

March 18, 2024

Press Release

Daiwa Securities Group Inc.

Results of Share Repurchase

(Share repurchase under the provisions of the Articles of Incorporation pursuant to Article 459,
Paragraph 1 of the Companies Act of Japan)

Attention

This document is an unofficial translation of a press release announced on March 18, 2024 by Daiwa Securities Group Inc. The original press release is in Japanese.

Daiwa Securities Group Inc. announces the results of share repurchase as outlined below. The share repurchase was resolved by the meeting of Board of Directors on October 31, 2023 under the provisions of the Articles of Incorporation pursuant to Article 459, Paragraph 1 of the Companies Act of Japan.

The share repurchase based on the resolution above has now been completed.

(1) Type of shares	Common Stock
(2) Total number of shares to be repurchased	34,480,200 shares
(3) Total amount to be paid for repurchase	JPY 34,999,967,650
(4) Period of share repurchase	November 17, 2023 to March 15, 2024
(5) Method of repurchase	Purchase on the stock market via trust bank

(Reference)

Details of the share repurchase as resolved by the meeting of Board of Directors on October 31, 2023.

(1) Type of shares	Common Stock
(2) Total number of shares to be repurchased	Up to 35 million shares (2.43% of total shares outstanding, excluding treasury stock)
(3) Total amount to be paid for repurchase	Up to JPY 35 billion
(4) Period of share repurchase	November 16, 2023 to March 22, 2024 (Except the last five business days of each quarter and the 10 business days following an announcement of quarterly financial results)
(5) Method of repurchase	Purchase on the stock market via trust bank

End