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Mar 14, 2024

Company Name SRE Holdings Corporation
Representative Kazuo Nishiyama
President & Chief executive Officer
(Code:2980 TSE Prime)
Contact Osamu Mashiko
CFO, Senior Managing Officer, Division
Director, Corporate Strategy Headquarters
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**Notice Concerning the Determination of Matters Relating to
the Repurchase of Shares of Common Stock**
(Repurchase of Shares under Articles of Incorporation Pursuant to
Article 459, Paragraph 1 of the Companies Act)

SRE Holdings Corporation (hereinafter “the Company”) approved, according to the resolution of its Board of Directors dated today, the repurchase of shares of its common stock pursuant to Article 459, Paragraph 1 of the Companies Act of Japan and Article 37 of SRE’s Articles of Incorporation, as follows.

1. Reason for repurchasing shares

The Company will flexibly repurchase its common stock in order to return profits to shareholders and improve capital efficiency. The Company continues to strive for implementing a flexible capital policy in response to changes in the management environment.

2. Details of matters relating to repurchase

(1) Class of shares for repurchase	Common stock of SRE
(2) Total number of shares for repurchase	135,500 shares (maximum) (0.83% of total number of issued shares (excluding treasury stock))
(3) Total purchase price for repurchase of shares	500 million yen (maximum)
(4) Period of repurchase	March 15, 2024 to June 30, 2024
(5) Method of repurchase	Open market purchase through the Tokyo Stock Exchange

(References) Status of treasury stock as of September 30, 2023

Total number of issued shares (excluding treasury stock)	16,185,558 shares
Number of treasury stock	337 shares