pt	+8.7pt	+9.3pt	+1.2pt	+2.4pt	+5.4pt	+5.7pt	+2.0pt			
ネットD/Eレシオ*	5.67	2.40	2.20	2.07	1.92	1.61	1.55	1.38	1.34			
	+0.26	△3.01	△3.21	△3.34	△0.15	△0.46	△0.52	△0.69	△0.04			

*ネットD/Eレシオ：(有利子負債-現金及び預金)/株主資本

04.キャッシュ・フロー計算書

(百万円/下段 前年同期比)

	`22/10				`23/10				`24/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
営業活動によるキャッシュ・フロー	△4,465	4,985	15,289	29,369	4,545	24,353	31,697	48,188	6,330			
	-	31.8%	64.2%	84.4%	-	488.5%	207.3%	164.1%	139.3%			
投資活動によるキャッシュ・フロー	△3,336	△7,535	△12,542	△17,357	△2,535	△10,111	△19,693	△25,661	△6,190			
	-	-	-	-	-	-	-	-	-			
財務活動によるキャッシュ・フロー	△3,628	△7,414	△12,002	△20,116	△3,288	△14,600	△31,509	△35,633	△3,107			
	-	-	-	-	-	-	-	-	-			
現金及び現金同等物四半期末(期末)残高	80,771	82,872	84,041	85,065	83,487	84,805	63,864	73,299	70,179			
	78.5%	83.0%	94.9%	92.7%	103.4%	102.3%	76.0%	86.2%	84.1%			
フリーキャッシュ・フロー	△7,801	△2,550	2,746	12,012	2,009	14,241	12,003	22,527	140			
	-	-	22.5%	53.5%	-	-	437.0%	187.5%	7.0%			

05.指標

(下段 前年同期差・比)

		`22/10				`23/10				`24/10			
		1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
株主資本当期純利益率(ROE)	(%)	1.9%	△1.7%	5.9%	6.4%	5.8%	14.1%	25.3%	28.5%	7.0%			
		+15.6pt	+26.0pt	+47.6pt	+44.0pt	+3.9pt	+15.7pt	+19.4pt	+22.2pt	+1.2pt			
投下資本利益率(ROIC*)	(%)	1.3%	1.5%	4.7%	5.7%	2.4%	4.3%	7.0%	9.1%	2.5%			
		+2.0pt	+3.3pt	+7.5pt	+8.0pt	+1.1pt	+2.7pt	+2.2pt	+3.4pt	+0.1pt			
総資産当期純利益率(ROA)	(%)	0.2%	△0.2%	0.7%	0.8%	1.0%	2.6%	5.0%	5.7%	1.7%			
		+1.6pt	+2.6pt	+4.8pt	+4.6pt	+0.9pt	+2.8pt	+4.3pt	+4.9pt	+0.6pt			
一株当たり当期純利益(EPS)	(円)	3.07	△4.06	14.45	15.22	18.47	46.80	89.69	102.87	29.83			
		-	-	-	-	602.0%	-	620.7%	675.8%	161.5%			
一株当たり純資産(BPS)	(円)	105.05	226.42	244.27	234.46	270.89	290.47	328.70	342.28	368.41			
		64.3%	176.2%	240.8%	221.3%	257.9%	128.3%	134.6%	146.0%	136.0%			
株価収益率(PER)	(倍)	562.38	△457.59	129.01	130.40	119.09	44.70	20.88	16.44	64.97			
		-	-	-	-	21.2%	-	16.2%	12.6%	54.6%			
株価純資産倍率(PBR)	(倍)	16.42	8.21	7.63	8.47	8.12	7.20	5.70	4.94	5.26			
		134.7%	50.0%	37.7%	51.5%	49.4%	87.7%	74.7%	58.4%	64.8%			
配当金	(円)				0.0				0.0				
					-				-				
配当性向	(%)				0.0%				0.0%				
					-				-				

*ROIC：(税引き後営業利益：営業利益×(1-法定実効税率))/(有利子負債+株主資本)

06.設備投資

(百万円/下段 前年同期比)

		`22/10				`23/10				`24/10			
		1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
合計		3,736	8,434	13,832	21,772	5,525	15,421	27,085	36,607	9,979			
		85.0%	96.5%	105.0%	107.0%	147.9%	182.8%	195.8%	168.1%	180.6%			
駐車場事業国内		434	1,251	2,068	3,072	1,241	3,809	5,832	9,233	2,599			
		59.2%	87.0%	102.5%	124.9%	285.8%	304.3%	282.0%	300.5%	209.5%			
モビリティ事業		2,082	4,379	7,446	10,430	1,373	5,034	11,956	16,523	2,401			
		124.9%	108.4%	114.6%	111.1%	65.9%	115.0%	160.6%	158.4%	174.9%			
駐車場事業海外		912	2,122	3,374	7,060	2,549	5,552	7,920	8,346	4,548			
		61.7%	93.5%	102.0%	102.0%	279.3%	261.6%	234.8%	118.2%	178.4%			
その他		307	680	943	1,209	362	1,024	1,375	2,504	429			
		59.7%	68.7%	69.9%	76.8%	117.9%	150.4%	145.9%	207.1%	118.7%			
キャッシュベース		3,284	7,378	12,340	17,084	3,522	10,855	20,321	29,141	5,794			
		96.3%	99.6%	108.0%	110.1%	107.3%	147.1%	164.7%	170.6%	164.5%			
駐車場事業国内		372	1,021	1,734	2,528	963	2,936	4,209	6,259	1,879			
		68.9%	104.4%	122.8%	149.5%	258.5%	287.4%	242.7%	247.5%	195.2%			
モビリティ事業		2,082	4,379	7,446	10,430	1,373	5,034	11,956	16,523	2,401			
		124.9%	108.4%	114.6%	111.1%	65.9%	115.0%	160.6%	158.4%	174.9%			
駐車場事業海外		522	1,296	2,216	2,915	824	1,860	2,779	3,854	1,083			
		76.0%	93.0%	102.2%	101.9%	157.9%	143.5%	125.4%	132.2%	131.4%			
その他		307	680	943	1,209	362	1,024	1,375	2,504	429			
		59.7%	68.7%	69.9%	76.8%	117.9%	150.4%	145.9%	207.1%	118.7%			
ファイナンスリース		452	1,056	1,491	4,688	2,003	4,565	6,764	7,466	4,185			
		45.9%	79.1%	85.5%	97.1%	442.9%	432.3%	453.5%	159.3%	208.9%			
駐車場事業国内		61	229	333	543	277	873	1,622	2,974	719			
		32.0%	49.9%	55.1%	70.9%	450.6%	379.8%	486.2%	547.3%	259.0%			
モビリティ事業		-	-	-	-	-	-	-	-	-			
		-	-	-	-	-	-	-	-	-			
駐車場事業海外		390	826	1,157	4,144	1,725	3,692	5,141	4,492	3,465			
		49.2%	94.4%	101.6%	102.1%	441.6%	446.8%	444.1%	108.4%	200.9%			
その他		-	-	-	-	-	-	-	-	-			
		-	-	-	-	-	-	-	-	-			

