



March 18, 2024

To whom it may concern

Company Name	DMG MORI CO., LTD.
Representative	Masahiko Mori President and Representative Director (Securities Code: 6141 Tokyo Stock Exchange, Prime Section)
Contact	Hirotake Kobayashi Executive Vice President, Executive General Manager, Accounting / Finance HQ (Tel: +81-3-6758-5900)

### **Notice of Exercise of Call Option on the Zero Coupon Convertible Bonds due 2024**

DMG MORI CO., LTD. hereby announces its decision to exercise its option to redeem early the entire outstanding amount of the Zero Coupon Convertible Bonds due 2024 (the "Bonds") according to the 130% call option contained in the terms and conditions of the Bonds as follows:

- |   |   |
|---|---|
| 1. Bonds to be redeemed:                | DMG MORI CO., LTD.<br>Zero Coupon Convertible Bonds due 2024  |
| 2. Amount for redemption:               | All of the Outstanding Bonds<br>*Outstanding amount as of March 18, 2024: ¥38,590,000,000 (par value) |
| 3. The last day of the exercise period: | April 12, 2024  |
| 4. Redemption date:                     | April 17, 2024  |
| 5. Redemption amount:                   | 100% of the principal amount of each Bond   |

#### For Reference:

##### Details of the Zero Coupon Convertible Bonds due 2024

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|----------------------------|-----------------------------|
| 1. Date of issue:          | July 16, 2021               |
| 2. Initial maturity date:  | July 16, 2024               |
| 3. Total principal amount: | ¥40,000,000,000 (par value) |
| 4. Conversion Price:       | ¥2,549.4                    |

\*Initial conversion price was ¥2,593 but the conversion price above has been effective since March 28, 2023.