

March 15, 2024

Company Name: Dexerials Corporation
Security Code: 4980
Listing: Prime, Tokyo Stock Exchange
Representative: Yoshihisa Shinya, Representative Director and President
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**Notice Regarding the Status and Completion of Share Buyback,
and the Total Number of Shares to be Cancelled**

(Share buyback under the provisions of the Articles of Incorporation pursuant to Article 165, paragraph 2 of the Companies Act, and cancellation of treasury shares pursuant to Article 178 of the Companies Act)

Dexerials Corporation (the “Company”) announces that the Company has acquired its own shares as follows with respect to matters concerning the share buyback pursuant to the provisions of Article 156 of the Companies Act that are applied by replacing the relevant terms pursuant to the provisions of Article 165, paragraph 3 of the same Act. The acquisition of treasury shares pursuant to the resolution at the meeting of the Board of Directors held on February 5, 2024 has been thereby completed.

The Company also announces that the number of shares to be cancelled pursuant to Article 178 of the Companies Act has been finalized, as detailed below.

1. Status of the acquisition of treasury shares during the month
 - (1) Class of share: Common stock of the Company
 - (2) Total number of shares acquired: 354,400 shares
 - (3) Total value of shares acquired: ¥2,130,532,300
 - (4) Period of acquisition: March 1, 2024 to March 15, 2024
 - (5) Method of acquisition: Purchase from the open market on the Tokyo Stock Exchange

2. Cumulative total of shares acquired that are based on the above resolution (as of March 15, 2024)
 - (1) Class of share: Common stock of the Company
 - (2) Total number of shares acquired: 1,017,300 shares
 - (3) Total value of shares acquired: ¥5,999,642,100
 - (4) Period of acquisition: February 6, 2024 to March 15, 2024

3. Cancellation of treasury shares
 - (1) Class of share: Common stock of the Company
 - (2) Number of shares to be cancelled: 1,017,300 shares
(1.67% of the total number of shares issued, excluding treasury stock, before cancellation)
 - (3) Date of cancellation: March 27, 2024

(Reference)

1. Details of the resolution regarding the acquisition of treasury shares at the meeting of the Board of Directors held on February 5, 2024

- (1) Class of share: Common stock of the Company
- (2) Total number of shares to be acquired: Up to 1,800,000 shares
(2.96% of the total number of shares issued, excluding treasury stock)
- (3) Total value of shares to be acquired: Up to ¥6,000 million
- (4) Period of acquisition: February 6, 2024 to March 19, 2024
- (5) Method of acquisition: Purchase from the open market on the Tokyo Stock Exchange

2. Details of the resolution regarding the cancellation of treasury shares held on February 5, 2024

- (1) Class of share: Common stock of the Company
- (2) Number of shares to be cancelled: The number corresponding to all of the treasury shares acquired through 1 above
- (3) Date of cancellation: March 27, 2024