07.減価償却(契約関連無形資産除く)

(百万円/下段 前年同期比)

		`22/10				`23/10				`24/10			
		1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
合計		7,544	15,006	22,469	29,851	7,407	14,662	22,180	29,629	7,552			
		94.3%	92.9%	91.9%	89.7%	98.2%	97.7%	98.7%	99.3%	102.0%			
駐車場事業国内		1,877	3,731	5,499	7,212	1,627	3,270	4,921	6,623	1,709			
		85.5%	86.5%	86.3%	85.6%	86.7%	87.6%	89.5%	91.8%	105.0%			
モビリティ事業		2,511	4,971	7,405	9,779	2,242	4,437	6,660	8,846	2,172			
		88.6%	86.6%	86.8%	87.3%	89.3%	89.3%	89.9%	90.5%	96.9%			
駐車場事業海外		2,676	5,340	8,107	10,904	3,048	5,982	9,137	12,160	3,095			
		109.1%	106.9%	104.5%	96.7%	113.9%	112.0%	112.7%	111.5%	101.5%			
その他		479	963	1,457	1,954	488	972	1,460	1,997	574			
		92.0%	87.1%	81.5%	82.1%	101.9%	101.0%	100.2%	102.2%	117.5%			

08.セグメントデータ

08-1.セグメント別業績

(百万円/下段 前年同期比)

	`22/10				`23/10				`24/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
売上高	69,928	135,891	211,030	290,253	79,022	157,078	241,504	330,123	86,731			
	112.5%	111.5%	114.7%	115.6%	113.0%	115.6%	114.4%	113.7%	109.8%			
駐車場事業国内	38,672	75,018	114,359	154,292	39,878	79,191	120,804	163,056	42,358			
	105.4%	102.5%	104.3%	105.1%	103.1%	105.6%	105.6%	105.7%	106.2%			
モビリティ事業	18,210	35,570	56,062	78,711	22,290	45,566	71,478	98,816	25,388			
	109.1%	112.4%	117.6%	117.2%	122.4%	128.1%	127.5%	125.5%	113.9%			
駐車場事業海外	13,528	25,641	41,118	57,983	17,053	32,775	49,940	69,478	19,256			
	150.1%	146.4%	149.1%	150.6%	126.1%	127.8%	121.5%	119.8%	112.9%			
UK	7,289	13,165	21,228	29,966	8,906	16,868	26,273	37,568	10,542			
	213.8%	216.8%	211.3%	187.6%	122.2%	128.1%	123.8%	125.4%	118.4%			
AU	3,745	7,438	12,222	17,380	5,120	9,892	14,564	19,562	5,333			
	108.3%	104.2%	107.8%	120.1%	136.7%	133.0%	119.2%	112.6%	104.2%			
TW	1,408	2,838	4,178	5,798	1,734	3,481	5,290	7,223	2,064			
	120.9%	120.3%	126.5%	137.1%	123.2%	122.6%	126.6%	124.6%	119.0%			
その他	1,085	2,199	3,488	4,839	1,290	2,532	3,812	5,124	1,315			
	110.4%	113.1%	120.5%	126.8%	118.9%	115.1%	109.3%	105.9%	101.9%			
調整額	△482	△338	△510	△734	△199	△454	△717	△1,228	△271			
	-	-	-	-	-	-	-	-	-			
売上総利益 又は損失(△)	16,900	29,684	48,736	70,593	21,602	41,614	65,220	89,626	23,013			
	187.0%	172.5%	181.0%	173.5%	127.8%	140.2%	133.8%	127.0%	106.5%			
駐車場事業国内	10,053	18,124	29,210	40,036	10,784	20,669	32,551	44,046	11,387			
	168.8%	146.5%	145.6%	139.5%	107.3%	114.0%	111.4%	110.0%	105.6%			
モビリティ事業	5,599	10,907	18,007	26,744	8,913	17,643	27,780	38,093	9,816			
	116.4%	120.5%	135.5%	138.4%	159.2%	161.8%	154.3%	142.4%	110.1%			
駐車場事業海外	1,337	809	1,764	4,156	1,995	3,521	5,239	7,965	1,931			
	-	-	-	-	149.2%	435.3%	297.0%	191.6%	96.8%			
UK	321	△1,133	△1,366	△240	449	505	1,004	2,327	457			
	-	-	-	-	139.7%	-	-	-	102.0%			
AU	410	768	1,525	2,223	863	1,615	2,088	2,718	644			
	134.6%	97.5%	103.3%	132.1%	210.3%	210.2%	136.9%	122.3%	74.6%			
TW	352	682	818	1,149	426	885	1,327	1,798	523			
	97.6%	102.9%	126.9%	179.4%	121.0%	129.6%	162.2%	156.5%	122.8%			
その他	252	490	786	1,025	255	515	818	1,120	305			
	121.5%	128.6%	144.2%	134.1%	101.2%	105.0%	104.0%	109.3%	119.6%			
調整額(本社コスト等)	△90	△156	△245	△344	△90	△219	△351	△478	△122			
	-	-	-	-	-	-	-	-	-			
営業利益 又は損失(△)	4,651	5,556	11,963	20,672	8,416	15,097	24,390	31,986	8,622			
	-	-	-	-	180.9%	271.7%	203.9%	154.7%	102.4%			
駐車場事業国内	7,445	13,044	21,455	29,657	8,020	15,211	24,155	32,050	8,476			
	259.6%	210.9%	196.9%	167.9%	107.7%	116.6%	112.6%	108.1%	105.7%			
モビリティ事業	1,324	2,197	4,724	9,337	4,234	8,075	13,052	17,513	4,665			
	153.9%	174.6%	313.7%	255.0%	319.7%	367.5%	276.3%	187.6%	110.2%			
駐車場事業海外(のれん等償却前)	△621	△2,652	△3,445	△3,412	152	△30	△169	277	129			
	-	-	-	-	-	-	-	-	84.9%			
UK	△880	△3,061	△4,151	△4,283	△456	△980	△1,184	△927	△212			
	-	-	-	-	-	-	-	-	-			
AU	△53	△161	68	258	272	468	272	285	40			
	-	-	-	-	-	-	400.1%	110.3%	14.9%			
TW	201	362	314	447	253	531	775	1,026	311			
	93.9%	102.0%	168.9%	1997.8%	125.7%	146.4%	246.6%	229.4%	122.7%			
その他	109	207	323	164	83	△50	△33	△106	△10			
	200.5%	235.6%	278.3%	82.1%	75.7%	-	-	-	-			
調整額(本社コスト・のれん等)	△3,496	△7,032	△10,771	△14,909	△3,989	△8,158	△12,647	△17,855	△4,648			
	-	-	-	-	-	-	-	-	-			

08-2.セグメント別収益性

(%/下段 前年同期差)

	`22/10				`23/10				`24/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
売上総利益率	24.2%	21.8%	23.1%	24.3%	27.3%	26.5%	27.0%	27.1%	26.5%			
	+9.6pt	+7.7pt	+8.5pt	+8.1pt	+3.2pt	+4.6pt	+3.9pt	+2.8pt	△0.8pt			
駐車場事業国内	26.0%	24.2%	25.5%	25.9%	27.0%	26.1%	26.9%	27.0%	26.9%			
	+9.8pt	+7.3pt	+7.2pt	+6.4pt	+1.0pt	+1.9pt	+1.4pt	+1.1pt	△0.2pt			
モビリティ事業	30.7%	30.7%	32.1%	34.0%	40.0%	38.7%	38.9%	38.5%	38.7%			
	+1.9pt	+2.1pt	+4.2pt	+5.2pt	+9.2pt	+8.1pt	+6.7pt	+4.6pt	△1.3pt			
駐車場事業海外	9.9%	3.2%	4.3%	7.2%	11.7%	10.7%	10.5%	11.5%	10.0%			
	+28.1pt	+26.3pt	+26.7pt	+25.3pt	+1.8pt	+7.6pt	+6.2pt	+4.3pt	△1.7pt			
UK	4.4%	△8.6%	△6.4%	△0.8%	5.0%	3.0%	3.8%	6.2%	4.3%			
	+78.2pt	+88.3pt	+81.6pt	+62.3pt	+0.6pt	+11.6pt	+10.3pt	+7.0pt	△0.7pt			
AU	11.0%	10.3%	12.5%	12.8%	16.9%	16.3%	14.3%	13.9%	12.1%			
	+2.1pt	△0.7pt	△0.5pt	+1.2pt	+5.9pt	+6.0pt	+1.9pt	+1.1pt	△4.8pt			
TW	25.0%	24.1%	19.6%	19.8%	24.6%	25.4%	25.1%	24.9%	25.4%			
	△6.0pt	△4.1pt	+0.1pt	+4.7pt	△0.5pt	+1.4pt	+5.5pt	+5.1pt	+0.8pt			
その他	23.3%	22.3%	22.5%	21.2%	19.8%	20.3%	21.5%	21.9%	23.2%			
	+2.1pt	+2.7pt	+3.7pt	+1.2pt	△3.5pt	△2.0pt	△1.1pt	+0.7pt	+3.4pt			
営業利益率	6.7%	4.1%	5.7%	7.1%	10.7%	9.6%	10.1%	9.7%	9.9%			
	+11.1pt	+9.4pt	+11.1pt	+10.3pt	+4.0pt	+5.5pt	+4.4pt	+2.6pt	△0.7pt			
駐車場事業国内	19.3%	17.4%	18.8%	19.2%	20.1%	19.2%	20.0%	19.7%	20.0%			
	+11.4pt	+8.9pt	+8.8pt	+7.2pt	+0.9pt	+1.8pt	+1.2pt	+0.4pt	△0.1pt			
モビリティ事業	7.3%	6.2%	8.4%	11.9%	19.0%	17.7%	18.3%	17.7%	18.4%			
	+2.1pt	+2.2pt	+5.3pt	+6.4pt	+11.7pt	+11.5pt	+9.8pt	+5.9pt	△0.6pt			
駐車場事業海外(のれん等償却前)	△4.6%	△10.3%	△8.4%	△5.9%	0.9%	△0.1%	△0.3%	0.4%	0.7%			
	+28.9pt	+29.2pt	+33.3pt	+33.3pt	+5.5pt	+10.3pt	+8.0pt	+6.3pt	△0.2pt			
UK	△12.1%	△23.3%	△19.6%	△14.3%	△5.1%	△5.8%	△4.5%	△2.5%	△2.0%			
	+78.0pt	+94.1pt	+96.8pt	+78.6pt	+6.9pt	+17.4pt	+15.0pt	+11.8pt	+3.1pt			
AU	△1.4%	△2.2%	0.6%	1.5%	5.3%	4.7%	1.9%	1.5%	0.8%			
	+4.8pt	+1.2pt	+1.6pt	+4.8pt	+6.7pt	+6.9pt	+1.3pt	△0.0pt	△4.6pt			
TW	14.3%	12.8%	7.5%	7.7%	14.6%	15.3%	14.7%	14.2%	15.1%			
	△4.1pt	△2.3pt	+1.9pt	+7.2pt	+0.3pt	+2.5pt	+7.1pt	+6.5pt	+0.5pt			
その他	10.1%	9.4%	9.3%	3.4%	6.4%	△2.0%	△0.9%	△2.1%	△0.8%			
	+4.5pt	+4.9pt	+5.3pt	△1.8pt	△3.7pt	△11.4pt	△10.2pt	△5.5pt	△7.2pt			

[参考] 決算短信ベースのセグメント情報

(百万円/下段 前年同期差・比)

	`22/10				`23/10				`24/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
売上高	69,928	135,891	211,030	290,253	79,022	157,078	241,504	330,123	86,731			
	112.5%	111.5%	114.7%	115.6%	113.0%	115.6%	114.4%	113.7%	109.8%			
駐車場事業国内	39,518	77,314	117,787	158,857	41,068	81,581	124,418	167,915	43,616			
	104.7%	102.7%	104.8%	105.6%	103.9%	105.5%	105.6%	105.7%	106.2%			
モビリティ事業	18,112	35,381	55,781	78,288	22,170	45,333	71,113	98,287	25,244			
	109.0%	112.3%	117.6%	117.2%	122.4%	128.1%	127.5%	125.5%	113.9%			
駐車場事業海外	13,528	25,641	41,118	57,983	17,053	32,775	49,940	69,478	19,256			
	150.1%	146.4%	149.1%	150.6%	126.1%	127.8%	121.5%	119.8%	112.9%			
調整額(本社コスト等)	△1,230	△2,445	△3,656	△4,877	△1,270	△2,611	△3,968	△5,558	△1,385			
	-	-	-	-	-	-	-	-	-			
営業利益 又は損失(△)	4,651	5,556	11,963	20,672	8,416	15,097	24,390	31,986	8,622			
	-	-	-	-	180.9%	271.7%	203.9%	154.7%	102.4%			
駐車場事業国内	8,291	15,340	24,883	34,222	9,210	17,601	27,769	36,909	9,734			
	211.0%	185.3%	181.7%	160.2%	111.1%	114.7%	111.6%	107.9%	105.7%			
モビリティ事業	478	△98	1,296	4,772	3,044	5,685	9,437	12,655	3,406			
	-	-	-	-	636.6%	-	728.0%	265.2%	111.9%			
駐車場事業海外	△1,010	△3,437	△4,652	△5,049	△283	△884	△1,464	△1,609	△317			
	-	-	-	-	-	-	-	-	-			
調整額(本社コスト等)	△3,107	△6,247	△9,564	△13,272	△3,554	△7,304	△11,352	△15,968	△4,201			
	-	-	-	-	-	-	-	-	-			
営業利益率	6.7%	4.1%	5.7%	7.1%	10.7%	9.6%	10.1%	9.7%	9.9%			
	+11.1pt	+9.4pt	+11.1pt	+10.3pt	+4.0pt	+5.5pt	+4.4pt	+2.6pt	△0.7pt			
駐車場事業国内	21.0%	19.8%	21.1%	21.5%	22.4%	21.6%	22.3%	22.0%	22.3%			
	+10.6pt	+8.8pt	+8.9pt	+7.3pt	+1.4pt	+1.7pt	+1.2pt	+0.4pt	△0.1pt			
モビリティ事業	2.6%	△0.3%	2.3%	6.1%	13.7%	12.5%	13.3%	12.9%	13.5%			
	+3.8pt	+2.4pt	+5.0pt	+6.2pt	+11.1pt	+12.8pt	+10.9pt	+6.8pt	△0.2pt			
駐車場事業海外	△7.5%	△13.4%	△11.3%	△8.7%	△1.7%	△2.7%	△2.9%	△2.3%	△1.6%			
	+29.9pt	+30.3pt	+34.5pt	+34.4pt	+5.8pt	+10.7pt	+8.4pt	+6.4pt	+0.0pt			
セグメント間取引におけるタイムズカーの駐車場費用												
駐車場費用	846	2,296	3,427	4,565	1,190	2,389	3,614	4,858	1,258			
	79.7%	109.6%	122.7%	123.3%	140.6%	104.1%	105.4%	106.4%	105.7%			

[参考]決算短信セグメント情報とIR事業損益の組替詳細

(百万円)

	1Q				2Q累計			
	①	②	③	①+②+③	①	②	③	①+②+③
	決算短信 セグメント情報	タイムズカー 駐車場費用	のれん等 償却額	IR 事業損益	決算短信 セグメント情報	タイムズカー 駐車場費用	のれん等 償却額	IR 事業損益
23/10月期 実績								
営業利益	8,416	-	-	8,416	15,097	-	-	15,097
駐車場事業国内	9,210	△1,190	-	8,020	17,601	△2,389	-	15,211
モビリティ事業	3,044	+1,190	-	4,234	5,685	+2,389	-	8,075
駐車場事業海外	△283	-	+433	152	△884	-	+854	△30
小計	11,971	-	+433	12,406	22,402	-	+854	23,256
調整額(本社コスト等)	△3,554	-	△433	△3,989	△7,304	-	△854	△8,158
営業外損益	△4,435	-	-	△4,435	△3,604	-	-	△3,604
経常利益	3,981	-	-	3,981	11,493	-	-	11,493
23/10月期 実績								
	3Q累計				通期			
	①	②	③	①+②+③	①	②	③	①+②+③
	決算短信 セグメント情報	タイムズカー 駐車場費用	のれん等 償却額	IR 事業損益	決算短信 セグメント情報	タイムズカー 駐車場費用	のれん等 償却額	IR 事業損益
営業利益	24,390	-	-	24,390	31,986	-	-	31,986
駐車場事業国内	27,769	△3,614	-	24,155	36,909	△4,858	-	32,050
モビリティ事業	9,437	+3,614	-	13,052	12,655	+4,858	-	17,513
駐車場事業海外	△1,464	-	+1,294	△169	△1,609	-	+1,887	277
小計	35,743	-	+1,294	37,037	47,955	-	+1,887	49,842
調整額(本社コスト等)	△11,352	-	△1,294	△12,647	△15,968	-	△1,887	△17,855
営業外損益	△3,275	-	-	△3,275	△4,313	-	-	△4,313
経常利益	21,114	-	-	21,114	27,673	-	-	27,673
24/10月期 実績								
	1Q							
	①	②	③	①+②+③				
	決算短信 セグメント情報	タイムズカー 駐車場費用	のれん等 償却額	IR 事業損益				
営業利益	8,622	-	-	8,622				
駐車場事業国内	9,734	△1,258	-	8,476				
モビリティ事業	3,406	+1,258	-	4,665				
駐車場事業海外	△317	-	+446	129				
小計	12,824	-	+446	13,270				
調整額(本社コスト等)	△4,201	-	△446	△4,648				
営業外損益	△647	-	-	△647				
経常利益	7,975	-	-	7,975				

09.駐車場事業データ

09-1.駐車場件数

(件/下段 前期末比)

	`22/10				`23/10				`24/10				
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	
件数合計	27,493	27,570	27,686	27,609	27,488	27,660	27,799	27,965	28,009				
	99.0%	99.3%	99.7%	99.4%	99.6%	100.2%	100.7%	101.3%	100.2%				
国内駐車場	25,262	25,272	25,345	25,246	25,094	25,277	25,334	25,379	25,375				
	98.8%	98.9%	99.2%	98.8%	99.4%	100.1%	100.3%	100.5%	100.0%				
直営駐車場	23,941	23,940	24,006	23,899	23,744	23,927	23,984	24,063	24,106				
	98.8%	98.8%	99.0%	98.6%	99.4%	100.1%	100.4%	100.7%	100.2%				
タイムズパーキング	17,740	17,569	17,488	17,399	17,469	17,509	17,543	17,639	17,768				
	99.2%	98.3%	97.8%	97.3%	100.4%	100.6%	100.8%	101.4%	100.7%				
タイムズのB	6,046	6,194	6,339	6,315	6,076	6,202	6,222	6,198	6,102				
	97.4%	99.8%	102.1%	101.7%	96.2%	98.2%	98.5%	98.1%	98.5%				
月極駐車場	2,163	2,460	2,488	2,504	2,524	2,563	2,570	2,596	2,640				
	99.3%	112.9%	114.2%	114.9%	100.8%	102.4%	102.6%	103.7%	101.7%				
うち、タイムズパーキング併設	2,008	2,283	2,309	2,319	2,325	2,347	2,351	2,370	2,404				
	99.3%	112.9%	114.1%	114.6%	100.3%	101.2%	101.4%	102.2%	101.4%				
管理受託駐車場	1,321	1,332	1,339	1,347	1,350	1,350	1,350	1,316	1,269				
	100.4%	101.2%	101.7%	102.4%	100.2%	100.2%	100.2%	97.7%	96.4%				
時間貸駐車場	820	819	816	814	811	807	800	786	743				
	99.4%	99.3%	98.9%	98.7%	99.6%	99.1%	98.3%	96.6%	94.5%				
月極駐車場	551	564	572	581	588	593	600	581	577				
	102.2%	104.6%	106.1%	107.8%	101.2%	102.1%	103.3%	100.0%	99.3%				
うち、時間貸駐車場併設	50	51	49	48	49	50	50	51	51				
	104.2%	106.3%	102.1%	100.0%	102.1%	104.2%	104.2%	106.3%	100.0%				
海外駐車場	2,231	2,298	2,341	2,363	2,394	2,383	2,465	2,586	2,634				
	100.8%	103.8%	105.8%	106.8%	101.3%	100.8%	104.3%	109.4%	101.9%				
UK	577	619	672	699	734	679	742	809	832				
	98.1%	105.3%	114.3%	118.9%	105.0%	97.1%	106.2%	115.7%	102.8%				
AU	526	518	499	480	470	457	459	451	456				
	98.3%	96.8%	93.3%	89.7%	97.9%	95.2%	95.6%	94.0%	101.1%				
SG	359	357	359	360	353	369	371	372	372				
	102.0%	101.4%	102.0%	102.3%	98.1%	102.5%	103.1%	103.3%	100.0%				
MY	113	112	119	121	124	125	130	146	151				
	102.7%	101.8%	108.2%	110.0%	102.5%	103.3%	107.4%	120.7%	103.4%				
TW	656	692	692	703	713	753	763	808	823				
	104.5%	110.2%	110.2%	111.9%	101.4%	107.1%	108.5%	114.9%	101.9%				

09-2.駐車場台数

(台/下段 前期末比)

	`22/10				`23/10				`24/10				
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	
台数合計	1,323,470	1,311,112	1,298,563	1,292,759	1,290,813	1,288,948	1,293,830	1,299,815	1,305,779				
	99.0%	98.1%	97.1%	96.7%	99.8%	99.7%	100.1%	100.5%	100.5%				
国内駐車場	742,141	740,127	736,323	732,868	740,408	753,574	758,402	761,654	768,618				
	99.5%	99.3%	98.7%	98.3%	101.0%	102.8%	103.5%	103.9%	100.9%				
直営駐車場	621,093	616,303	615,089	614,217	620,290	632,625	636,207	640,806	649,339				
	99.6%	98.8%	98.6%	98.5%	101.0%	103.0%	103.6%	104.3%	101.3%				
タイムズパーキング	559,868	553,517	552,229	552,042	558,463	568,820	571,511	576,262	584,158				
	99.6%	98.5%	98.2%	98.2%	101.2%	103.0%	103.5%	104.4%	101.4%				
タイムズのB	23,852	24,721	24,783	24,050	23,305	24,611	25,047	24,314	23,934				
	97.7%	101.2%	101.5%	98.5%	96.9%	102.3%	104.1%	101.1%	98.4%				
月極駐車場	37,373	38,065	38,077	38,125	38,522	39,194	39,649	40,230	41,247				
	100.7%	102.6%	102.6%	102.8%	101.0%	102.8%	104.0%	105.5%	102.5%				
管理受託駐車場	121,048	123,824	121,234	118,651	120,118	120,949	122,195	120,848	119,279				
	99.2%	101.5%	99.3%	97.2%	101.2%	101.9%	103.0%	101.9%	98.7%				
時間貸駐車場	96,132	98,766	99,043	96,315	97,671	98,955	100,129	99,285	97,957				
	99.0%	101.8%	102.0%	99.2%	101.4%	102.7%	104.0%	103.1%	98.7%				
月極駐車場	24,916	25,058	22,191	22,336	22,447	21,994	22,066	21,563	21,322				
	99.7%	100.3%	88.8%	89.4%	100.5%	98.5%	98.8%	96.5%	98.9%				
海外駐車場	581,329	570,985	562,240	559,891	550,405	535,374	535,428	538,161	537,161				
	98.3%	96.5%	95.1%	94.7%	98.3%	95.6%	95.6%	96.1%	99.8%				
UK	208,203	201,785	204,689	204,575	202,847	190,014	187,957	188,706	188,850				
	96.8%	93.8%	95.1%	95.1%	99.2%	92.9%	91.9%	92.2%	100.1%				
AU	184,700	180,948	167,339	164,232	160,496	151,394	152,068	147,177	145,639				
	97.0%	95.0%	87.8%	86.2%	97.7%	92.2%	92.6%	89.6%	99.0%				
SG	109,105	108,910	109,304	109,204	104,573	110,368	111,089	110,530	110,508				
	100.9%	100.7%	101.1%	101.0%	95.8%	101.1%	101.7%	101.2%	100.0%				
MY	53,571	52,753	54,447	55,377	55,901	56,313	56,431	62,885	63,363				
	101.4%	99.9%	103.1%	104.8%	100.9%	101.7%	101.9%	113.6%	100.8%				
TW	25,750	26,589	26,461	26,503	26,588	27,285	27,883	28,863	28,801				
	103.9%	107.3%	106.8%	106.9%	100.3%	103.0%	105.2%	108.9%	99.8%				

09-3. タイムズパーキング件数・台数

(総件台数：下段 前期末比/開発・解約・解約率：下段 前年同期比・差)

	`22/10				`23/10				`24/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
総件数 (件)	17,740	17,569	17,488	17,399	17,469	17,509	17,543	17,639	17,768			
	99.2%	98.3%	97.8%	97.3%	100.4%	100.6%	100.8%	101.4%	100.7%			
開発	155	304	446	558	257	504	700	974	269			
	76.4%	93.3%	109.3%	126.0%	165.8%	165.8%	157.0%	174.6%	104.7%			
解約	282	574	787	977	180	379	533	708	133			
	107.2%	75.6%	72.5%	69.1%	63.8%	66.0%	67.7%	72.5%	73.9%			
区分変更+区分移動	△12	△40	△50	△61	△7	△15	△23	△26	△7			
総台数 (台)	559,868	553,517	552,229	552,042	558,463	568,820	571,511	576,262	584,158			
	99.6%	98.5%	98.2%	98.2%	101.2%	103.0%	103.5%	104.4%	101.4%			
開発	5,722	13,927	19,392	24,602	11,702	31,209	42,356	55,051	9,469			
	61.6%	82.6%	83.2%	89.6%	204.5%	224.1%	218.4%	223.8%	80.9%			
解約	6,872	20,193	25,846	30,723	4,781	12,918	20,500	27,937	2,789			
	87.8%	82.1%	77.2%	61.4%	69.6%	64.0%	79.3%	90.9%	58.3%			
区分変更+区分移動	△1,059	△2,294	△3,394	△3,914	△500	△1,513	△2,387	△2,894	1,216			
解約率(台数ベース) (%)	1.2%	3.6%	4.6%	5.5%	0.9%	2.3%	3.7%	5.1%	0.5%			
解約台数÷前期末台数	△0.1pt	△0.6pt	△1.1pt	△3.0pt	△0.4pt	△1.3pt	△0.9pt	△0.4pt	△0.4pt			

09-4. タイムズパーキング - スタンダード件数・台数

(総件台数：下段 前期末比/開発・解約・解約率：下段 前年同期差)

	`22/10				`23/10				`24/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
総件数 (件)	13,792	13,643	13,570	13,476	13,492	13,476	13,465	13,480	13,533			
	99.0%	98.0%	97.5%	96.8%	100.1%	100.0%	99.9%	100.0%	100.4%			
開発	110	201	309	383	174	324	448	609	168			
	80.9%	98.0%	121.2%	137.3%	158.2%	161.2%	145.0%	159.0%	96.6%			
解約	234	450	625	784	154	317	449	596	112			
	104.5%	72.1%	69.5%	68.1%	65.8%	70.4%	71.8%	76.0%	72.7%			
区分変更+区分移動	△9	△33	△39	△48	△4	△7	△10	△9	△3			
総台数 (台)	159,199	156,387	154,770	153,523	153,640	152,931	152,379	152,289	153,210			
	99.0%	97.3%	96.3%	95.5%	100.1%	99.6%	99.3%	99.2%	100.6%			
開発	1,612	3,876	5,614	6,849	2,181	4,801	6,615	8,788	2,209			
	59.6%	94.8%	103.2%	110.4%	135.3%	123.9%	117.8%	128.3%	101.3%			
解約	2,399	6,719	9,160	11,286	1,881	4,486	6,220	8,212	1,280			
	66.1%	66.5%	64.0%	63.6%	78.4%	66.8%	67.9%	72.8%	68.0%			
区分変更+区分移動	△782	△1,538	△2,452	△2,808	△183	△907	△1,539	△1,810	△8			
解約率(台数ベース) (%)	1.5%	4.2%	5.7%	7.0%	1.2%	2.9%	4.1%	5.3%	0.8%			
解約台数÷前期末台数	△0.5pt	△1.5pt	△2.4pt	△3.0pt	△0.3pt	△1.3pt	△1.6pt	△1.7pt	△0.4pt			

09-5. タイムズパーキング - パートナーサービス件数・台数

(総件台数：下段 前期末比/開発・解約・解約率：下段 前年同期差)

	`22/10				`23/10				`24/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
総件数 (件)	3,948	3,926	3,918	3,923	3,977	4,033	4,078	4,159	4,235			
	99.8%	99.3%	99.1%	99.2%	101.4%	102.8%	104.0%	106.0%	101.8%			
開発	45	103	137	175	83	180	252	365	101			
	67.2%	85.1%	89.5%	106.7%	184.4%	174.8%	183.9%	208.6%	121.7%			
解約	48	124	162	193	26	62	84	112	21			
	123.1%	91.9%	87.1%	73.9%	54.2%	50.0%	51.9%	58.0%	80.8%			
区分変更+区分移動	△3	△7	△11	△13	△3	△8	△13	△17	△4			
総台数 (台)	400,669	397,130	397,459	398,519	404,823	415,889	419,132	423,973	430,948			
	99.8%	99.0%	99.0%	99.3%	101.6%	104.4%	105.2%	106.4%	101.6%			
開発	4,110	10,051	13,778	17,753	9,521	26,408	35,741	46,263	7,260			
	62.5%	78.6%	77.1%	83.6%	231.7%	262.7%	259.4%	260.6%	76.3%			
解約	4,473	13,474	16,686	19,437	2,900	8,432	14,280	19,725	1,509			
	106.5%	93.0%	87.1%	60.3%	64.8%	62.6%	85.6%	101.5%	52.0%			
区分変更+区分移動	△277	△756	△942	△1,106	△317	△606	△848	△1,084	1,224			
解約率(台数ベース) (%)	1.1%	3.4%	4.2%	4.8%	0.7%	2.1%	3.6%	4.9%	0.4%			
解約台数÷前期末台数	+0.1pt	△0.1pt	△0.5pt	△2.9pt	△0.4pt	△1.2pt	△0.6pt	+0.1pt	△0.4pt			

09-6.タイムズパーキング - 非連結業績

(下段 前年同期比)

	`22/10				`23/10				`24/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
売上高 (百万円)	36,940	72,178	110,108	148,328	38,432	76,904	117,168	157,831	40,827			
	105.6%	104.1%	106.0%	105.9%	104.0%	106.5%	106.4%	106.4%	106.2%			
スタンダード	22,358	43,658	66,325	89,011	22,833	45,553	68,854	92,315	23,606			
	103.6%	102.7%	104.3%	103.8%	102.1%	104.3%	103.8%	103.7%	103.4%			
パートナーサービス	14,581	28,520	43,783	59,317	15,598	31,351	48,313	65,516	17,220			
	108.7%	106.3%	108.6%	109.2%	107.0%	109.9%	110.3%	110.5%	110.4%			
売上原価	27,893	55,518	83,160	111,238	28,384	56,873	85,669	115,475	29,991			
	93.7%	93.9%	95.3%	96.8%	101.8%	102.4%	103.0%	103.8%	105.7%			
スタンダード	16,787	33,484	50,055	66,809	16,968	33,967	50,852	68,394	17,668			
	92.5%	93.5%	94.5%	95.6%	101.1%	101.4%	101.6%	102.4%	104.1%			
パートナーサービス	11,105	22,033	33,105	44,429	11,415	22,905	34,817	47,080	12,322			
	95.6%	94.7%	96.6%	98.6%	102.8%	104.0%	105.2%	106.0%	107.9%			
売上総利益	9,046	16,660	26,948	37,089	10,048	20,030	31,498	42,356	10,835			
	173.1%	162.6%	162.3%	147.6%	111.1%	120.2%	116.9%	114.2%	107.8%			
スタンダード	5,570	10,173	16,269	22,202	5,865	11,585	18,002	23,920	5,937			
	162.8%	151.8%	153.8%	140.0%	105.3%	113.9%	110.6%	107.7%	101.2%			
パートナーサービス	3,476	6,487	10,678	14,887	4,183	8,445	13,496	18,435	4,897			
	192.6%	182.9%	177.3%	160.7%	120.3%	130.2%	126.4%	123.8%	117.1%			
売上総利益率 (%)	24.5%	23.1%	24.5%	25.0%	26.1%	26.0%	26.9%	26.8%	26.5%			
	+9.6pt	+8.3pt	+8.5pt	+7.1pt	+1.7pt	+3.0pt	+2.4pt	+1.8pt	+0.4pt			
スタンダード	24.9%	23.3%	24.5%	24.9%	25.7%	25.4%	26.1%	25.9%	25.2%			
	+9.1pt	+7.5pt	+7.9pt	+6.4pt	+0.8pt	+2.1pt	+1.6pt	+1.0pt	△0.5pt			
パートナーサービス	23.8%	22.7%	24.4%	25.1%	26.8%	26.9%	27.9%	28.1%	28.4%			
	+10.4pt	+9.5pt	+9.4pt	+8.0pt	+3.0pt	+4.2pt	+3.5pt	+3.0pt	+1.6pt			

09-7.タイムズパーキング - KPI (台/件・月あたり売上、利益)

(下段 前年同期比)

	`22/10				`23/10				`24/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
スタンダード 売上高 (千円/台・月)	46.5	45.9	46.8	47.3	49.4	49.4	49.9	50.2	51.3			
	114.7%	112.9%	113.7%	112.2%	106.1%	107.7%	106.7%	106.2%	103.9%			
売上原価	34.9	35.2	35.3	35.5	36.7	36.8	36.8	37.2	38.4			
	102.4%	102.8%	102.9%	103.3%	105.1%	104.7%	104.4%	104.8%	104.7%			
売上総利益	11.6	10.6	11.4	11.8	12.6	12.5	13.0	13.0	12.9			
	180.2%	167.0%	167.5%	151.2%	109.4%	117.6%	113.7%	110.3%	101.8%			
パートナーサービス 売上高 (千円/件・月)	1,229.2	1,206.6	1,236.9	1,257.4	1,310.3	1,311.0	1,338.7	1,351.4	1,362.0			
	112.5%	110.1%	112.2%	112.3%	106.6%	108.7%	108.2%	107.5%	103.9%			
売上原価	936.2	932.1	935.2	941.8	958.9	957.8	964.7	971.1	974.6			
	99.0%	98.0%	99.7%	101.4%	102.4%	102.8%	103.1%	103.1%	101.6%			
売上総利益	293.0	274.4	301.6	315.6	351.4	353.1	373.9	380.2	387.3			
	199.4%	189.4%	183.2%	165.2%	119.9%	128.7%	124.0%	120.5%	110.2%			

10.モビリティ事業データ

10-1.タイムズカー車両数・拠点数

(下段 前期末比)

	`22/10				`23/10				`24/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
貸出拠点数 (箇所)	13,445	13,698	13,869	14,132	14,412	15,027	15,621	16,017	16,983			
	100.4%	102.2%	103.5%	105.5%	102.0%	106.3%	110.5%	113.3%	106.0%			
車両数 (台)	50,961	52,083	53,481	53,062	53,332	56,590	60,082	60,047	61,721			
	97.0%	99.1%	101.8%	101.0%	100.5%	106.6%	113.2%	113.2%	102.8%			
うち、タイムズカー専用車両 (台)	35,793	36,821	36,699	36,954	36,972	39,106	41,306	42,174	44,130			
	94.7%	97.4%	97.0%	97.7%	100.0%	105.8%	111.8%	114.1%	104.6%			

10-2.タイムズカー会員数

(下段 前期末比)

	`22/10				`23/10				`24/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
会員数 (千人)	1,770.6	1,845.2	1,940.3	2,040.6	2,091.5	2,181.4	2,289.9	2,423.8	2,564.0			
	102.6%	107.0%	112.5%	118.3%	102.5%	106.9%	112.2%	118.8%	105.8%			
個人	1,048.3	1,097.7	1,157.7	1,231.0	1,262.7	1,328.3	1,397.1	1,494.8	1,601.2			
	102.3%	107.1%	113.0%	120.1%	102.6%	107.9%	113.5%	121.4%	107.1%			
法人	722.3	747.5	782.6	809.6	828.7	853.1	892.8	928.9	962.8			
	103.2%	106.8%	111.8%	115.6%	102.4%	105.4%	110.3%	114.7%	103.6%			
法人会員比率 (%)	40.8%	40.5%	40.3%	39.7%	39.6%	39.1%	39.0%	38.3%	37.6%			
	+0.2pt	△0.1pt	△0.3pt	△0.9pt	△0.0pt	△0.6pt	△0.7pt	△1.3pt	△0.8pt			

10-3.台・月あたり売上高・利益 (直営のみ)

(千円/台・月/下段 前年同期比)

	`22/10				`23/10				`24/10			
	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期	1Q	2Q累計	3Q累計	通期
タイムズカー 売上高	119.9	116.1	121.6	127.8	144.4	145.1	147.7	150.0	142.0			
	95.9%	99.2%	106.2%	108.1%	120.4%	125.0%	121.4%	117.3%	98.4%			
営業費用	112.3	110.3	112.4	113.3	116.4	119.2	120.5	123.2	115.4			
	93.9%	97.0%	100.0%	100.1%	103.7%	108.1%	107.2%	108.7%	99.1%			
営業利益	7.5	5.8	9.2	14.5	27.9	25.9	27.2	26.7	26.6			
	143.0%	174.4%	447.3%	285.5%	369.4%	444.1%	295.7%	184.2%	95.5%			